



وزارة المواصلات والاتصالات
Ministry of Transportation
and Telecommunications

CIVIL AVIATION ANNUAL STATISTICS REPORT 2023

WWW.MTT.GOV.BH



**His Majesty
King Hamad bin Isa Al Khalifa
King of the Kingdom of Bahrain**



**His Royal Highness
Prince Salman bin Hamad Al Khalifa
Crown Prince and Prime Minister of Bahrain**

Table of Contents

Title	Page
Executive Summary	3
Definitions	5
1 Air Traffic	7
Traffic Summary	8
Airport Traffic Summary by Month (2023)	9
Airport Traffic Statistics (2013 – 2023)	11
Traffic Statistics Trends (2013 – 2023)	12
Aviation Fuel Uplifted Summary (2022 – 2023)	13
2 PASSENGER MOVEMENT	14
Passenger Movement Summary	15
Top 20 Destinations (2022 – 2023)	16
Total Passengers by Region (2023)	18
Summary of Embarked/Disembarked Passengers by Region (2023)	19
Total Passenger by Airline and Destination (2022 – 2023)	20
3 AIRCRAFT MOVEMENT	27
Aircraft Movement Summary	28
Total Aircraft and Movement (2000 – 2023)	29
Aircraft Movement by Nature (2004 – 2023)	30
4 AIRLINE PERFORMANCE	31
Airline Performance Summary	32
Total Traffic by Airline (2022 – 2023)	33
Airlines' Market Share % (2023)	34
5 AIRLINES' SUMMER SCHEDULE	35
Airlines' Summer Schedule Summary	36
Gulf Air Destinations from Bahrain by Region	37
Other Airline Destinations by Region	38
6 CARGO	39
Cargo Summary	40
Top 10 Airlines' Total Cargo and Mail Throughput in Tonnes (2023)	41

Executive Summary

In 2023, Bahrain International Airport sustained the previous year's growth momentum, reflecting the ongoing resurgence of the tourism sector and broader economic activities. The total number of passengers increased to 8.7 million in 2023, which is a 26% increase compared to 2022 which showcases the robust demand for air travel and Bahrain's continuing appeal as a tourist destination.

Aircraft movements also increased to 93,648, registering a 14% rise, which echoes the airport's expanding operations and its critical role in regional and international air traffic. Although cargo handling witnessed a decrease of 7% with a total of 353,542 tonnes handled in 2023, the airport's strategic initiatives and operational efficiency continued to maintain cargo throughput above pre-pandemic levels.

Aviation fuel uplift also saw a 4% increase, signifying a steady recovery in flight frequency and aircraft capacity utilization. While overflying traffic saw a minimal decrease of 2%, and the Flight Information Region (F.I.R.) movement remained stable, Bahrain airspace's strategic importance continues to maintain its global recognition.

Furthermore, Bahrain International Airport has solidified its status as a key transit hub in the Middle East as demonstrated by a 32% increase in transfer passengers, thus reflecting the airport's enhanced connectivity and service quality.



Definitions

PASSENGERS

Disembarking Passengers:

All passengers who disembark from an aircraft, including transfer passengers, but excluding transit.

Embarking Passengers:

All passengers who board an aircraft, including those who have transferred from another aircraft, but excluding transit.

Transfer Passengers:

Passengers flying into and out of an airport on different aircraft, or on the same aircraft, in which they arrived bearing the same aircraft registration and different flight numbers.

Total Passengers:

All passengers (arrivals/departures/transit) i.e. all disembarking/embarking and transit.

FREIGHT

Mail:

The weight of letter mail carried.

Cargo:

A flight carrying solely freight and/or mail and associated cargo attendants.

MOVEMENT

Aircraft Movement:

An aircraft take-off or landing at an airport. For airport purposes, one arrival and one departure are counted as two movements.

Commercial Movement:

Landing or take-off of aircraft engaged in the transport of passengers, cargo, or mail on commercial terms.

Private Movement:

Movements for purely non-commercial purposes by private owners or other private aircraft operators.

2023

ARRIVING, DEPARTING, AND TRANSIT
PASSENGERS TRAVELLING THROUGH
BAHRAIN INTERNATIONAL AIRPORT
REACHED NEARLY
8.7 MILLION



SOURCES

- Ministry of Transportation and Telecommunications (MTT)
- Bahrain Airport Company (BAC)
- Bahrain Airport Services (BAS)
- Bahrain Aviation Fueling Company (BAFCO Air Fueling)
- DHL Aviation (E.E.M.E.A.)

LEGAL DISCLAIMER

MTT has taken care to ensure that all information and data is accurate and up to date. However, MTT accepts no responsibility for any inaccuracies, typos, or printing errors.

5

AIR TRAFFIC



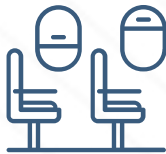
Traffic Summary



Airport Traffic Summary by Month (2023)



Airport Traffic Statistics (2013 – 2023)



Traffic Statistics Trends (2013 – 2023)



Aviation Fuel Uplifted Summary (2022 – 2023)

Bahrain's total Flight Information Region (F.I.R.) reached 529,830 movement in 2023.

Traffic Statistics

Airport Traffic Summary by Month (2023)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug
<u>AIRCRAFT MOVEMENT</u>								
LANDING	3,815	3,447	3,767	3,435	3,728	3,854	4,118	4,254
TAKE OFF	3,825	3,455	3,789	3,423	3,739	3,861	4,121	4,252
TOTAL	7,640	6,902	7,556	6,858	7,467	7,715	8,239	8,506
OVERFLYING	35,775	33,133	36,608	34,733	35,120	35,358	36,346	38,331
F.I.R. MOVEMENT	43,415	40,035	44,164	41,591	42,587	43,073	44,585	46,837
FUEL (000's USG)	14,962,616	13,681,195	15,593,743	14,226,587	15,093,422	15,740,191	16,177,834	14,838,399
<u>PASSENGER TRAFFIC THROUGH AIRPORT</u>								
DISSEMBARKING	374,704	335,180	344,758	301,770	336,219	336,444	414,074	436,330
EMBARKING	360,869	321,164	344,488	307,001	327,068	406,039	418,653	377,355
TRANSIT	972	0	18	516	1,152	0	0	232
TOTAL	736,545	656,344	689,264	609,287	664,439	742,483	832,727	813,917
TRANSFERS	407,882	363,816	372,248	341,437	361,318	374,384	404,628	396,623
<u>CARGO (TONNES)</u>								
IMPORT	10,323	10,862	11,533	10,973	9,872	10,370	9,468	10,701
EXPORT	5,460	5,471	6,941	6,351	5,236	5,374	5,126	5,169
TOTAL	15,783	16,333	18,474	17,324	15,108	15,744	14,594	15,870
TRANSSHIPMENT	13,057	12,683	14,377	12,073	12,806	13,309	13,317	12,981
TOTAL CARGO HANDLED	28,840	29,016	32,851	29,397	27,914	29,053	27,911	28,851

Sources: MTT, BAC, BAS, DHL & BAFCO

Traffic Statistics

Airport Traffic Summary by Month (2023)

	Sep	Oct	Nov	Dec	TOTAL 2023	TOTAL 2022	% CHANGE
<u>AIRCRAFT MOVEMENT</u>							
LANDING	3,954	3,988	4,055	4,389	46,804	41,134	14%
TAKE OFF	3,949	3,981	4,069	4,380	46,844	41,353	13%
TOTAL	7,903	7,969	8,124	8,769	93,648	82,487	14%
OVERFLYING	36,767	37,157	37,246	39,608	436,182	445,708	-2%
F.I.R. MOVEMENT	44,670	45,126	45,370	48,377	529,830	528,195	0%
FUEL (000's USG)	14,292,386	14,389,516	14,573,799	15,325,190	178,894,878	172,185,273	4%
<u>PASSENGER TRAFFIC THROUGH AIRPORT</u>							
DISEMBARKING	377,637	353,758	370,140	410,842	4,391,856	3,503,017	25%
EMBARKING	327,909	344,867	367,393	410,299	4,313,105	3,381,739	28%
TRANSIT	13	435	1,074	1,645	6,057	3,528	72%
TOTAL	705,559	699,060	738,607	822,786	8,711,018	6,888,284	27%
TRANSFERS	369,793	387,277	401,202	417,581	4,598,189	3,483,604	32%
<u>CARGO (TONNES)</u>							
IMPORT	10,688	10,878	11,062	11,960	128,690	134,410	-4%
EXPORT	5,211	5,496	5,617	6,838	68,290	73,924	-8%
TOTAL	15,899	16,374	16,679	18,798	196,980	208,334	-5%
TRANSSHIPMENT	13,701	11,855	13,261	13,142	156,562	172,080	-9%
TOTAL CARGO HANDLED	29,600	28,229	29,940	31,940	353,542	380,414	-7%

Sources: MTT, BAC, BAS, DHL & BAFCO

Traffic Statistics

Airport Traffic Statistics (2013 – 2023)

	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	AVERAGE from 2023 to 2023
TOTAL PASSENGER MOVEMENT	7,371,651	8,102,502	8,586,645	8,766,151	8,477,331	9,082,707	9,578,797	2,269,232	3,020,942	6,888,284	8,711,018	
GROWTH	-	10%	6%	2%	-3%	7%	5%	-76%	33%	128%	26%	14%
TOTAL AIRCRAFT MOVEMENT	90,837	96,193	100,625	101,345	95,966	96,030	95,486	38,182	51,177	82,487	93,648	
GROWTH	-	6%	5%	1%	-5%	0%	-1%	-60%	34%	61%	14%	5%
TOTAL CARGO & MAIL (TONNES)	306,278	276,390	256,411	263,956	289,267	288,235	291,017	300,205	325,801	380,414	353,542	
GROWTH	-	-10%	-7%	3%	10%	0%	1%	3%	9%	17%	-7%	2%
OVER FLIGHTS	541,327	477,118	511,670	529,696	502,308	528,950	552,288	291,228	366,651	445,708	436,182	
GROWTH	-	-12%	7%	4%	-5%	5%	4%	-47%	26%	22%	-2%	0%
TOTAL F.I.R. MOVEMENT	632,164	573,311	612,295	631,041	598,274	624,980	647,774	329,410	417,828	528,195	529,830	
GROWTH	-	-9%	7%	3%	-5%	4%	4%	-49%	27%	26%	0%	1%
TOTAL FUEL UPLIFTED (000's USG)	133,269	130,987	144,229	144,002	147,896	160,264	167,887	88,865	109,622	172,185	178,895	
GROWTH	-	-2%	10%	0%	3%	8%	5%	-47%	23%	57%	4%	6%

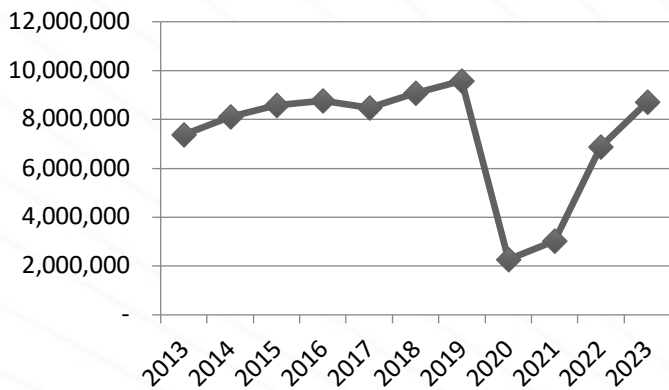
Sources: MTT, BAC, BAS, DHL & BAFCO

Traffic Statistics

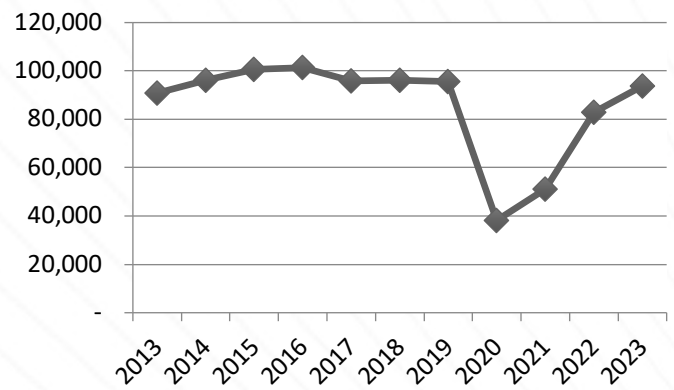
Traffic Statistics Trends (2013 – 2023)

	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
TOTAL PASSENGER MOVEMENT	7,371,651	8,102,502	8,586,645	8,766,151	8,477,331	9,082,707	9,578,797	2,269,232	3,020,942	6,888,284	8,711,018
TOTAL AIRCRAFT MOVEMENT	90,837	96,193	100,625	101,345	95,966	96,030	95,486	38,182	51,177	82,847	93,648
TOTAL CARGO & MAIL	306,278	276,390	256,411	263,956	289,267	288,235	291,019	300,205	325,801	380,414	353,542
TOTAL F.I.R. MOVEMENT	632,164	573,311	612,295	631,041	598,274	624,980	647,774	329,410	417,828	528,195	529,830

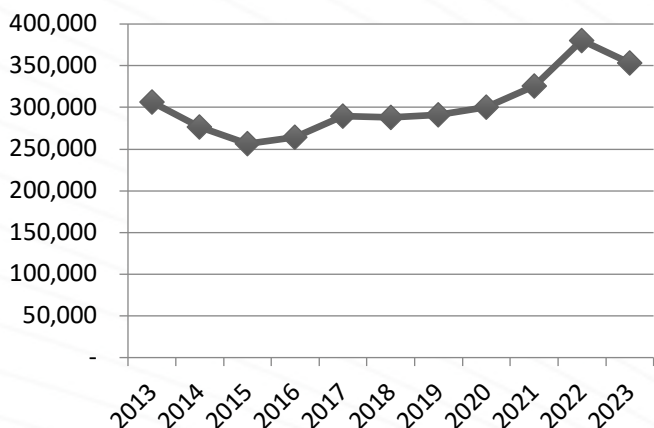
Total Passenger Movement (2013-2023)



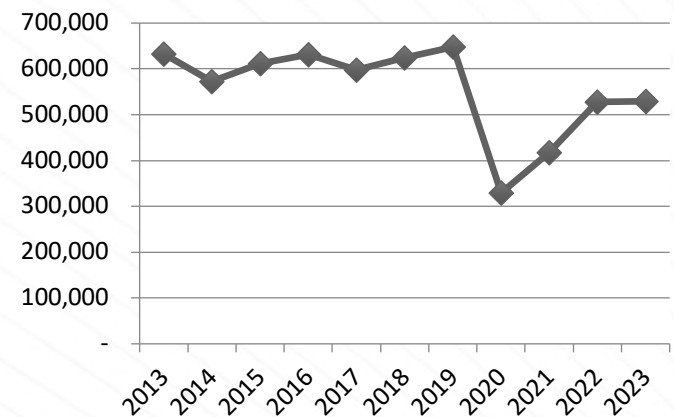
Total Aircraft Movement (2013-2023)



Total Cargo & Mail - Tonnes (2013-2023)



Total F.I.R. Movement (2013-2023)



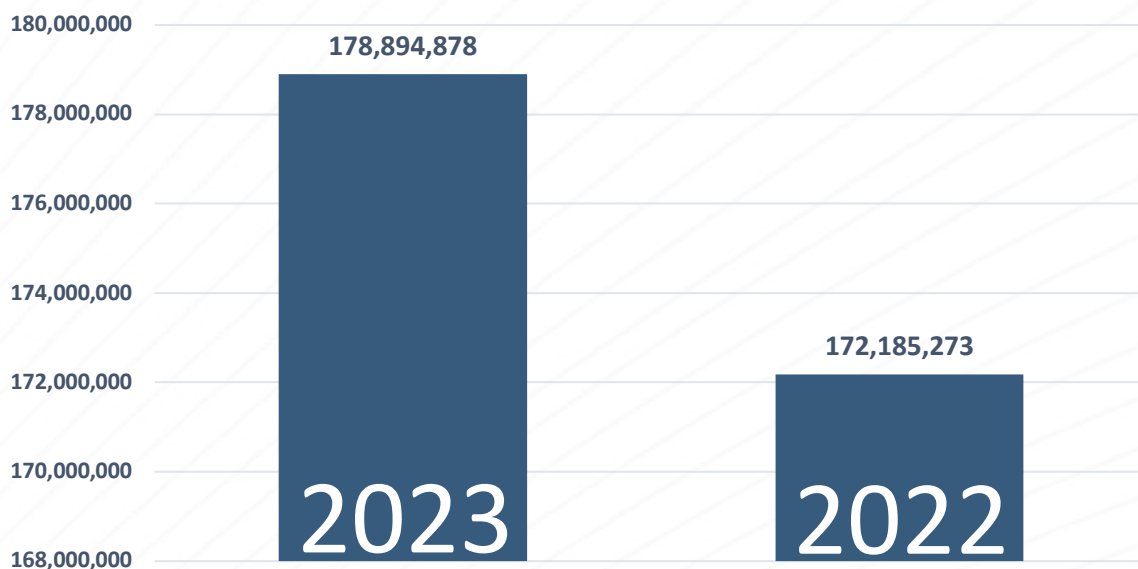
Sources: MTT, BAC, BAS, DHL

Traffic Statistics

Aviation Fuel Uplifted Summary - USG (2022 – 2023)

MONTH	2023	2022	%
JANUARY	14,962,616	10,914,906	37%
FEBRUARY	13,681,195	9,793,339	40%
MARCH	15,593,743	13,027,541	20%
APRIL	14,226,587	12,472,024	14%
MAY	15,093,422	14,734,625	2%
JUNE	15,740,191	15,138,013	4%
JULY	16,177,834	16,628,776	-3%
AUGUST	14,838,399	16,293,229	-9%
SEPTEMBER	14,292,386	15,820,158	-10%
OCTOBER	14,389,516	16,023,285	-10%
NOVEMBER	14,573,799	15,209,537	-4%
DECEMBER	15,325,190	16,129,840	-5%
TOTAL	178,894,878	172,185,273	4%

Aviation Fuel Uplift - USG (2022-2023)



2

PASSENGER MOVEMENT



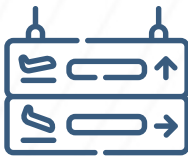
Passenger Movement Summary



Top 20 Destinations (2023)



Total Passengers by Region (2022 – 2023)



Summary of Embarked/Disembarked Passengers by Region 2023



Total Passengers by Airline and Destination (2022 – 2023)

In 2023, Bahrain International Airport served as a transit hub for 4 million passengers from the Gulf Cooperation Council (GCC), comprising 46% of the airport's aggregate passenger count. The Indian subcontinent ranked as the second-highest source of air travelers, with 2.2 million passengers, representing 26% of the total traffic at Bahrain International Airport in 2023.

Passenger Movement

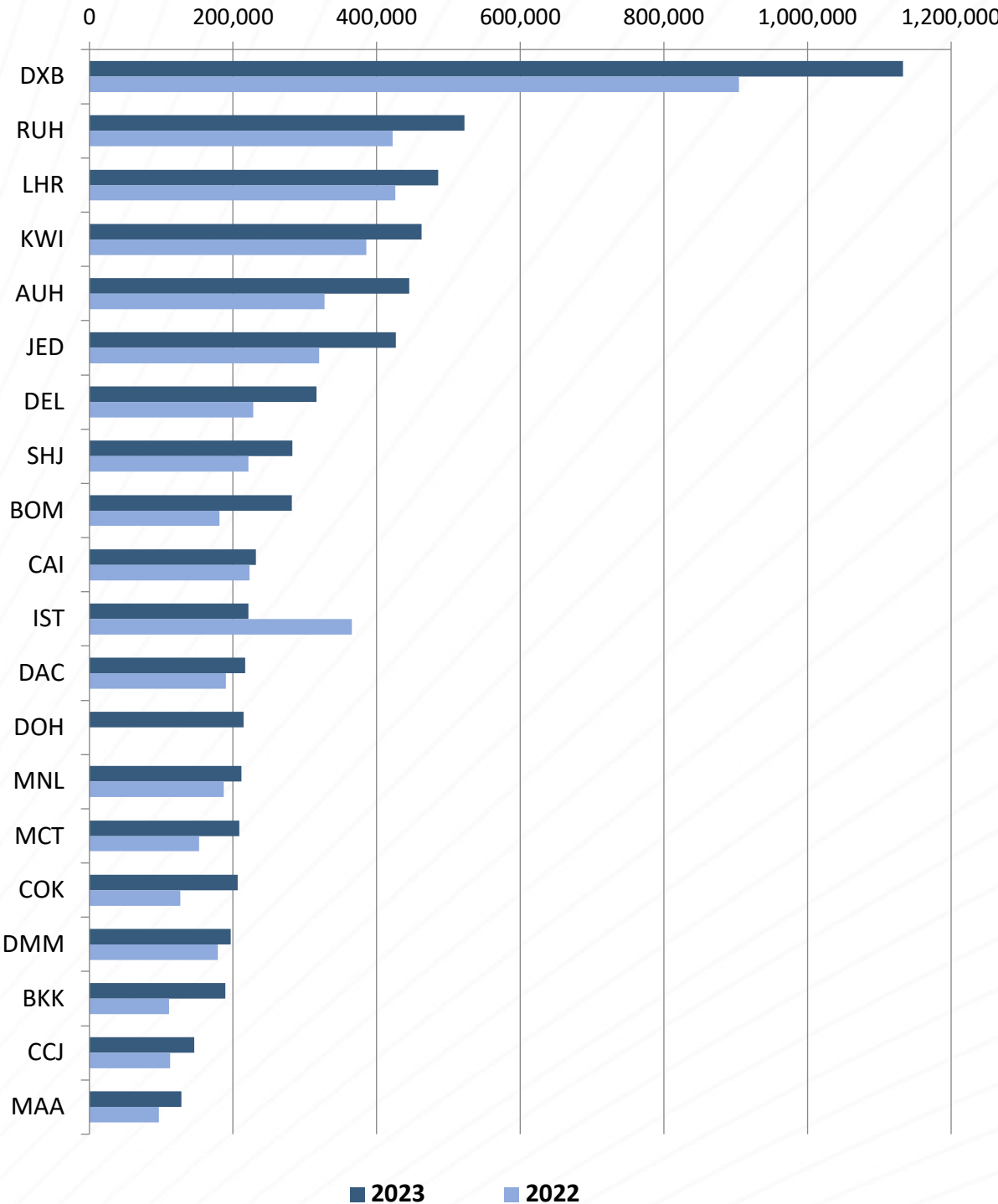
Top 20 Destinations (2022 – 2023)

Ranking	Destination	Country	Airport Code	2023	2022	% Growth
1	Dubai	UAE	DXB	1,133,013	904,814	25%
2	Riyadh	KSA	RUH	522,319	422,369	24%
3	London-Heathrow	UK	LHR	485,527	425,838	14%
4	Kuwait	Kuwait	KWI	462,708	385,682	20%
5	Abu Dhabi	UAE	AUH	445,442	327,359	36%
6	Jeddah	KSA	JED	426,961	319,598	34%
7	Delhi	India	DEL	315,840	227,898	39%
8	Sharjah	UAE	SHJ	282,886	221,325	28%
9	Mumbai	India	BOM	281,695	181,237	55%
10	Cairo	Egypt	CAI	231,878	223,232	4%
11	Istanbul	Turkey	IST	221,729	365,295	-39%
12	Dhaka	Bangladesh	DAC	216,759	190,220	14%
13	Doha	Qatar	DOH	214,554	-	-
14	Manila	Philippines	MNL	211,802	187,321	13%
15	Muscat	Oman	MCT	208,606	152,890	36%
16	Kochi	India	COK	206,644	126,784	63%
17	Dammam	KSA	DMM	196,994	178,618	10%
18	Bangkok	Thailand	BKK	189,023	110,605	71%
19	Calicut	India	CCJ	146,341	112,178	30%
20	Chennai	India	MAA	128,355	96,449	33%

Sources: MTT, BAC

Passenger Movement

Top 20 Destinations (2022 – 2023)



Sources: MTT, BAC

Passenger Movement

Total Passengers by Region (2023)



Sources: MTT, BAC

Passenger Movement

Summary of Embarked/Disembarked Passengers by Region (2023)

Regions	Total 2023	Total 2022	Change %
GCC	4,018,038	3,011,669	33%
Indian Subcontinent	2,271,451	1,746,364	30%
Europe	1,545,500	1,278,758	21%
Middle East & Africa	425,229	393,303	8%
Southeast Asia	434,076	333,870	30%

Sources: MTT, BAC

Passenger Movement

Total Passenger by Airline and Destination (2022 – 2023)

GCC

Destination	Airlines	Total 2023	Total 2022	% Growth
Saudi Arabia				
Dammam (DMM)	Gulf Air (GF)	196,440	178,618	10%
	Other	554	-	
Jeddah (JED)	Gulf Air (GF)	381,187	285,745	33%
	Saudia (SV)	43,516	33,853	29%
	Flynas (XY)	2,258		
Madinah (MED)	Gulf Air (GF)	77,059	57,103	35%
Riyadh (RUH)	Gulf Air (GF)	455,538	372,595	22%
	Saudia (SV)	40,451	35,673	13%
	Other	26,330	14,010	88%
Gassim (ELQ)	Gulf Air (GF)	47,132	42,002	12%
Other		197	-	
TOTAL		1,270,662	1,019,599	25%

U.A.E.

Abu Dhabi (AUH)	Etihad Airways (EY)	186,755	148,914	25%
	Gulf Air (GF)	122,259	84,454	45%
	Air Arabia Abu Dhabi (G9)	101,236	50,932	99%
	Wizz Air Abu Dhabi (5W)	35,192	43,059	-18%
Dubai (DXB)	Emirates (EK)	248,135	245,575	1%
	Fly Dubai (FZ)	494,571	263,846	87%
	Gulf Air (GF)	390,014	395,393	-1%
	Other	293	-	
Sharjah (SHJ)	Air Arabia (G9)	282,886	221,325	28%
TOTAL		1,861,341	1,453,498	28%

Kuwait

Kuwait (KWI)	Gulf Air (GF)	242,081	223,699	8%
	Kuwait Airways (KU)	130,282	93,815	39%
	Jazeera Airways (J9)	78,555	56,482	39%
	Other	11,790	11,686	1%
TOTAL		462,708	385,682	20%

Oman

Muscat (MCT)	Gulf Air (GF)	73,493	44,976	63%
	Oman Air (WY)	85,710	61,916	38%
	Salam Air (OV)	49,258	45,998	7%
	Other	145		
TOTAL		208,606	152,890	36%

Qatar

Doha (DOH)	Gulf Air (GF)	97,044	-	
	Qatar Airways (QR)	116,732	-	
	Other	778	-	
TOTAL		214,554		

Other

TOTAL		168		
--------------	--	------------	--	--

Total Region		4,018,038	3,011,669	33%
---------------------	--	------------------	------------------	------------

Sources: MTT, BAC

Passenger Movement

Total Passenger by Airline and Destination (2022 – 2023)

Middle East & Africa

Destination	Airlines	Total 2023	Total 2022	% Growth
-------------	----------	---------------	---------------	----------

Egypt

Cairo (CAI)	Gulf Air (GF)	153,405	147,571	4%
	Air Arabia Egypt (E5)	24,499	21,988	11%
	Egypt Air (MS)	53,974	53,673	1%
Sharm Al Shaikh (SSH)	Gulf Air (GF)	5,109	5,008	2%
TOTAL		236,987	228,240	4%

Ethiopia

Addis Ababa (ADD)	Ethiopian Airlines (ET)	7,027	12,765	-45%
TOTAL		7,027	12,765	-45%

Jordan

Amman (AMM)	Gulf Air (GF)	77,261	68,713	12%
	Royal Jordanian (RJ)	12,589	-	
TOTAL		89,850	68,713	

Morocco

Casablanca (CMN)	Gulf Air (GF)	58,356	56,460	3%
TOTAL		58,356	56,460	3%

Israel

Tel Aviv (TLV)	Gulf Air (GF)	33,009	27,125	22%
TOTAL		33,009	27,125	22%

Total Region		425,229	393,303	8%
---------------------	--	----------------	----------------	-----------

Sources: MTT, BAC

Passenger Movement

Total Passenger by Airline and Destination (2022 – 2023)

Europe

Destination	Airlines	Total 2023	Total 2022	% Growth
-------------	----------	------------	------------	----------

France

Paris Charles De Gaulle (CDG)	Gulf Air (GF)	103,424	89,878	15%
Nice (NCE)	Gulf Air (GF)	4,701	4,746	-1%
TOTAL		108,125	94,624	14%

Germany

Frankfurt (FRA)	Gulf Air (GF)	103,460	92,268	12%
	Lufthansa (LH)	12,905	13,685	-6%
TOTAL		116,365	105,953	10%

Greece

Athens (ATH)	Gulf Air (GF)	70,902	43,796	62%
Mikonos (JMK)	Gulf Air (GF)	7,814	6,739	16%
TOTAL		78,716	50,535	56%

Netherlands

Amsterdam (AMS)	KLM (KL)	9,235	11,958	-23%
TOTAL		9,235	11,958	-23%

Turkey

Istanbul (IST)	Gulf Air (GF)	115,445	117,687	-2%
	Turkish Airlines (TK)	106,095	247,608	-57%
	Other	189	-	
Sabiha (SAW)	Pegasus Airlines (PC)	59,495	-	
	Turkish Airlines (TK)	57,242	-	
Trabzon (TZX)	Pegasus Airlines (PC)	5,845	-	
	Gulf Air (GF)	10,262	20,397	-50%
	Sunexpress Airlines (XQ)	27,466	-	
Antalya (AYT)	Turkish Airlines (TK)	18,709	-	
	Sunexpress Airlines (XQ)	8,171	21,277	-62%
Bodrum (BJV)	Gulf Air (GF)	3,970	-	
Other		420	-	-
TOTAL		415,047	406,969	2%

United Kingdom

London Heathrow (LHR)	Gulf Air (GF)	382,402	364,281	5%
	British Airways (BA)	103,125	61,557	68%
Manchester (MAN)	Gulf Air (GF)	93,083	32,374	188%
TOTAL		578,610	458,212	26%

Russia

Moscow (DME)	Gulf Air (GF)	81,992	62,183	32%
TOTAL		81,992	62,183	32%

Azerbaijan

Baku (GYD)	Gulf Air (GF)	20,785	23,815	-13%
Other		-	8,865	-
TOTAL		29,650	23,815	25%

Destination	Airlines	Total 2023	Total 2022	% Growth
Spain				
Malaga (AGP)	Gulf Air (GF)	10,650	5,854	82%
TOTAL		10,650	5,854	82%
Italy				
Rome (FCO)	Gulf Air (GF)	21,379	9,365	128%
Milan (MXP)	Gulf Air (GF)	69,008	30,904	123%
TOTAL		90,387	40,269	124%
Bosnia and Herzegovina				
Sarajevo (SJJ)	Gulf Air (GF)	3,488	3,581	-3%
TOTAL		3,488	3,581	-3%
Albania				
Tirana (TIA)	Gulf Air (GF)	1,646	3,027	-46%
TOTAL		1,646	3,027	-46%
Cyprus				
Larnaca (LCA)	Gulf Air (GF)	13,733	11,778	17%
TOTAL		13,733	11,778	17%
Other				
TOTAL		7,856		
Total Region		1,545,500	1,278,758	21%

Sources: MTT, BAC

Passenger Movement

Total Passenger by Airline and Destination (2022 – 2023)

Indian Subcontinent

Destination	Airlines	Total 2023	Total 2022	% Growth
India				
Mumbai (BOM)	Gulf Air (GF)	176,125	135,559	30%
	Indigo (6E)	105,570	45,678	131%
Hyderabad (HYD)	Gulf Air (GF)	101,492	77,873	30%
	Air India (AI)	164	-	
Cochin (COK)	Gulf Air (GF)	107,142	92,049	16%
	Indigo (6E)	53,669	-	
	Air India Express (IX)	45,833	34,735	32%
Delhi (DEL)	Air India (AI)	89,608	60,102	49%
	Gulf Air (GF)	225,796	167,796	35%
	Indigo (6E)	436	-	
Manglore (IXE)	Air India Express (IX)	14,226	11,040	29%
Chennai / Madras (MAA)	Gulf Air (GF)	128,355	96,449	33%
Trivandrum (TRV)	Gulf Air (GF)	100,468	82,439	22%
	Air India Express (IX)	22,488	1,949	1054%
	Gulf Air (GF)	82,214	51,894	58%
Bengaluru (BLR)	Gulf Air (GF)	82,214	51,894	58%
	Gulf Air (GF)	32,438	-	
Goa (GOI)	Air India Express (IX)	14,596	11,242	30%
	Gulf Air (GF)	530	277	91%
Kolkata (CCU)	Air India Express (IX)	44,679	37,509	19%
Calicut (CCJ)	Gulf Air (GF)	101,662	74,669	36%
Ahmedabad (AMD)	Gulf Air (GF)	624	766	-19%
Jaipur (JAI)	Gulf Air (GF)	135	562	-76%
TOTAL		1,448,250	982,588	47%

Pakistan

Islamabad (ISB)	Gulf Air (GF)	60,377	64,960	-7%
	Pakistan Airlines (PK)	14,977	-	
Karachi (KHI)	Gulf Air (GF)	100,226	95,346	5%
Lahore (LHE)	Gulf Air (GF)	90,308	74,860	21%
	Pakistan Airlines (PK)	13,535	28,115	-52%
Peshawar (PEW)	Gulf Air (GF)	60,712	56,664	7%
Faisalabad (LYP)	Gulf Air (GF)	30,967	28,603	8%
Multan (MUX)	Gulf Air (GF)	70,449	64,939	8%
Sialkot (SKT)	Gulf Air (GF)	59,100	49,819	19%
TOTAL		500,651	463,306	8%

Sri Lanka

Colombo (CMB)	Gulf Air (GF)	57,235	56,281	2%
TOTAL		57,235	56,281	

Bangladesh

Dhaka (DAC)	Gulf Air (GF)	216,759	190,220	14%
TOTAL		216,759	190,220	14%

Maldives

Male (MLE)	Gulf Air (GF)	48,556	53,969	-10%
TOTAL		48,556	53,969	-10%

Total Region		2,271,451	1,746,364	30%
---------------------	--	------------------	------------------	------------

Sources: MTT, BAC

Passenger Movement

Total Passenger by Airline and Destination (2022 – 2023)

Southeast Asia

Destination	Airlines	Total 2023	Total 2022	% Growth
Philippines				
Manila (MNL)	Gulf Air (GF)	211,802	187,321	13%
TOTAL		211,802	187,321	13%
Thailand				
Bangkok (BKK)	Gulf Air (GF)	189,023	110,605	71%
TOTAL		189,023	110,605	71%
Singapore				
Singapore (SIN)	Gulf Air (GF)	33251	35944	-7%
TOTAL		33251	35944	-7%
Total Region		434,076	333,870	30%

Sources: MTT, BAC

3

AIRCRAFT MOVEMENT



Aircraft Movement Summary



**Total Aircraft Movement
(2000 – 2023)**



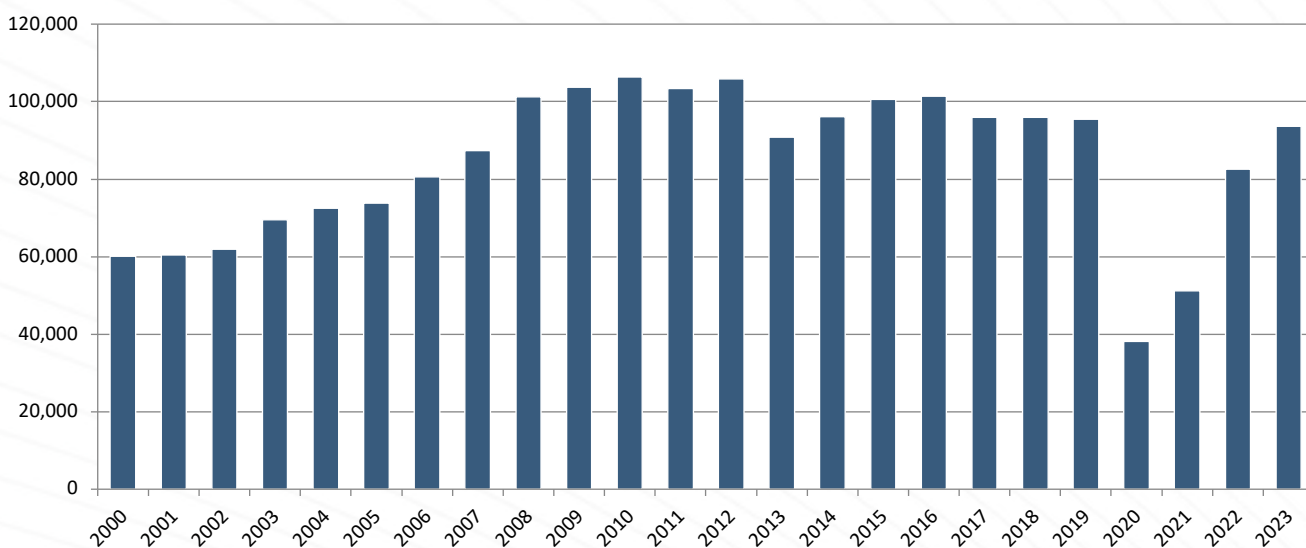
**Aircraft Movement by Nature
(2004 – 2023)**

In 2023, Bahrain International Airport recorded 93,648 aircraft movement, marking a 14% increase from the previous year.

Aircraft Movement

Total Aircraft and Movement (2000 – 2023)

YEAR	LANDING	TAKE OFF	TOTAL
2000	29,942	30,130	60,072
2001	30,167	30,323	60,490
2002	30,797	31,168	61,965
2003	34,518	34,975	69,493
2004	35,989	36,541	72,530
2005	36,674	37,217	73,891
2006	40,124	40,414	80,538
2007	43,476	43,941	87,417
2008	50,353	50,850	101,203
2009	51,602	52,125	103,727
2010	53,453	52,903	106,356
2011	51,378	52,041	103,419
2012	52,684	53,247	105,931
2013	45,161	45,676	90,837
2014	47,844	48,349	96,193
2015	50,097	50,528	100,625
2016	50,456	50,889	101,345
2017	47,809	48,157	95,966
2018	47,845	48,185	96,030
2019	47,564	47,922	95,486
2020	18,901	19,281	38,182
2021	25,471	25,706	51,177
2022	41,134	41,353	82,487
2023	46,804	46,844	93,648



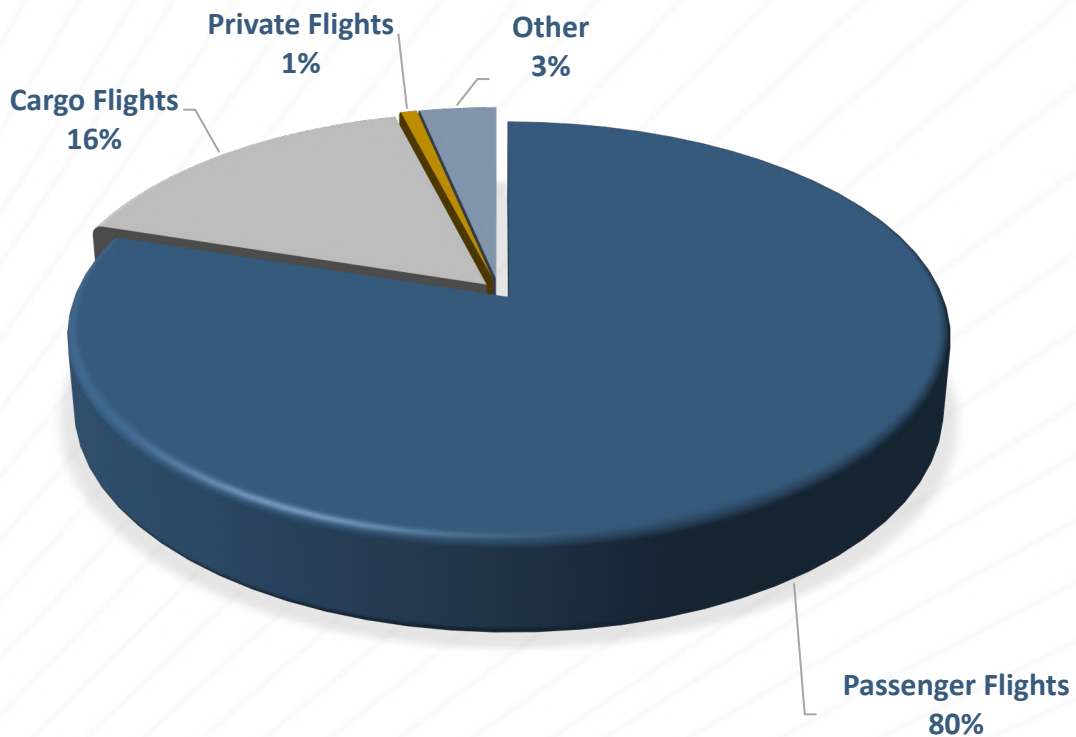
Source: MTT

Aircraft Movement

Aircraft Movement by Nature (2004 – 2023)

SECTOR	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
PASSENGER FLIGHTS	57%	60%	67%	69%	76%	80%	78%	77%	81%	80%	81%	82%	83%	83%	84%	84%	57%	62%	74%	80%
CARGO FLIGHTS	20%	18%	16%	17%	14%	11%	12%	13%	9%	10%	9%	9%	9%	10%	10%	10%	32%	28%	20%	16%
PRIVATE FLIGHTS	1%	2%	1%	1%	1%	0.5%	0.3%	0.3%	0.4%	0.9%	1.0%	0.7%	0.9%	0.4%	0.2%	0.2%	2%	3%	2%	1%
OTHER	21%	19%	15%	13%	9%	9%	10%	10%	9%	9%	9%	8%	7%	7%	5.8%	5.8%	9%	7%	4%	3%

AIRCRAFT MOVEMENTS BY NATURE (2023)



Source: MTT

4

AIRLINE PERFORMANCE



Airline Performance Summary



Total Traffic by Airline (2022 – 2023)



Airlines' Market Share % (2023)

In 2023, Gulf Air continued to lead the passenger market in Bahrain, holding a 67% market share with its wide-ranging operations at Bahrain International Airport. The remaining 33% of the market was shared among other airlines such as Fly Dubai, Turkish Airlines, Emirates, Air Arabia, and Etihad Airways.

Airline Performance

Total Traffic by Airline (2022 – 2023)

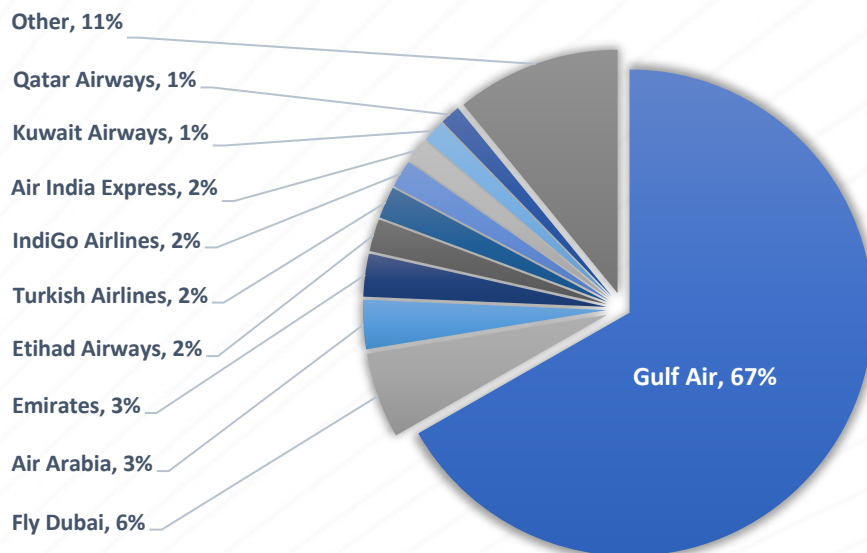
AIRLINES	2023	2022	% Growth
Gulf Air	5,813,899	4,761,999	22%
Fly Dubai	494,909	263,846	88%
Air Arabia	282,886	221,325	28%
Emirates	248,135	245,575	1%
Ethiad Airways	186,755	148,914	25%
Turkish Airlines	183,929	247,608	-26%
IndiGo Airlines	160,981	45,678	252%
Air India Express	141,822	96,475	47%
Kuwait Airways	130,282	93,815	39%
Qatar Airways	116,952	-	-
British Airways	103,619	61,642	68%
Air Arabia Abu Dhabi	101,236	50,932	99%
Air India	89,608	60,102	49%
Oman Air	85,865	61,916	39%
Saudia	83,967	69,526	21%
Jazeera Airways	78,801	56,482	40%
Pegasus Airlines	65,340	-	-
Egypt Air	54,177	53,673	1%
Salam Air	49258	45998	7%
SunExpress Airlines	35637	21277	67%
Wizz Air	35192	43059	-18%
Pakistan	28987	28115	3%
Lufthansa	26814	27786	-3%
Air Arabia Egypt	24499	21988	11%
KLM	20480	23559	-13%
Flynas	14309	-	-
Royal Jordanian	12589	-	-
Azerbaijan Airlines	8865	-	-
Smartwings	7636	-	-
Ethiopian Airlines	7032	12765	-45%

Source: BAC

Airline Performance

Airlines' Market Share % (2023)

NO	AIRLINES	TOTAL PASSENGERS	% SHARE
1	Gulf Air	5,813,899	67%
2	Fly Dubai	494,909	6%
3	Air Arabia	282,886	3%
4	Emirates	248,135	3%
5	Etihad Airways	186,755	2%
6	Turkish Airlines	183,929	2%
7	IndiGo Airlines	160,981	2%
8	Air India Express	141,822	2%
9	Kuwait Airways	130,282	1%
10	Qatar Airways	116,952	1%
11	Other	950,468	11%
	Grand Total	8,711,018	100%



5

AIRLINES'
SUMMER
SCHEDULE



Airlines' Summer Schedule Summary



Airlines' Summer Schedule

The 2023 summer schedule showcased Bahrain International Airport as a crucial hub for connecting flights across five key regions, offering flights to 78 destinations serviced by 38 different airlines. This supports the airport's goal of being a desirable center for both airlines and travelers, thus contributing to sustainable growth and expanding Bahrain's global connectivity.

Airlines' Summer Schedule

Gulf Air Destinations from Bahrain by Region (26 Mar - 27 Oct 2023)

GCC

DESTINATION	Weekly Frequency
DUBAI (DXB)	49
ABU DHABI (AUH)	14
MUSCAT (MCT)	11
KUWAIT (KWI)	28
DAMMAM (DMM)	28
RIYADH (RUH)	35
JEDDAH (JED)	28
MADINAH (MED)	7
QASSIM (ELQ)	14
TOTAL	214

INDIAN SUBCONTINENT

DESTINATION	Weekly Frequency
KHARACHI (KHI)	10
LAHORE (LHE)	4
PESHAWAR (PEW)	4
ISLAMABAD (ISB)	3
SEIALKOT (SKT)	5
MULTAN (MUX)	6
FAISALABAD (LYP)	3
MUMBAI (BOM)	14
THIRUVANANTHAPURAM (TRV)	7
CHENNAI (MAA)	10
DELHI (DEL)	21
KOZHIKODE (CCJ)	7
KOCHI (COK)	7
HYDERABAD (HYD)	9
BANGALORU (BLR)	7
DHAKA (DAC)	9
MALE (MLE) / COLOMBO (CMB)	7
GOA (GOA)	4
TOTAL	137

NEW DESTINATIONS

DESTINATION	Weekly Frequency
BODRUM (BJV)	2
MALAGA (AGP) / CASABLANCA (CMN)	2
MYKONOS (JMK) / ATHENS (ATH)	2
SHARM EL SHEIKH (SSH) / ALEXANDRIA (HBE)	2
MILAN (MXP) / NICE (NCE)	2
DOHA (DOH)	21
TOTAL	31

MIDDLE EAST & AFRICA

DESTINATION	Weekly Frequency
CAIRO (CAI)	14
CASABLANCA (CMN)	3
AMMAN (AMM)	14
TEL AVIV (TLV)	5
TOTAL	36

EUROPE

DESTINATION	Weekly Frequency
ATHENS (ATH)	5
PARIS (CDG)	7
FRANKFURT (FRA)	7
LONDON (LHR)	14
ISTANBUL (IST)	14
BAKU (GYD) / TBILISI (TBS)	2
MOSCOW (DME)	7
MANCHESTER (MAN)	4
ROME (FCO) / MILAN (MXP)	3
MILAN (MXP)	4
LARANCA (LCA) / ATHENS (ATH)	2
TOTAL	69

FAR EAST

DESTINATION	Weekly Frequency
BANGKOK (BKK)	7
SINGAPORE (SIN) / BANGKOK (BKK)	3
MANILA (MNL)	9
TOTAL	19

CHARTER DESTINATIONS

DESTINATION	Weekly Frequency
TRABZON (TZX)	1
SARAJEVO (SJJ)	1
BURSA (YEI)	1
TIRANA (TIA)	1
TOTAL	4

TOTAL WEEKLY FREQUENCY	510
TOTAL DESTINATIONS	58

Source: MTT

Airlines' Summer Schedule

Other Airline Destinations by Region (26 Mar - 27 Oct 2023)

No.	Airlines	Destinations	Frequency
1	AIRARABIA - SHARJAH	SHJ	21
2	AIRARABIA - CAIRO	CAI	3
3	AIRARABIA - ABU DHABI	AUH	7
4	AIR INDIA	DEL	7
5	AIR INDIA EXPRESS	IXE	1
		COK	2
		CNN	1
		CCJ	5
		TRV	2
6	BRITISH AIRWAYS	LHR	7
7	EGYPT AIR	CAI	7
8	EMIRATES	DXB	21
9	ETIHAD AIRWAYS	AUH	21
10	FLY DUBAI	DXB	45
11	GULF AIR	-	510
12	JAZEERA AIRWAYS	KWI	7
13	KLM	AMS	4
14	KUWAIT AIRWAYS	KWI	14
15	LUFTHANSA	FRA	7
16	OMAN AIR	MCT	10
17	PAKISTAN INTERNATIONAL AIRLINES	LHE	1
		ISB	1
18	PEGASUS	SAW	7
		TZX	2
19	SALAM AIR	MCT	7
		SLL	1
20	SAUDIA ARABIA AIRLINES	RUH	7
		JED	7
21	SUN EXPRESS	TZX	2
		AYT	1
22	TURKISH AIRLINES	IST	14
		SAW	7
		TZX	4
		AYT	2
23	WIZZ AIR ABU DHABI	AUH	7
24	INDIGO	BOM	7
		COK	7
25	AZERBAIJAN	GYD	2
26	ROYAL JORDANIAN	AMM	4
27	SCAT AIRLINES	ALA	2
28	QATAR AIRWAYS	DOH	42
29	SOUTHWIND AIRLINES	TZX	1
		AYT	1

Other Airline Flights per week	328
Gulf Air Flights per week	510
Total Flights per week	838

Source: MTT



CARGO





Top Airlines' Total Cargo and Mail Throughput in Tonnes (2023)

In 2023, Bahrain International Airport handled 353,542 tonnes of goods. DHL was the leading company, holding 71% of the market, and it played a major role in shipping and logistics. followed by Gulf Air with a 14% share.

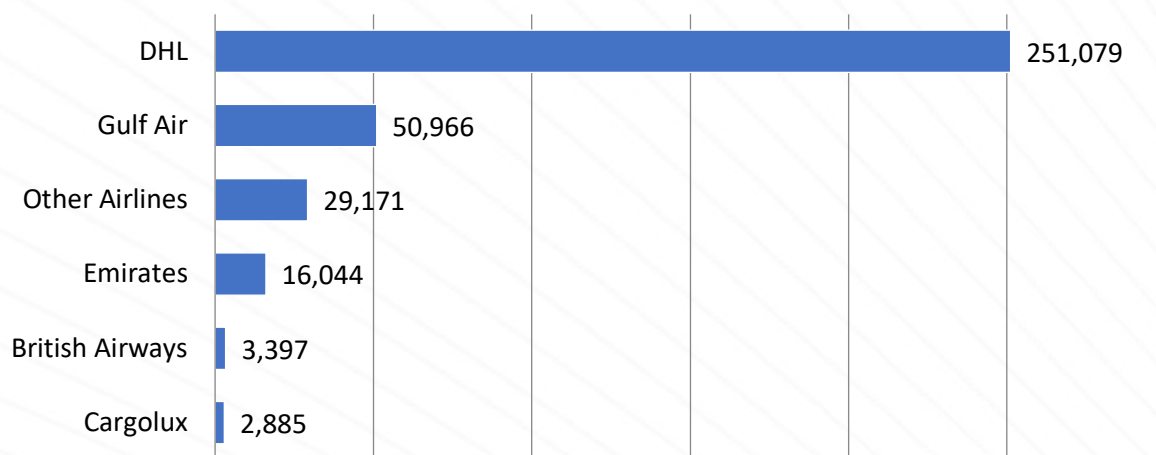
Cargo

Top Airlines' Total Cargo and Mail

Throughput in Tonnes (2023)

NO.	AIRLINE	TOTAL WEIGHT (TONNES)	% SHARE
1	DHL	251,079	71%
2	Gulf Air	50,966	14%
3	Other Airlines	29,171	8%
4	Emirates	16,044	5%
5	British Airways	3,397	1%
6	Cargolux	2,885	1%
	Grand Total	353,542	100%


Total Cargo by Airline in Tonnes (2023)





وزارة المواصلات والاتصالات

Ministry of Transportation
and Telecommunications

 (+973) 17337878

 10325

 WWW.MTT.GOV.BH