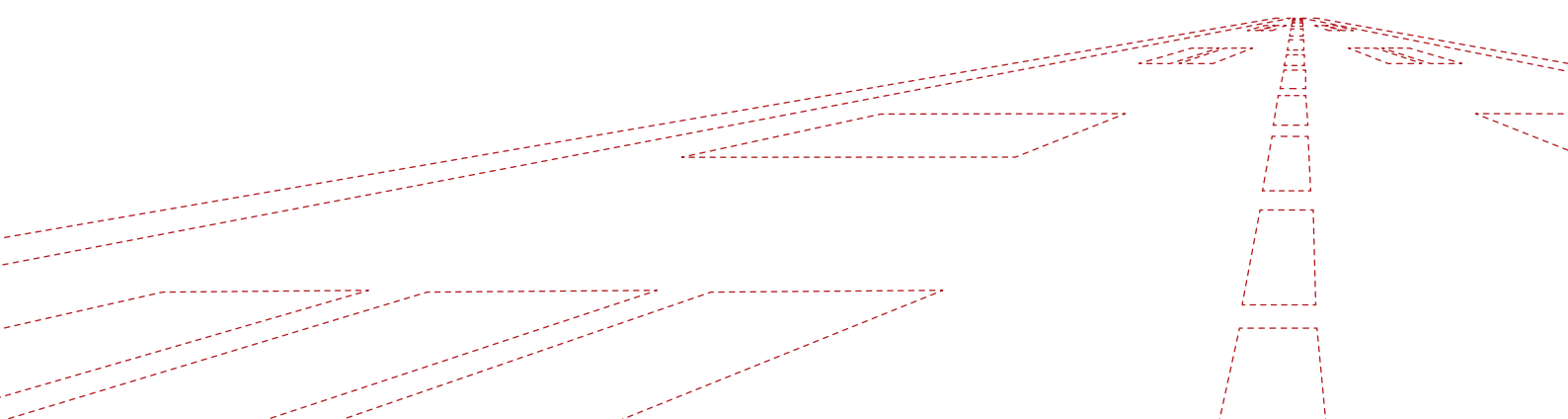


annual statistics report 2008



Civil Aviation Affairs





HH Shaikh Khalifa bin
Salman Al Khalifa

PRIME MINISTER



HM Shaikh Hamad bin
Isa Al Khalifa

**KING OF THE KINGDOM
OF BAHRAIN**



HH Shaikh Salman bin
Hamad Al Khalifa

**CROWN PRINCE, DEPUTY
SUPREME COMMANDER**



executive summary →

In 2008 Bahrain International Airport recorded remarkable growth in passenger traffic. Overall passenger movements witnessed an increase of 20% in contrast to 2007 whilst arrivals, departures and transit numbers increased by 20%, 21% and 3% respectively. Transfer passengers reached 4,244,571 with a growth of 29%. The Indian Subcontinent recorded a 45% growth, 33% to South East Asia and 29% within the Middle East & Africa. The Gulf and Europe Regions recorded significant growth of 15% compared to 2007. The Bahrain-Dubai route continues to be the leading route from Bahrain International Airport with 1,096,777 passengers traveling in 2008 against 875,617 in 2007, an outstanding growth of 25% over the year.

Cargo shipments worldwide have however been most influenced by the global financial crisis recording very low levels with an overall decline by 21% worldwide. IATA has predicted that global recovery will take between three to four years. Cargo and mail uplifted and discharged through Bahrain International Airport have also been severely affected by the global recession and recorded declines of -3% and -13% respectively.

Bahrain International Airport is one of the busiest airports in the Gulf region recognized as a key hub linking East and West. Total landings and take-offs movements achieved 101,203 in 2008; an increase of 16% compared to 87,417, a growth of 9% in 2007. Bahrain continues to be considered as an excellent hub for both regional and international carriers.

Despite the global downturn in air traffic, aircraft movements (arrivals, departures and overflying) recorded strong growth of 12% in 2008 compared to 2007. This reflects the overcapacity within the Middle East Region which has yet to match the reduction in traffic.

Although oil prices are again rising to support global demand, BAFCO (Bahrain Aviation Fuel Company) have seen a growth of 14% by supplying 223,090,657 gallons to airlines at BIA in 2008 against 195,633,996 gallons in 2007.

I should like to take this opportunity on behalf of all Civil Aviation Affairs employees and our partners at BIA to convey our sincere gratitude and appreciation to His Excellency Sheikh Ali bin Khalifa Alkhalifa, Deputy Prime Minister for his consistent valuable guidance, support and encouragement so as to enable us to maintain our performance in line with our reputation as leaders in aviation in the region.

Capt. AbdulRahman Mohamed Al Gaoud
UNDERSECRETARY FOR CIVIL AVIATION AFFAIRS

definitions →

PASSENGERS

Arriving Passengers (Arrivals)

All passengers who land at an airport and pass through immigration.

Departing Passengers (Departures)

All passengers who pass through immigration prior to departure from the airport.

Disembarking Passengers

All passengers who disembark from an aircraft, including transfer passengers but excluding transit.

Embarking Passengers

All passengers who board an aircraft, including those who have transferred from other aircraft, but excluding transit.

Transfer Passengers

Passengers flying into and out of an airport on a different aircraft, or on the same aircraft bearing different flight numbers, and whose main purpose for using the airport was to effect a transfer.

Direct Transit Passengers

Passengers stopping temporarily at the designated airport and departing on the same aircraft in which they arrived, bearing the same aircraft registration and flight number.

Total Passengers

All passengers – arrivals/departures/transit/transfer i.e. all disembarking/embarking and transit.

FREIGHT

Mail

Is the weight of letter mail carried.

Cargo

Is a flight carrying solely freight and/or mail and associated cargo attendants.

MOVEMENTS

Aircraft Movements

An aircraft take-off or landing at an airport. For airport traffic purposes one arrival and one departure is counted as two movements.

Commercial Movements

Landings or take-offs of aircraft engaged in the transport of passengers, cargo or mail on commercial terms.

Military Movements

Movements exclusively for military purposes using military aircraft.

Private Movements

Movements for purely non-commercial purposes by private owners or other private aircraft operators.

SOURCES

- Air Transport Directorate, Civil Aviation Affaires (CAA)
- Traffic Department, Bahrain Airport Services Company (BAS)
- Statistics Department, Ministry of Interior (IMMG)
- Administration & Accounts, Bahrain Aviation Fueling Company (BAFCO)
- Operations Support Department, DHL Eastern Europe, Middle East & Africa Aviation (DHL)

references →

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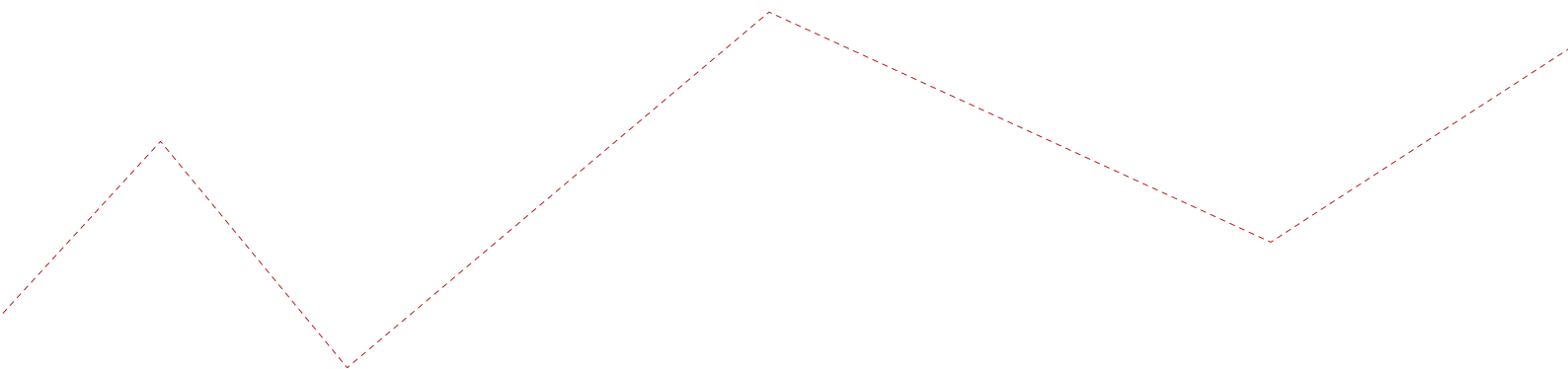
Bahrain International Airport's performance in 2008 has shown significant results which are reflected in the optimistic growth rates. Passenger traffic reached 8.7 million compared to 7.3 million in 2007, with a growth of 20% and average growth of 11% over the last ten years. Transfer passengers achieved 29% growth reaching 4.2 million passengers compared to 3.3 million to previous year.

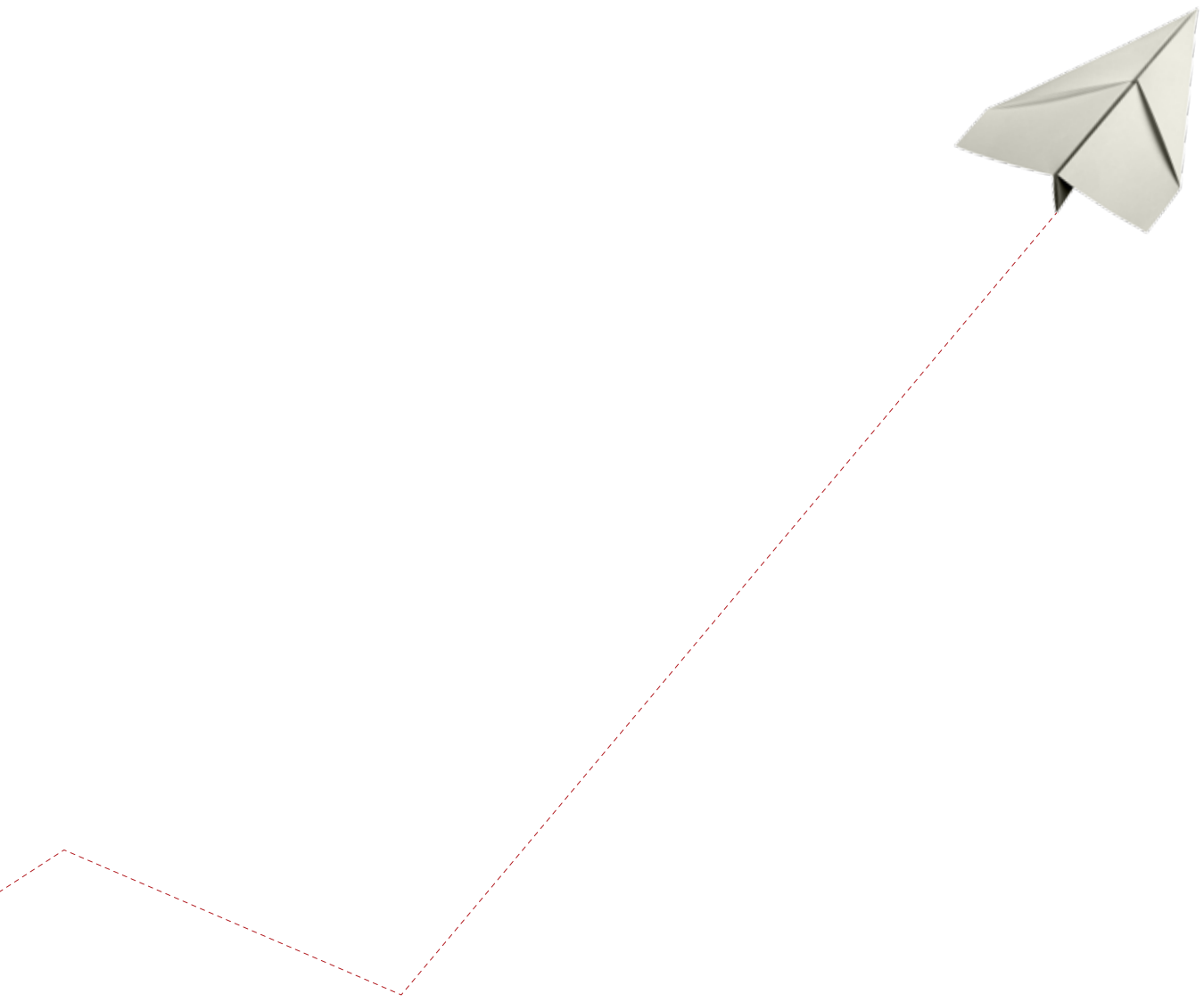
As Bahrain is recognized as "The Airport of Choice" by many airlines, this resulted in a growth of 16% in arriving and departing aircraft in contrast to 2007. An average growth of 7% has also recorded over the period since 1999.

Flight Information Region movements are continuously rising and have reached 452,246, with a growth of 12% compared to 402,697 in 2007, with an average growth of 11% over the last ten years.

Cargo and mail figures however declined due to the worldwide economic crisis. Total cargo shipments carried via Bahrain International Airport reached 332,798 tonnes 3% lower than 2007 yet maintained an average growth of 11% for the last ten years. Mail reduced by 13% during 2008 reaching 37,909 tonnes. However, total mail tonnes recorded an average growth of 33% over the last ten years.

Total fuel sales in 2008 of 223,090,657 gallons achieved 14% growth in comparison to 195,633,996 gallons sold in 2007 which has led to an average growth of 8% for the last decade.





traffic statistics →

Airport Traffic Summary by Month 2008

	JAN	FEB	MAR	APR	MAY	JUN	JUL
Aircraft Movements							
Arrivals	3,985	3,991	4,286	4,129	4,094	4,164	4,398
Departures	4,034	4,037	4,325	4,175	4,141	4,204	4,439
TOTAL	8,019	8,028	8,611	8,304	8,235	8,368	8,837
F.I.R. Movements	38,715	35,008	37,385	36,801	37,191	36,340	37,856
Fuel Uplift (000'S) Usg	18,155,156	17,381,998	17,473,471	16,888,392	16,228,244	16,961,046	18,269,640
Passenger Traffic Through Airport							
Disembarking	340,953	319,512	340,984	342,285	341,820	332,456	375,523
Embarking	328,908	313,484	332,462	340,750	327,727	354,140	428,105
Transit	34,580	27,766	34,599	28,604	26,411	25,475	27,305
TOTAL	704,441	660,762	708,045	711,639	695,958	712,071	830,933
Through Immigration							
Arrivals	161,290	165,094	175,772	186,164	182,551	167,741	189,127
Departures	132,164	148,417	152,177	167,350	151,412	172,302	218,896
TOTAL	293,454	313,511	327,949	353,514	333,963	340,043	408,023
Transfers	376,407	319,485	345,497	329,521	335,584	346,553	395,605
*Cargo (Tonnes)							
Discharged	14,802	14,583	16,793	18,475	14,785	14,429	15,005
Uplifted	11,706	11,320	12,684	14,059	11,245	12,134	11,906
TOTAL	26,508	25,903	29,477	32,534	26,030	26,562	26,911
**Transshipment (Cargo)	5,141	4,981	5,859	5,372	4,599	4,860	5,279
**Transshipment (Mail)	145	128	135	137	55	50	50
*Mail (Tonnes)							
Discharged	990	997	1,107	1,192	1,027	1,115	1,142
Uplifted	2,273	2,118	2,284	2,299	2,024	2,044	2,207
TOTAL	3,263	3,114	3,390	3,490	3,051	3,159	3,349

Source: CAA, BAS, IMMG, BAFCO & DHL

* Cargo & Mail includes DHL figures.

** Cargo & Mail Transshipment do not include DHL figures.

AUG	SEP	OCT	NOV	DEC	TOTAL 08	TOTAL 07	CHANGE %
4,395	4,008	4,231	4,176	4,496	50,353	43,476	16%
4,429	4,043	4,264	4,216	4,543	50,850	43,941	16%
8,824	8,051	8,495	8,392	9,039	101,203	87,417	16%
38,537	35,642	37,643	40,226	40,902	452,246	402,697	12%
20,971,418	19,578,702	19,660,304	19,728,374	21,793,912	223,090,657	195,633,996	14%
439,186	324,091	366,277	343,201	364,934	4,231,222	3,532,940	20%
398,488	309,561	335,693	338,492	372,410	4,180,220	3,450,689	21%
29,630	24,865	27,165	28,717	31,509	346,626	336,410	3%
867,304	658,517	729,135	710,410	768,853	8,758,068	7,320,039	20%
256,048	156,309	204,647	177,052	196,741	2,218,536	1,966,922	13%
187,695	120,269	158,582	153,679	185,392	1,948,335	1,714,688	14%
443,743	276,578	363,229	330,731	382,133	4,166,871	3,681,610	13%
393,931	357,074	338,741	350,962	355,211	4,244,571	3,302,019	29%
18,926	14,965	15,132	15,750	13,000	186,646	192,658	-3%
12,765	10,792	10,985	12,594	13,963	146,152	148,972	-2%
31,691	25,757	26,118	28,344	26,963	332,798	341,630	-3%
5,562	5,011	4,587	5,284	4,678	61,213	58,017	6%
44	200	51	54	60	1,110	908	22%
1,083	957	951	1,140	1,198	12,898	15,947	-19%
2,233	1,973	1,997	1,930	1,629	25,011	27,701	-10%
3,317	2,930	2,948	3,070	2,827	37,909	43,648	-13%

traffic statistics



Airport Traffic Statistics & Trends 1999-2008

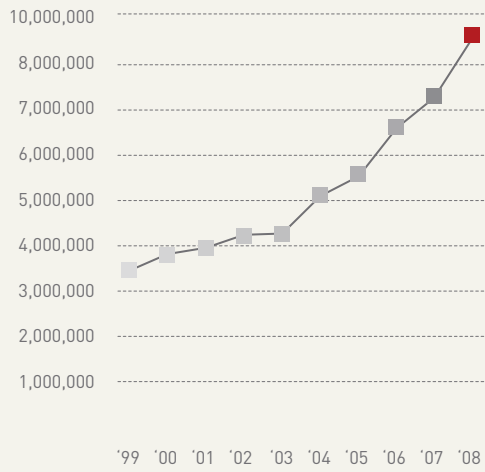
	1999	2000	2001	2002	2003
Total Passenger Movements	3,417,216	3,930,585	3,991,623	4,147,105	4,296,979
Growth	-0.51%	15.02%	1.55%	3.90%	3.61%
Total Aircraft Movements	54,763	60,072	60,490	61,965	69,493
Growth	-2.50%	9.69%	0.70%	2.44%	12.15%
Total Cargo (Tonnes)	126,562	146,794	152,433	176,112	231,239
Growth	0.83%	15.99%	3.84%	15.53%	31.30%
Total Mail (Tonnes)	2,781	3,704	4,388	4,570	6,434
Growth	1.64%	33.19%	18.47%	4.15%	40.79%
Total F.I.R Movements	183,495	199,582	218,112	235,135	278,603
Growth	0.31%	8.77%	9.28%	7.80%	18.49%
Total Fuel Uplifted (000'S Usg)	110,148	117,747	125,925	137,734	153,835
Growth	-4.29%	6.90%	6.95%	9.38%	11.69%

Source: CAA, BAS, DHL & BAFCO

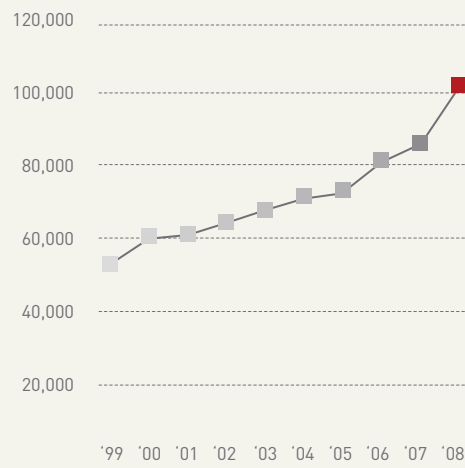
2004	2005	2006	2007	2008	AVG. GR %
5,144,290	5,581,503	6,696,025	7,320,039	8,758,068	
19.72%	8.50%	19.97%	9.32%	19.65%	11%
72,530	73,891	80,538	87,417	101,203	
4.37%	1.88%	9.00%	8.54%	15.77%	7%
290,091	316,890	315,237	341,630	332,798	
25.45%	9.24%	-0.52%	8.37%	-2.59%	11%
11,815	17,942	42,040	43,648	37,909	
83.63%	51.86%	134.31%	3.83%	-13.15%	34%
292,265	319,948	352,078	402,697	452,246	
4.90%	9.47%	10.04%	14.38%	12.30%	11%
170,361	181,926	195,726	195,634	223,091	
10.74%	6.79%	7.59%	-0.05%	14.03%	8%

traffic statistics →

Airport Traffic Statistics & Trends 1999-2008

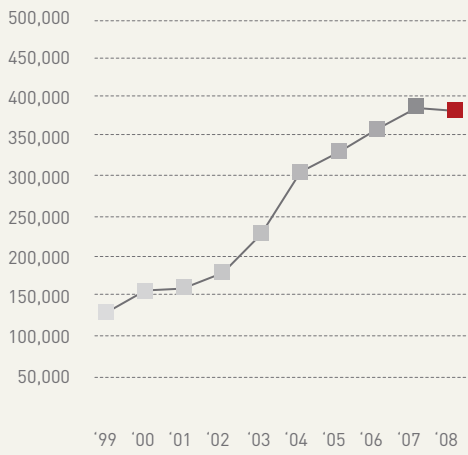


TOTAL PASSENGER MOVEMENTS

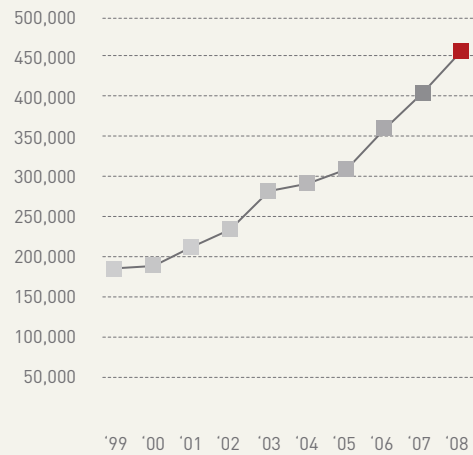


TOTAL AIRCRAFT MOVEMENTS

Source: CAA, BAS, and DHL



TOTAL CARGO & MAIL (TONNES)



TOTAL F.I.R. MOVEMENTS

traffic statistics →

Aviation Fuel Uplift Summary 2008

	BAPCO	GF%	CHEVRON	GF%	BP	GF%	TOTAL
JANUARY	10,411,860	58.4%	5,246,542	52.4%	2,496,754	52.5%	18,155,156
FEBRUARY	10,284,330	56.1%	4,861,245	53.4%	2,236,423	55.8%	17,381,998
MARCH	10,276,330	52.8%	4,947,662	50.2%	2,249,479	52.3%	17,473,471
APRIL	9,875,350	54.6%	4,871,185	49.7%	2,141,857	54.6%	16,888,392
MAY	9,081,905	56.5%	4,992,810	47.1%	2,153,529	52.3%	16,228,244
JUNE	9,560,103	56.8%	4,996,907	49.0%	2,404,036	49.2%	16,961,046
JULY	10,463,719	57.2%	5,091,894	52.8%	2,714,027	47.7%	18,269,640
AUGUST	12,113,444	59.4%	5,735,623	57.1%	3,122,351	49.8%	20,971,418
SEPTEMBER	11,463,907	56.2%	5,133,176	57.2%	2,981,619	47.6%	19,578,702
OCTOBER	11,761,172	56.7%	5,106,116	58.3%	2,793,016	51.8%	19,660,304
NOVEMBER	11,525,635	55.5%	5,344,841	54.2%	2,857,898	49.0%	19,728,374
DECEMBER	12,786,382	57.2%	6,260,694	53.1%	2,746,836	58.0%	21,793,912
TOTAL	129,604,137		62,588,695		30,897,825		223,090,657
Average	10,800,345	56.4%	5,215,725	52.9%	2,574,819	51.7%	18,590,888
Market Share	58%		28%		14%		100%

Source: BAFCO

Aviation Fuel Uplift Summary 2007

	BAPCO	GF%	CHEVRON	GF%	BP	GF%	TOTAL	% GROWTH
JANUARY	8,324,818	59.9%	4,220,543	53.4%	2,227,777	48.5%	14,773,138	23%
FEBRUARY	7,136,848	52.8%	3,535,745	47.9%	1,555,976	51.8%	12,228,569	42%
MARCH	7,832,578	54.2%	4,120,184	46.3%	1,810,147	50.9%	13,762,909	27%
APRIL	8,613,531	56.7%	4,540,302	48.5%	2,145,786	49.8%	15,299,619	10%
MAY	8,948,257	57.9%	4,438,457	52.3%	2,030,748	55%	15,417,462	5%
JUNE	8,922,329	58.2%	4,742,108	49.1%	2,159,733	51.7%	15,824,170	7%
JULY	10,073,211	62.9%	5,143,712	55.5%	2,683,535	51%	17,900,458	2%
AUGUST	10,277,466	62.6%	5,178,108	55.6%	2,823,598	48.9%	18,279,172	15%
SEPTEMBER	9,258,841	59.8%	4,939,702	50.7%	2,537,202	48.1%	16,735,745	17%
OCTOBER	10,371,198	61.4%	5,823,602	49.7%	2,590,751	53.3%	18,785,551	5%
NOVEMBER	9,714,087	57.3%	5,975,192	41.8%	2,072,150	58%	17,761,429	11%
DECEMBER	10,287,871	55.2%	6,353,687	41.1%	2,224,216	55.6%	18,865,774	16%
TOTAL	109,761,035		59,011,342		26,861,619		195,633,996	14%
Average	9,146,753	58%	4,917,612	49%	2,238,468	52%	16,302,833	
Market Share	56%		30%		14%		100%	

passenger movements →

Comparison of Total Passengers Traffic 1999-2008

Top 25 Destinations 2007-2008

Total Passengers by Region 2008

Summary of Embarked / Disembarked Passengers by Region 2007-2008

Total Passengers by Airline and Destination 2008

Passengers are at the heart of any airport. In 2008 embarked and disembarked passengers in Bahrain contributed to 48% of the total passengers. The remaining passengers (representing 52% of the total passengers) used Bahrain as a hub transiting or transferring to other destinations.

Airlines operating at Bahrain International Airport served 52 destinations during 2008. Dubai was the top destination with 1,096,777 passengers recording a growth of 25% over 2007. Other major destinations were Doha, London, Kuwait, Abu Dhabi, Riyadh, Manila, Mumbai, Jeddah and Cairo.

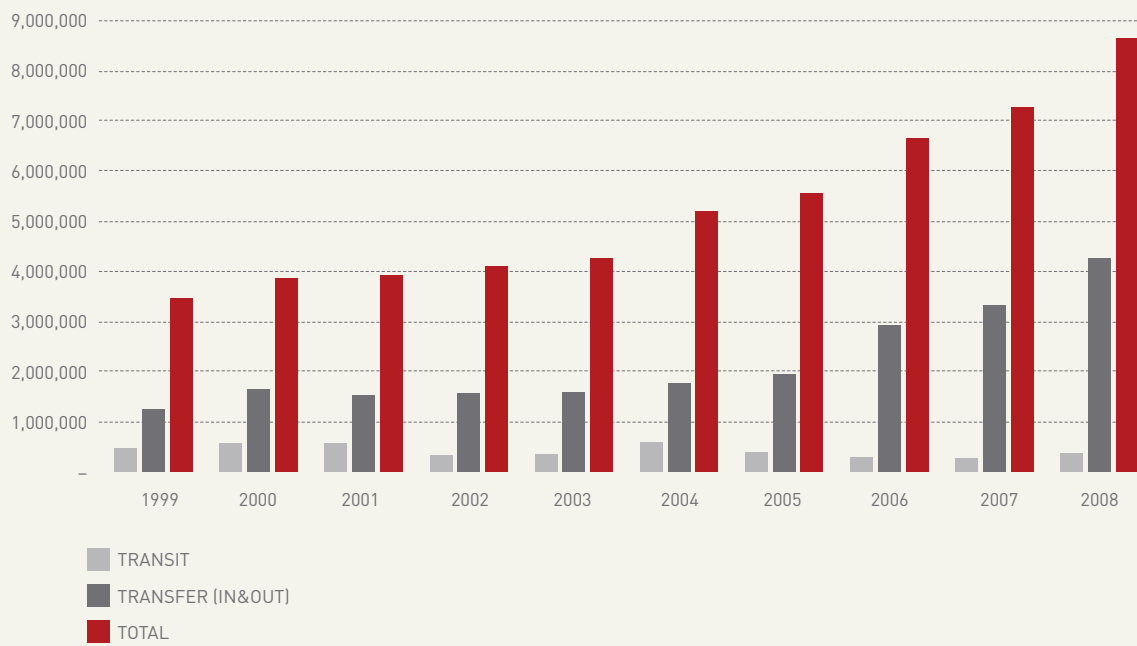
Regionally, the Indian Subcontinent achieved a spectacular growth of 45% with Mumbai being the leading destination, reaching 273,704 passengers and recording a growth of 29% compared to 2007. South East Asia also recorded healthy growth with an increase of 33%, with Manila as the main destination achieving a growth rate of 38% above 2007. In the Middle East and Africa Region 29% growth was achieved compared to 2007. Cairo was the busiest destination scoring 230,736 passengers compared to 209,918 in 2007. Both the Gulf and European Regions achieved a growth of 15% against 2007. Dubai and London were the leading destinations showing a growth of 25% and 22% respectively.



passenger movements →

Comparison of Total Passengers Traffic 1999-2008

	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
ARRIVALS	855,451	917,402	991,047	1,153,335	1,221,996	1,461,831	1,693,207	1,834,158	1,966,922	2,218,536
GROWTH	6%	7%	8%	16%	6%	20%	16%	8%	7%	13%
DEPARTURES	781,298	852,283	907,604	1,014,824	1,075,304	1,334,523	1,571,974	1,605,162	1,714,688	1,948,335
GROWTH	3%	9%	6%	12%	6%	24%	18%	2%	7%	14%
TRANSFER (IN&OUT)	1,290,271	1,610,661	1,545,924	1,607,054	1,589,656	1,820,784	1,904,650	2,923,045	3,302,019	4,244,571
GROWTH	-8%	25%	-4%	4%	-1%	15%	5%	53%	13%	29%
TRANSIT	490,196	550,236	547,048	371,892	410,023	527,152	411,672	333,660	336,410	346,626
GROWTH	5%	12%	-1%	-32%	10%	29%	-22%	-19%	1%	3%
TOTAL PASSENGERS	3,417,216	3,930,585	3,991,623	4,147,105	4,296,979	5,144,290	5,581,503	6,696,025	7,320,039	8,758,068
GROWTH	-1%	15%	2%	4%	4%	20%	8%	20%	9%	20%
% OF LOCAL TRAFFIC	48%	45%	48%	52%	53%	54%	59%	51%	50%	48%



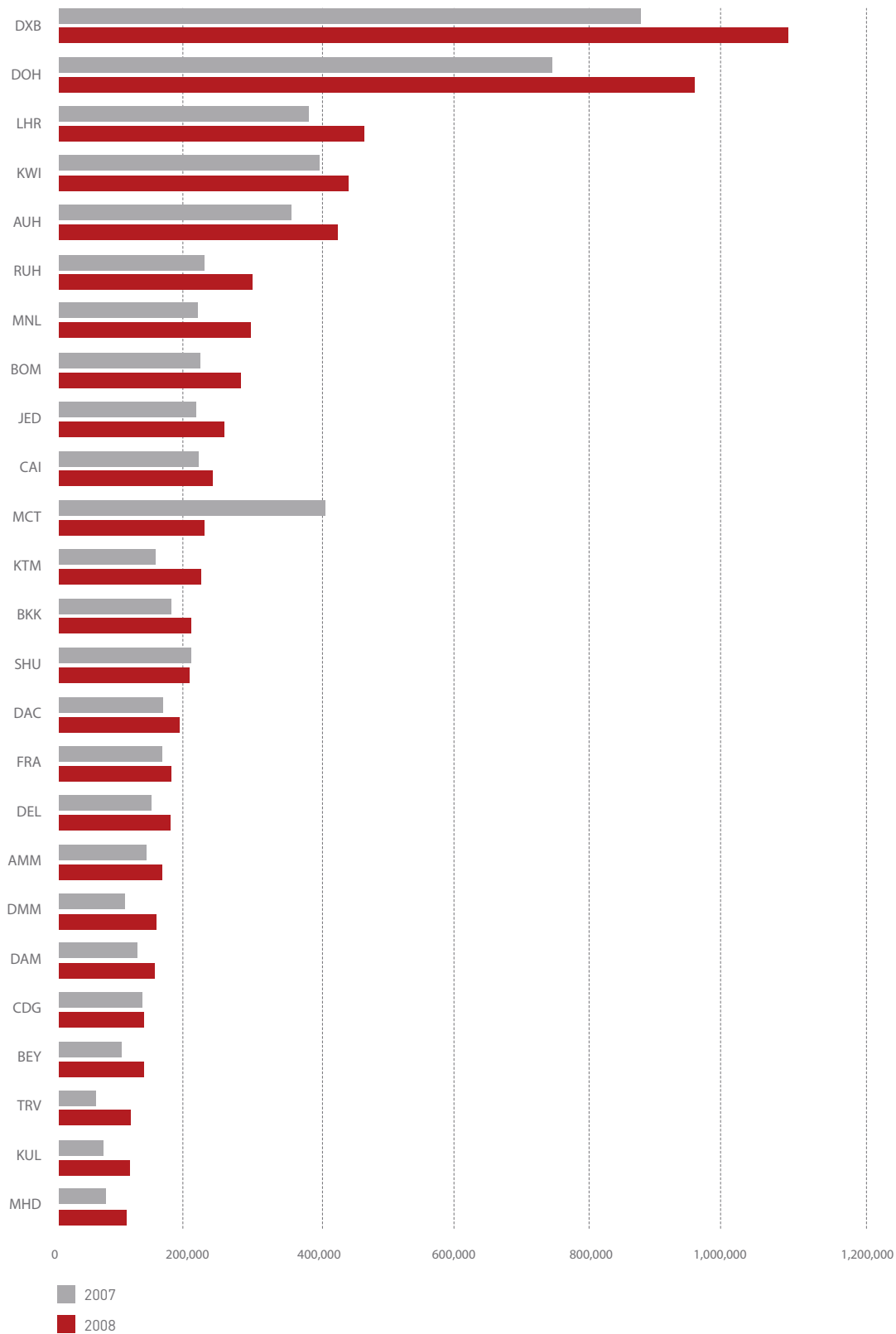
Source: CAA, BAS & IMMIG

passenger movements →

Top 25 Destinations 2007-2008

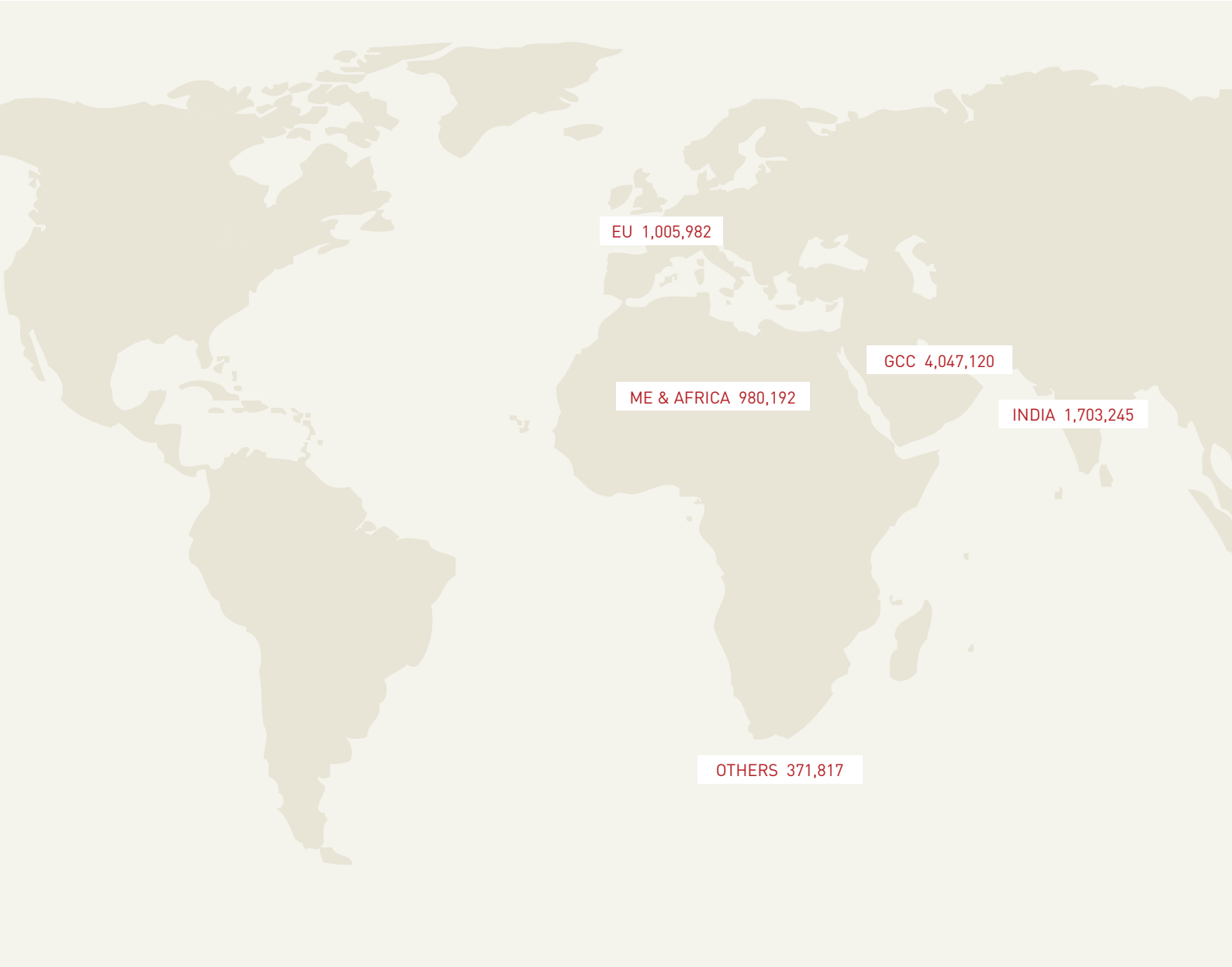
DESTINATION	AIRPORTS	PAX 2008	PAX 2007	% GROWTH
DXB	Dubai Intl	1,096,777	875,617	25%
DOH	Doha Intl	956,700	742,245	29%
LHR	London Heathrow	459,773	375,541	22%
KWI	Kuwait Intl	435,700	391,923	11%
AUH	Abu Dhabi Intl	419,201	349,868	20%
RUH	Riyadh K. Khaled	290,938	218,898	33%
MNL	Manila Ninoy Intl	288,047	209,311	38%
BOM	Mumbai	273,704	212,576	29%
JED	Jeddah King Abdul Aziz	248,672	205,814	21%
CAI	Cairo Intl	230,736	209,918	10%
MCT	Muscat Seeb	218,845	400,762	-45%
KTM	Kathmandu Tribhuvan	214,142	145,782	47%
BKK	Bangkok Intl	199,032	168,495	18%
SHJ	Sharjah	195,691	198,958	-2%
DAC	Dhaka Zia Intl	181,461	156,655	16%
FRA	Frankfurt Intl	168,954	155,603	9%
DEL	New Delhi Indira Gandhi	167,868	139,266	21%
AMM	Amman Queen Alia	155,576	131,048	19%
DMM	Dammam King Fahad	146,662	99,056	48%
DAM	Damascus Intl	144,436	117,436	23%
CDG	Paris Charles De Gaulle	128,162	125,455	2%
BEY	Beirut Intl	128,080	94,124	36%
TRV	Thiruvananthapuram	107,895	55,622	94%
KUL	Kuala Lumpur Intl	105,985	66,905	58%
MHD	Mashad Intl	101,590	70,293	39%
TOTAL		7,064,627	5,917,171	19%
OTHERS		1,693,441	1,402,868	21%
GRAND TOTAL		8,758,068	7,320,039	20%

Source: CAA & BAS



passenger movements →

Total Passengers by Region 2008



Source: CAA and BAS

Summary of Embarked/Disembarked Passengers by Region 2007-2008

REGION	2008			2007			% GROWTH
	Embarked	Disembarked	Total	Embarked	Disembarked	Total	
Gulf Region	2,029,406	2,017,714	4,047,120	1,795,153	1,720,428	3,515,581	15%
Middle East & Africa	500,527	479,655	980,182	397,253	359,934	757,187	29%
Europe	489,300	516,682	1,005,982	423,973	447,600	871,573	15%
India	871,372	831,873	1,703,245	581,208	594,458	1,175,666	45%
South East Asia	328,725	320,997	649,722	243,892	244,175	488,067	33%
Others	187,730	184,087	371,817	259,666	252,299	511,965	-27%
GRAND TOTAL *	4,407,060	4,351,008	8,758,068	3,701,145	3,618,894	7,320,039	20%

*Transit is included in Total Embarked and Disembarked
Source: CAA & BAS

S.E. ASIA 649,722

passenger movements →

Total Passengers by Airline and Destination 2008 - Gulf Region

Nation	Airline	Arrivals	Arrivals	Departures	Arrivals	Total	Total	2007/2008
City		Jan-Dec 08	%Growth	Jan-Dec 08	%Growth	Cumulative 08	Cumulative 07	%Growth
Kuwait								
Kuwait(KWI)	Bahrain Air(2B)	5,060	-	3,676	-	8,736	-	-
Kuwait(KWI)	Gulf Air(GF)	115,483	8%	129,180	13%	244,663	221,813	10%
Kuwait(KWI)	Jazeera Airways(J9)	54,507	10%	47,735	-4%	102,242	99,444	3%
Kuwait(KWI)	Kuwait Airways(KU)	39,249	19%	38,743	6%	77,992	69,365	12%
Kuwait(KWI)	Tunisair(TU)	1,117	114%	44	-49%	1,161	610	90%
Kuwait(KWI)	Others	204	-15%	702	56%	906	691	31%
TOTAL		215,620	13%	220,080	9%	435,700	391,923	11%
Oman								
Muscat(MCT)	Gulf Air(GF)	64,988	-67%	81,448	-41%	146,436	333,867	-56%
Muscat(MCT)	Oman Air(WY)	33,868	7%	38,417	10%	72,285	66,789	8%
Muscat(MCT)	Others	36	-36%	88	76%	124	106	17%
TOTAL		98,892	-56%	119,953	-31%	218,845	400,762	-45%
Qatar								
Doha(DOH)	Bahrain Air(2B)	46,343	-	42,232	-	88,575	-	-
Doha(DOH)	British Airways(BA)	3,820	-53%	3,915	-60%	7,735	17,897	-57%
Doha(DOH)	Gulf Air(GF)	195,103	37%	208,155	22%	403,258	312,305	29%
Doha(DOH)	Indian Airlines(IC)	22,841	0%	1,430	-51%	24,271	25,849	-6%
Doha(DOH)	Air India Express(IX)	16,244	158%	172	39%	16,416	6,411	156%
Doha(DOH)	Jazeera Airways(J9)	143	-	-	-	143	-	-
Doha(DOH)	Pakistan Intl. Airlines(PK)	1,993	727%	-	-	1,993	241	727%
Doha(DOH)	Qatar Airways(QR)	196,810	7%	196,305	7%	393,115	367,864	7%
Doha(DOH)	Syrian Arab Airlines(RB)	1,552	382%	-	-	1,552	322	382%
Doha(DOH)	Turkish Airlines(TK)	8,399	2146%	41	-	8,440	374	2157%
Doha(DOH)	Srilankan Airlines(UL)	10,661	4%	120	208%	10,781	10,310	5%
Doha(DOH)	Others	126	-58%	295	-21%	421	672	-37%
TOTAL		504,035	34%	452,665	23%	956,700	742,245	29%
Rep. of Yemen								
Sannaa(SAH)	Gulf Air(GF)	14,762	38%	11,177	19%	25,939	20,080	29%
Sannaa(SAH)	Yemenia-Yemen Airways(IY)	4,382	34%	4,607	-13%	8,989	8,577	5%
Sannaa(SAH)	Jazeera Airways(J9)	-	-	640	-	640	-	-
Sannaa(SAH)	Others	-	-	-	-	-	11	-
TOTAL		19,144	37%	16,424	12%	35,568	28,668	24%

Nation	Airline	Arrivals	Arrivals	Departures	Arrivals	Total	Total	2007/2008
City		Jan-Dec 08	%Growth	Jan-Dec 08	%Growth	Cumulative 08	Cumulative 07	%Growth
Saudi Arabia								
Dammam(DMM)	Gulf Air(GF)	68,622	50%	78,040	46%	146,662	99,056	48%
Jeddah(JED)	Air India(AI)	-	-	-	-	-	2	-
Jeddah(JED)	Bahrain Air(2B)	4,892	-	3,600	-	8,492	-	-
Jeddah(JED)	Gulf Air(GF)	124,880	23%	100,125	9%	225,005	193,187	16%
Jeddah(JED)	Saudia Arabian Airlines(SV)	6,960	14%	8,036	27%	14,996	12,450	20%
Jeddah(JED)	Others	54	-11%	125	10%	179	175	2%
Madinah(MED)	Gulf Air(GF)	922	45%	411	15%	1,333	993	34%
Madinah(MED)	Saudia Arabian Airlines(SV)	626	-69%	405	-48%	1,031	2,779	-63%
Riyadh(RUH)	Cathay Pacific(CX)	-	-	-	-	-	67	-
Riyadh(RUH)	Gulf Air(GF)	124,123	44%	133,517	30%	257,640	188,823	36%
Riyadh(RUH)	Saudia Arabian Airlines(SV)	17,049	15%	15,591	9%	32,640	29,070	12%
Riyadh(RUH)	Others	177	-45%	481	-22%	658	938	-30%
TOTAL		348,305	35%	340,331	26%	688,636	527,540	31%
U.A.E								
Al Ain(AAN)	Others	-	-	2	-	2	-	-
Abu Dhabi(AUH)	Ethiopian Airlines(ET)	-	-	-	-	-	771	-
Abu Dhabi(AUH)	Etihad Airways(EY)	113,365	38%	111,205	44%	224,570	159,571	41%
Abu Dhabi(AUH)	Gulf Air(GF)	76,801	-10%	96,158	19%	172,959	166,473	4%
Abu Dhabi(AUH)	KLM(KL)	19,762	2%	1,525	-15%	21,287	21,230	0.3%
Abu Dhabi(AUH)	Lufthansa(LH)	-	-	-	-	-	1,221	-
Abu Dhabi(AUH)	Others	51	-82%	334	6%	385	602	-36%
Dubai(DXB)	Bahrain Air(2B)	54,124	-	60,765	-	114,889	-	-
Dubai(DXB)	Cathay Pacific(CX)	12,117	-30%	627	-89%	12,744	22,953	-44%
Dubai(DXB)	Cyprus Airways(CY)	806	-15%	43	-25%	849	1,008	-16%
Dubai(DXB)	Emirates Airlines(EK)	167,721	7%	154,409	13%	322,130	294,037	10%
Dubai(DXB)	Gulf Air(GF)	265,599	6%	315,064	14%	580,663	526,323	10%
Dubai(DXB)	Yemenia-Yemen Airways(Y)	2,691	133%	1,267	466%	3,958	1,377	187%
Dubai(DXB)	Jazeera Airways(J9)	29,326	113%	30,932	104%	60,258	28,958	108%
Dubai(DXB)	Others	533	51%	753	24%	1,286	961	34%
Sharjah(SHJ)	Air Arabia(G9)	100,514	-2%	95,177	-2%	195,691	198,953	-2%
Sharjah(SHJ)	Others	-	-	-	-	-	5	-
TOTAL		843,410	15%	868,261	25%	1,711,671	1,424,443	20%
REGIONAL TOTAL		2,029,406	13%	2,017,714	17%	4,047,120	3,515,581	15%

passenger movements →

Total Passengers by Airline and Destination 2008 - Middle East and Africa

Nation	Airline	Arrivals	Arrivals	Departures	Arrivals	Total	Total	2007/2008
City		Jan-Dec 08	%Growth	Jan-Dec 08	%Growth	Cumulative 08	Cumulative 07	%Growth
Djibouti								
Djibouti(JIB)	Others	92	-55%	307	23%	399	455	-12%
TOTAL		92	-55%	307	23%	399	455	-12%
Egypt								
Alexandria(ALY)	Bahrain Air(2B)	13,144	-	14,585	-	27,729	-	-
Alexandria(ALY)	Others	-	-	-	-	-	8	-
Assiut(ATZ)	Bahrain Air(2B)	292	-	504	-	796	-	-
Cairo(CAI)	Gulf Air(GF)	109,783	9%	92,510	7%	202,293	187,019	8%
Cairo(CAI)	Egypt Air(MS)	14,193	26%	14,250	23%	28,443	22,857	24%
Cairo(CAI)	Others	-	-100%	-	-	-	42	-
Luxor(LXR)	Bahrain Air(2B)	455	-	765	-	1,220	-	-
TOTAL		137,867	23%	122,614	25%	260,481	209,926	24%
Ethiopia								
Addis Ababa(Add)	Ethiopian Airlines(ET)	6,460	38%	6,104	92%	12,564	7,864	60%
TOTAL		6,460	38%	6,104	92%	12,564	7,864	60%
Iran								
Imam Khomeini International(IKA)	Gulf Air(GF)	19,230	18%	23,842	37%	43,072	33,609	28%
Mashad(MHD)	Bahrain Air(2B)	10,664	-	11,452	-	22,116	-	-
Mashad(MHD)	Gulf Air(GF)	26,599	10%	23,911	10%	50,510	45,844	10%
Mashad(MHD)	Iran Air(IR)	14,042	10%	14,922	28%	28,964	24,449	18%
Shiraz(SYZ)	Gulf Air(GF)	23,841	22%	22,409	17%	46,250	38,741	19%
Shiraz(SYZ)	Iran Air(IR)	4,874	32%	4,951	19%	9,825	7,837	25%
Tehran(THR)	Iran Air(IR)	98	14%	-	-100%	98	95	3%
TOTAL		99,348	30%	101,487	37%	200,835	150,575	33%
Iraq								
Baghdad(BGW)	Others	-	-	-	-	-	41	-
TOTAL		-	-	-	-	-	41	-
Jordan								
Amman(AMM)	Bahrain Air(2B)	11,476	-	13,010	-	24,486	-	-
Amman(AMM)	Gulf Air(GF)	56,444	2%	50,561	-1%	107,005	106,466	1%
Amman(AMM)	Royal Jordanian(RJ)	11,960	-8%	12,085	5%	24,045	24,413	-2%
Amman(AMM)	Others	5	-94%	35	-60%	40	169	-76%
TOTAL		79,885	17%	75,691	20%	155,576	131,048	19%

Nation	Airline	Arrivals	Arrivals	Departures	Arrivals	Total	Total	2007/2008
City		Jan-Dec 08	%Growth	Jan-Dec 08	%Growth	Cumulative 08	Cumulative 07	%Growth
Lebanon								
Beirut(BEY)	Bahrain Air(2B)	14,141	-	16,828	-	30,969	-	-
Beirut(BEY)	Gulf Air(GF)	48,262	-1%	48,702	7%	96,964	94,082	3%
Beirut(BEY)	Others	53	657%	94	169%	147	42	250%
TOTAL		62,456	28%	65,624	45%	128,080	94,124	36%
Sudan								
Khartoum(KRT)	Bahrain Air(2B)	308	-	380	-	688	-	-
Khartoum(KRT)	Gulf Air(GF)	32,391	36%	28,464	41%	60,855	43,972	38%
TOTAL		32,699	38%	28,844	43%	61,543	43,972	40%
Seychelles								
Mahe Island(SEZ)	Others	-	-	3	-	3	-	-
TOTAL		-	-	3	-	3	-	-
Syrian Arab Rep.								
Aleppo(ALP)	Bahrain Air(2B)	6,125	-	6,001	-	12,126	-	-
Damascus(DAM)	Bahrain Air(2B)	14,419	-	16,440	-	30,859	-	-
Damascus(DAM)	Gulf Air(GF)	57,514	-2%	50,526	-2%	108,040	109,944	-2%
Damascus(DAM)	Syrian Arab Airlines(RB)	2,055	-47%	3,482	-3%	5,537	7,456	-26%
Damascus(DAM)	Others	-	-	-	-	-	36	-
TOTAL		80,113	28%	76,449	39%	156,562	117,436	33%
Tunisia								
Tunis(TUN)	Tunisair(TU)	1,607	119%	2,532	150%	4,139	1,746	137%
TOTAL		1,607	119%	2,532	150%	4,139	1,746	137%
REGIONAL TOTAL		500,527	26%	479,655	33%	980,182	757,187	29%

passenger movements →

Total Passengers by Airline and Destination 2008 - Europe

Nation	Airline	Arrivals	Arrivals	Departures	Arrivals	Total	Total	2007/2008
City		Jan-Dec 08	%Growth	Jan-Dec 08	%Growth	Cumulative 08	Cumulative 07	%Growth
Cyprus								
Larnaca(LCA)	Cyprus Airways(CY)	726	-47%	2,372	-3%	3,098	3,823	-19%
Larnaca(LCA)	Gulf Air(GF)	18,525	36%	18,939	46%	37,464	26,586	41%
Larnaca(LCA)	Others	1	-83%	27	35%	28	26	8%
TOTAL		19,252	28%	21,338	38%	40,590	30,435	33%
France								
Paris Charles De Gaulle Apt(CDG)	Gulf Air(GF)	64,721	2%	63,370	2%	128,091	125,417	2%
Paris Charles De Gaulle Apt(CDG)	Others	-	-	71	97%	71	38	87%
Nice(NCE)	Others	49	-	76	-	125	-	-
TOTAL		64,770	2%	63,517	2%	128,287	125,455	2%
Germany								
Frankfurt(FRA)	Gulf Air(GF)	67,149	14%	61,337	5%	128,486	117,182	10%
Frankfurt(FRA)	Lufthansa(LH)	20,235	5%	20,233	5%	40,468	38,417	5%
Frankfurt(FRA)	Others	-	-	-	-	-	4	-
TOTAL		87,384	12%	81,570	5%	168,954	155,603	9%
Greece								
Athens(ATH)	Gulf Air(GF)	32,327	12%	32,727	18%	65,054	56,485	15%
Chania(CHQ)	Others	5,179	7%	5,047	28%	10,226	8,806	16%
TOTAL		37,506	11%	37,774	19%	75,280	65,291	15%
Netherlands								
Amsterdam(Ams)	KLM(KL)	17,371	-9%	36,321	-8%	53,692	58,583	-8%
TOTAL		17,371	-9%	36,321	-8%	53,692	58,583	-8%
Sweden								
Stockholm Arlanda Apt(ARN)	Others	5	-	-	-	5	-	-
Stockholm(STO)	Others	-	-	-	-	-	7	-
TOTAL		5	-	-	-	5	7	-29%
Switzerland								
Geneva(GVA)	Others	14	-77%	122	-13%	136	203	-33%
Zurich(ZRH)	Others	15	-	2	-	17	-	-
TOTAL		29	-53%	124	-12%	153	203	-25%

Nation	Airline	Arrivals	Arrivals	Departures	Arrivals	Total	Total	2007/2008
City		Jan-Dec 08	%Growth	Jan-Dec 08	%Growth	Cumulative 08	Cumulative 07	%Growth
Rep. of Ireland								
Dublin(DUB)	Others	-	-	-	-	-	9	-
Shannon(SNN)	Others	-	-	-	-	-	15	-
TOTAL		-	-	-	-	-	24	-
Turkey								
Ankara(ANK)	Others	-	-	9	350%	9	2	350%
Istanbul(IST)	Gulf Air(GF)	23,149	30%	21,059	38%	44,208	33,117	33%
Istanbul(IST)	Turkish Airlines(TK)	13,117	3%	21,886	65%	35,003	25,972	35%
Istanbul(IST)	Others	2	-	11	-	13	-	-
TOTAL		36,268	19%	42,965	50%	79,233	59,091	34%
U.K								
Brize Northon(BZZ)	Others	-	-	2	-	2	-	-
London Gatwick Apt.(LGW)	Others	-	-	-	-	-	32	-
London Heathrow(LHR)	British Airways(BA)	47,275	-7%	51,767	-8%	99,042	106,746	-7%
London Heathrow(LHR)	Gulf Air(GF)	179,440	34%	181,291	35%	360,731	268,337	34%
London Heathrow(LHR)	Others	-	-	-	-	-	458	-
Luton(LTN)	Others	-	-	13	-	13	-	-
Manchester(MAN)	Monarch Airlines(MON)	-	-	-	-	-	1,308	-
TOTAL		226,715	23%	233,073	21%	459,788	376,881	22%
REGIONAL TOTAL		489,300	15%	516,682	15%	1,005,982	871,573	15%

passenger movements →

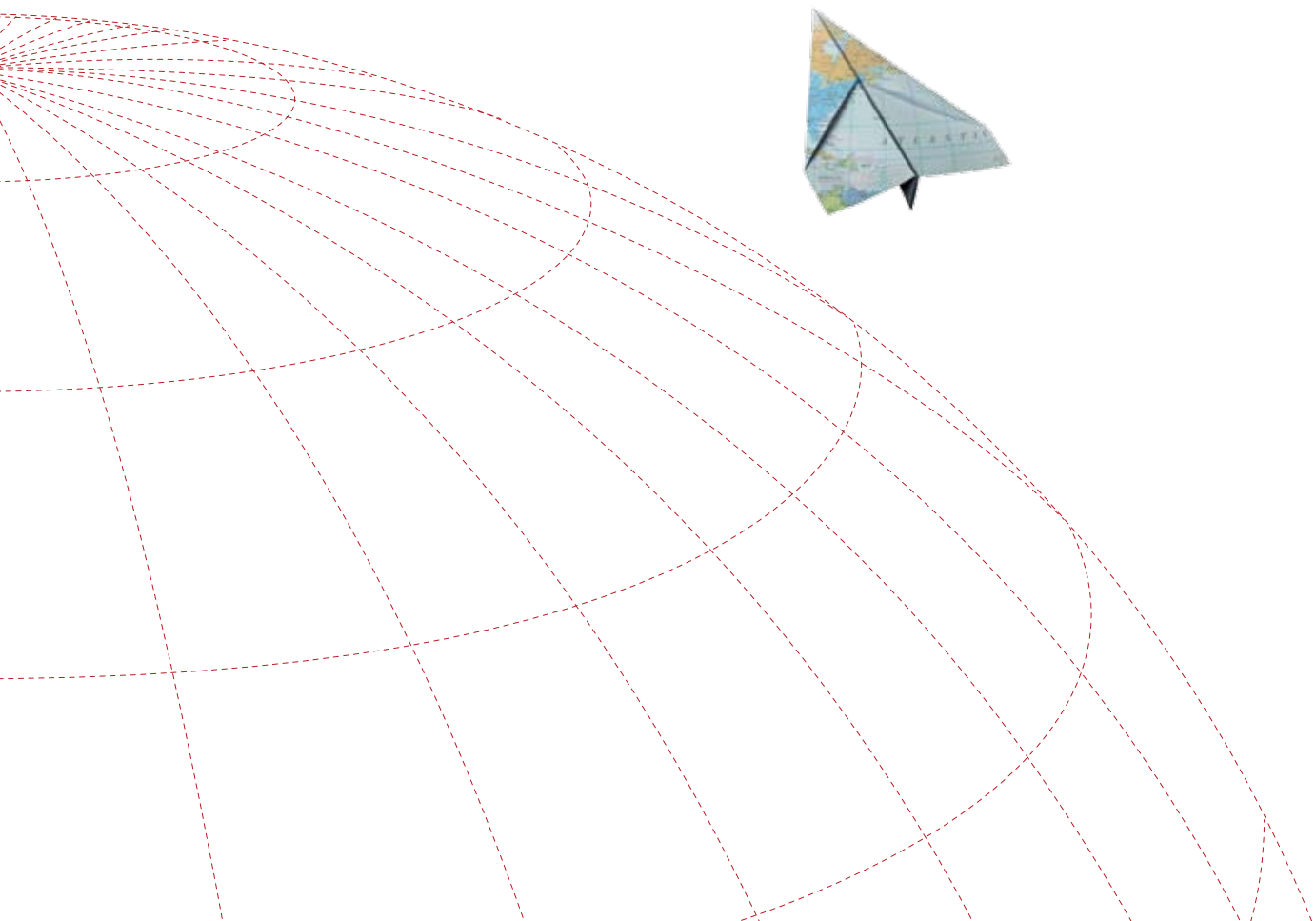
Total Passengers by Airline and Destination 2008 - Indian Sub continent

Nation	Airline	Arrivals	Arrivals	Departures	Arrivals	Total	Total	2007/2008
City		Jan-Dec 08	%Growth	Jan-Dec 08	%Growth	Cumulative 08	Cumulative 07	%Growth
Afghanistan								
Kabul(KBL)	Others	-	-	-	-	-	11	-
TOTAL		-	-	-	-	-	11	-
Bangladesh								
Dhaka(DAC)	Gulf Air(GF)	106,419	20%	75,042	10%	181,461	156,655	16%
TOTAL		106,419	20%	75,042	10%	181,461	156,655	16%
India								
Bangalore(BLR)	Gulf Air(GF)	32,181	43%	31,165	24%	63,346	47,674	33%
Mumbai(BOM)	Jet Airways(9W)	31,274	-	28,239	-	59,513	-	-
Mumbai(BOM)	Gulf Air(GF)	118,562	12%	88,905	-9%	207,467	203,071	2%
Mumbai(BOM)	Air India Express(IX)	1,474	-70%	5,240	15%	6,714	9,484	-29%
Mumbai(BOM)	Others	-	-	10	-52%	10	21	-52%
Calicut(CCJ)	Air India(IC)	92	-	23,377	-	23,469	21,124	11%
Calicut(CCJ)	Air India Express(IX)	14,825	129%	12,671	214%	27,496	10,502	162%
Calutta(CCU)	Gulf Air(GF)	13,008	586%	10,434	302%	23,442	4,490	422%
Cochin(COK)	Bahrain Air(2B)	12,724	-	16,635	-	29,359	-	-
Cochin(COK)	Jet Airways(9W)	30,686	-	30,100	-	60,786	-	-
Cochin(COK)	Gulf Air(GF)	36,853	98%	32,310	59%	69,163	38,916	78%
Cochin(COK)	Air India(IC)	126	-	3,004	-	3,130	2,700	16%
Cochin(COK)	Air India Express(IX)	-	-	7,432	91%	7,432	3,889	91%
Cochin(COK)	Jazeera Airways(J9)	-	-	160	-	160	-	-
Delhi(DEL)	Gulf Air(GF)	85,209	23%	82,659	18%	167,868	139,261	21%
Delhi(DEL)	Others	-	-	-	-	-	5	-
Goa(GOI)	Monarch Airlines(MON)	-	-	-	-	-	349	-
Hyderabad(HYD)	Gulf Air(GF)	14,956	-	14,129	-	29,085	-	-
Manglore(IXE)	Air India Express(IX)	11,277	79%	10,694	109%	21,971	11,428	92%
Chennai /								
Madras(MAA)	Gulf Air(GF)	40,753	56%	36,318	41%	77,071	51,749	49%
Trivandrum(TRV)	Gulf Air(GF)	55,738	143%	49,585	58%	105,323	54,397	94%
Trivandrum(TRV)	Air India Express(IX)	43	-	2,529	106%	2,572	1,225	110%
TOTAL		499,781	75%	485,596	55%	985,377	600,285	64%

Nation	Airline	Arrivals	Arrivals	Departures	Arrivals	Total	Total	2007/2008
City		Jan-Dec 08	%Growth	Jan-Dec 08	%Growth	Cumulative 08	Cumulative 07	%Growth
Mauritius								
Mauritius(MRU)	Others	-	-	17	-	17	-	-
Diego Garcia(NKW)	Others	145	84%	108	35%	253	159	59%
TOTAL		145	84%	125	56%	270	159	70%
Nepal								
Kathmanddu(KTM)	Gulf Air(GF)	102,437	39%	111,705	54%	214,142	145,782	47%
TOTAL		102,437	39%	111,705	54%	214,142	145,782	47%
Pakistan								
Islamabad(ISB)	Gulf Air(GF)	28,253	23%	25,792	17%	54,045	45,048	20%
Karachi(KHI)	Gulf Air(GF)	52,030	49%	46,626	36%	98,656	69,179	43%
Karachi(KHI)	Pakistan Intl. Airlines(PK)	69	-95%	1,999	45%	2,068	2,645	-22%
Karachi(KHI)	Others	5	-	-	-	5	-	-
Lahore(LHE)	Gulf Air(GF)	41,134	13%	39,836	20%	80,970	69,666	16%
Lahore(LHE)	Pakistan Intl. Airlines(PK)	5,456	62%	3,376	32%	8,832	5,909	49%
Peshawar(PEW)	Gulf Air(GF)	19,401	25%	17,087	11%	36,488	30,922	18%
TOTAL		146,348	28%	134,716	24%	281,064	223,369	26%
Sri Lanka								
Colombo(CMB)	Srilankan Airlines(UL)	16,233	-13%	24,678	-20%	40,911	49,405	-17%
TOTAL		16,233	-13%	24,678	-20%	40,911	49,405	-17%
Maldives								
Male(MLE)	Others	9	-	10	-	19	-	-
TOTAL		9	-	10	-	19	-	-
Turkmenistan								
Ashhabad(ASB)	Others	-	-	1	-	1	-	-
TOTAL		-	-	1	-	1	-	-
REGIONAL TOTAL		871,372	50%	831,873	40%	1,703,245	1,175,666	45%

passenger movements →

Total Passengers by Airline and Destination 2008 - North and South East Asia



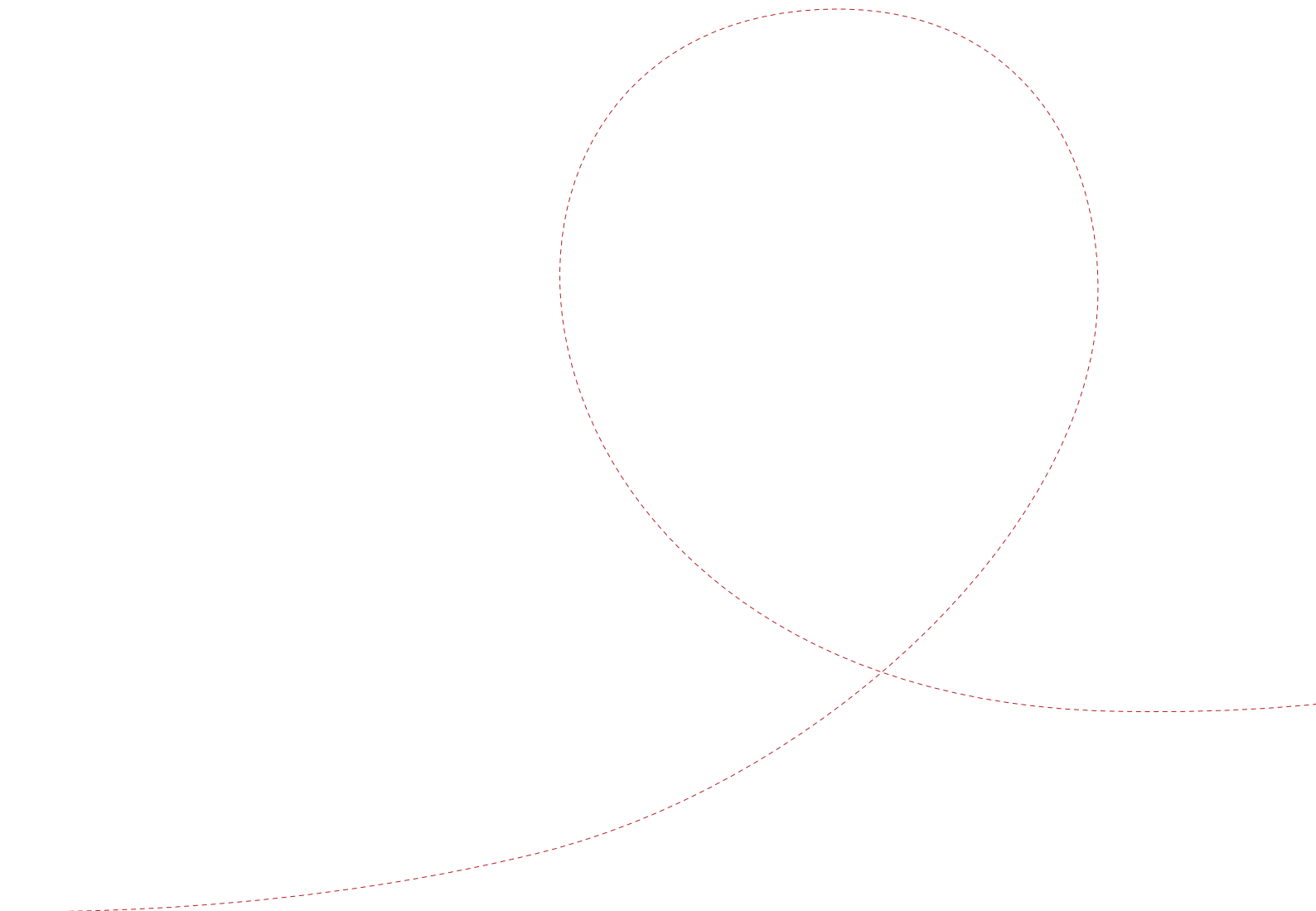
Nation	Airline	Arrivals	Arrivals	Departures	Arrivals	Total	Cumulative	2007/2008
City		Jan-Dec 08	%Growth	Jan-Dec 08	%Growth	Cumulative 08	Last year of 07	%Growth
Hong Kong								
Hongkong(HKG)	Cathay Pacific(CX)	18,397	-4%	11,900	-51%	30,297	43,356	-30%
TOTAL		18,397	-4%	11,900	-51%	30,297	43,356	-30%
Malaysia								
Kuala Lumpur(KUL)	Gulf Air(GF)	53,190	61%	52,795	56%	105,985	66,901	58%
Kuala Lumpur(KUL)	Others	-	-	-	-100%	-	4	-
TOTAL		53,190	61%	52,795	56%	105,985	66,905	58%
Philippines								
Manila(MNL)	Gulf Air(GF)	145,008	37%	143,039	39%	288,047	209,311	38%
TOTAL		145,008	37%	143,039	39%	288,047	209,311	38%
Thailand								
Bangkok(BKK)	Gulf Air(GF)	97,075	13%	101,957	23%	199,032	168,427	18%
Bangkok(BKK)	Others	-	-	-	-	-	68	-
Phuket(HKT)	Gulf Air(GF)	490	-	11	-	501	-	-
TOTAL		97,565	14%	101,968	23%	199,533	168,495	18%
China								
Pu Dong - Shanghai(PVG)	Gulf Air(GF)	14,558	-	11,199	-	25,757	-	-
TOTAL		14,558	-	11,199	-	25,757	-	-
Azerbaijan								
Baku(BAK)	Others	-	-	5	-	5	-	-
TOTAL		-	-	5	-	5	-	-
Russian Fed.								
Moscow(MOW)	Others	-	-	72	-	72	-	-
Moscow(MOW)	Others	7	-	19	-	26	-	-
TOTAL		7	-	91	-	98	-	-
REGIONAL TOTAL		328,725	35%	320,997	31%	649,722	488,067	33%
TOTAL REGIONS		4,219,330	23%	4,166,921	24%	8,386,251	6,808,074	23%
Others		187,730	-28%	184,087	-27%	371,817	511,965	-27%
GRAND TOTAL		4,407,060	23%	4,351,008	24%	8,758,068	7,320,039	20%

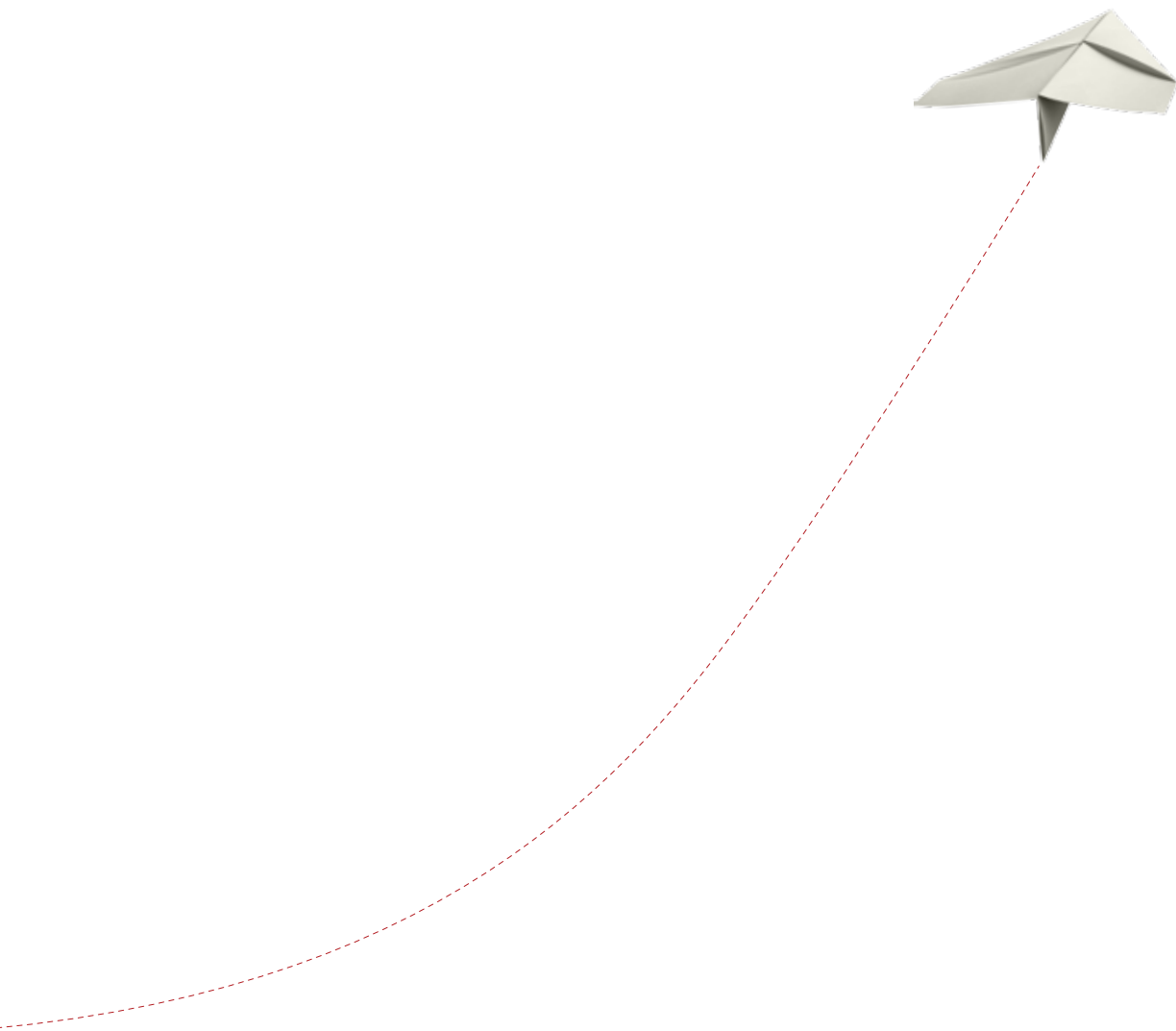
airline performance →

Total Traffic by Airline 2007-2008

Top 10 Passenger Airlines 2008

Bahrain International Airport provided services to 39 airlines in 2008. Gulf Air, as a national carrier achieved 65% of the passenger market share. Newly established second national carrier Bahrain Air acquired 5% of the market. Other key airlines shared 20% of the market were Qatar Airways, Emirates Airlines, Etihad Airways, Air Arabia, Jazeera Airways, British Airways, Air India Express and Jet Airways.





airline performance →

Total Traffic by Airline 2007-2008

Airline	Passengers 2008			Total	Total	% Growth
	Disembarked	Transit	Embarked	2008	2007	
AIR INDIA	-	1,300	1	1,301	17,825	-93%
AIR ARABIA	100,601	509	95,017	196,127	199,369	-2%
AIR INDIA EXPRESS	43,646	37,371	38,295	119,312	72,807	64%
ALEXANDRIA AIRLINES	-	-	-	-	630	-
BAHRAIN AIR	195,079	243	208,055	403,377	-	-
BIMAN-BANGLADESH	205	390	-	595	-	-
BRITISH AIRWAYS	51,095	32,517	55,503	139,115	162,898	-15%
CATHAY PACIFIC	30,514	44,467	28,005	102,986	114,974	-10%
CYPRUS AIRWAYS	1,532	4,239	2,455	8,226	9,282	-11%
EGYPT AIR	14,192	-	14,249	28,441	23,238	22%
EMIRATES AIRLINES	167,721	65	154,294	322,080	294,213	9%
ETHIOPIAN AIRLINES	10,699	5,459	6,279	22,437	11,100	102%
ETIHAD AIRWAYS	113,325	65	111,137	224,527	160,505	40%
GULF AIR	2,868,292	24,241	2,841,534	5,734,067	4,992,536	15%
INDIAN AIRLINES	20,915	83	23,835	44,833	47,302	-5%
IRAN AIR	20,807	-	21,423	42,230	37,057	14%
IRAN ASSEMAN AIRLINES	-	-	-	-	21,855	-
JAZEERA AIRWAYS	83,726	29,663	79,145	192,534	143,597	34%
JET AIRWAYS	61,294	-	55,790	117,084	-	-
JORDAN AVIATION	-	-	-	-	145	-
K L M	36,572	26,241	37,309	100,122	99,119	1%
KUWAIT AIRWAYS	39,180	418	38,746	78,344	75,578	4%
LUFTHANSA	20,851	26,318	20,647	67,816	62,951	8%
MAHAN AIR	2,140	-	2,108	4,248	16,449	-74%
MALAYSIAN AIRLINES	-	-	-	-	4,101	-
OMAN AIR	33,927	224	38,375	72,526	67,473	7%
PAKISTAN INTL. AIRLINES	7,509	2,031	5,330	14,870	11,359	31%
QATAR AIRWAYS	196,878	646	196,191	393,715	370,344	6%
ROYAL JORDANIAN	12,119	95	12,161	24,375	25,240	-3%
SAUDI ARABIAN AIRLINES	24,638	2	23,988	48,628	43,994	11%
SRILANKAN AIRLINES	26,775	35,657	24,638	87,070	91,531	-5%
SYRIAN ARAB AIRLINES	3,607	5,364	3,495	12,466	8,777	42%
TUNISAIR	2,675	3,672	2,467	8,814	4,040	118%
TURKISH AIRLINES	21,449	15,230	21,985	58,664	29,946	96%
YEMENIA-YEMEN AIRWAYS	7,073	6,759	5,842	19,674	18,914	4%
OTHER COMMERCIAL *	26	83	-	109	-	-
TOTAL COMMERCIAL	4,219,062	303,352	4,168,299	8,690,713	7,239,149	20%

Airline	Passengers 2008			Total	Total	% Growth
	Disembarked	Transit	Embarked	2008	2007	
Executive Airlines						
BAHRAIN ROYAL FLIGHT	137	-	176	313	601	-48%
BAHRAIN V.V.I.P	2,066	4	1,845	3,915	2,853	37%
BEXAIR	2,707	115	2,186	5,008	3,968	26%
TOTAL EXECUTIVE	4,910	119	4,207	9,236	7,422	24%
CHARTER AIRLINES						
MONARCH AIRLINES	20	29,873	22	29,915	40,647	-26%
MY TRAVEL AIRWAYS	-	90	-	90	4,706	-98%
TOTAL CHARTER	20	29,963	22	30,005	45,353	-34%
PRIVATE AIRLINES						
PRIVATE FLIGHTS	6,840	13,156	7,430	27,426	27,806	-1%
TOTAL PRIVATE	6,840	13,156	7,430	27,426	27,806	-1%
MILITARY						
UK ROYAL AIR FORCE	1	-	-	1	7	-86%
US AIR FORCE	389	36	262	687	302	127%
TOTAL MILITARY	390	36	262	688	309	123%
GRAND TOTAL	4,231,222	346,626	4,180,220	8,758,068	7,320,039	20%

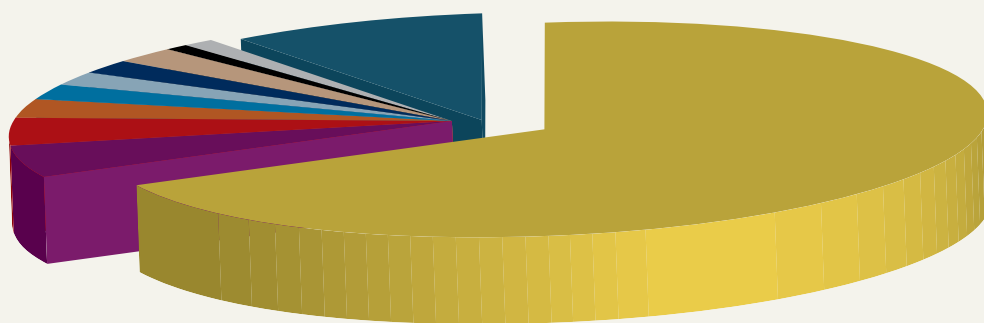
Source: CAA & BAS

airline performance →

Top 10 Passenger Airlines 2008

	Airline	Total Passengers	% Share
1	GULF AIR	5,734,067	65%
2	BAHRAIN AIR	403,377	5%
3	QATAR AIRWAYS	393,715	4%
4	EMIRATES AIRLINES	322,080	4%
5	ETIHAD AIRWAYS	224,527	3%
6	AIR ARABIA	196,127	2%
7	JAZEERA AIRWAYS	192,534	2%
8	BRITISH AIRWAYS	139,115	2%
9	AIR INDIA EXPRESS	119,312	1%
10	JET AIRWAYS	117,084	1%
	OTHER AIRLINES	916,130	10%
	GRAND TOTAL	8,758,068	100%

Source CAA & BAS



■ Gulf Air	65%	■ Jazeera Airways	2%
■ Bahrain Air	5%	■ British Airways	2%
■ Qatar Airways	4%	■ Air India Express	1%
■ Emirates Airlines	4%	■ Jet Airways	1%
■ Etihad Airways	3%	■ Other	10%
■ Air Arabia	2%		

aircraft movements →

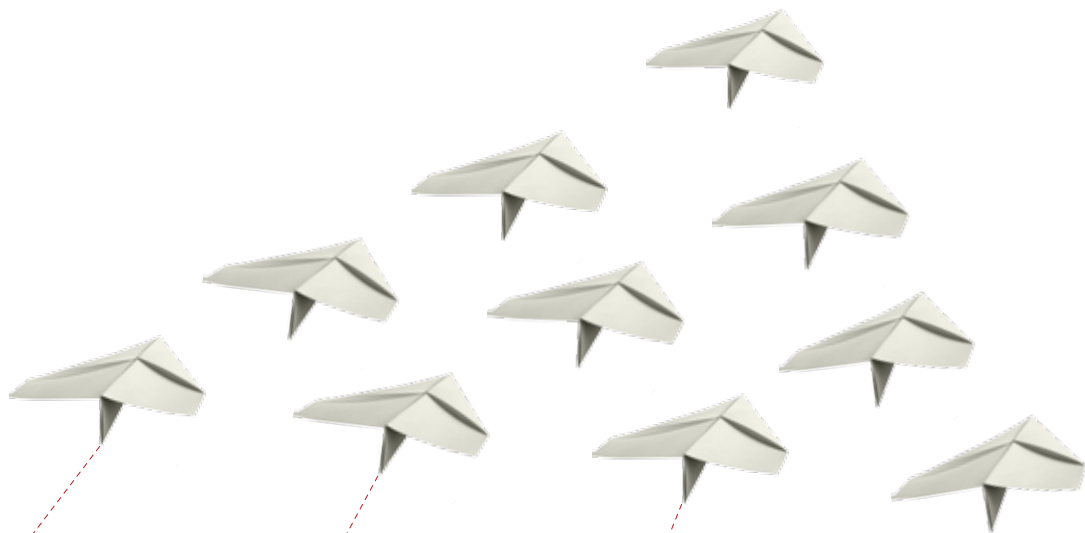
Total Aircraft Movements 1999-2008

Aircraft Movements by Type 2003-2008

Movements by Aircraft Type 2008

The number of aircraft movements operated through Bahrain International Airport was 101,203 in 2008 compared to 87,417 movements in 2007, with a 16% growth rate. Passenger flights contributed to 76% of the total movements, where cargo, private and other flights contributed to 14%, 1% and 9% respectively.

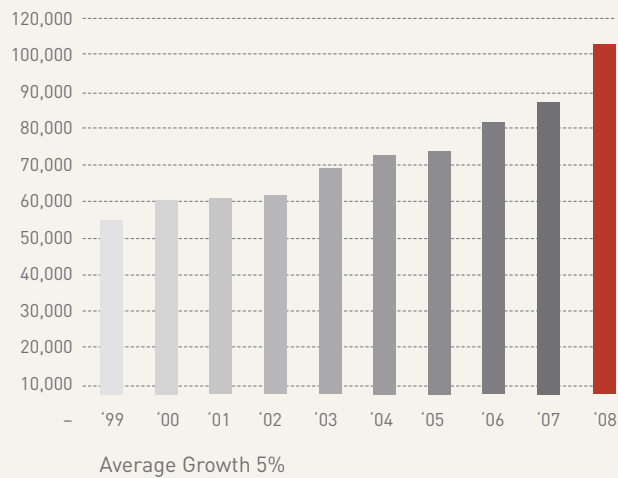
The main aircraft types handled via Bahrain International Airport were A320 achieving 29,045 movements followed by A330-200 reaching 10,052, A340-300 at 8,909, B737-800 at 7,462 and B727-200 with 5,834 movements.



aircraft movements →

Total Aircraft Movements 1999-2008

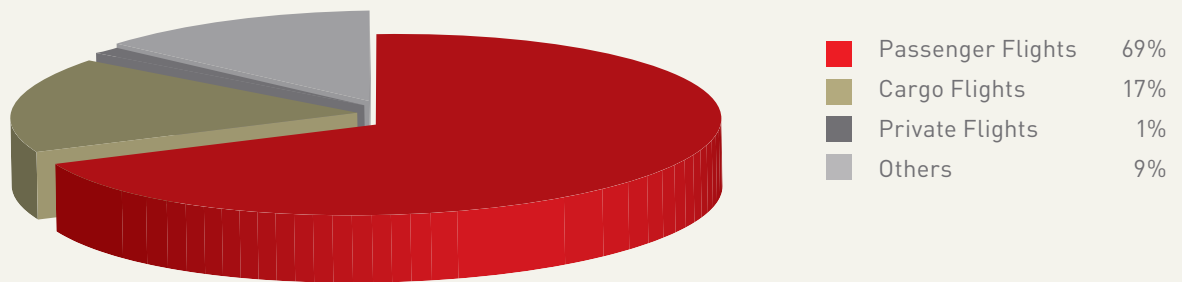
Year	Arrivals	Departures	Total
1999	27,381	27,382	54,763
2000	29,942	30,130	60,072
2001	30,167	30,323	60,490
2002	30,797	31,168	61,965
2003	34,518	34,975	69,493
2004	35,989	36,541	72,530
2005	36,674	37,217	73,891
2006	40,124	40,414	80,538
2007	43,476	43,941	87,417
2008	50,353	50,850	101,203
AVERAGE GROWTH	7%	7%	7%



Aircraft Movements by Type 2003-2008

SECTOR	2003	2004	2005	2006	2007	2008
PASSENGER FLIGHTS	54%	57%	60%	67%	69%	76%
CARGO FLIGHTS	18%	20%	18%	16%	17%	14%
PRIVATE FLIGHTS	2%	1%	2%	1%	1%	1%
OTHERS	26%	21%	19%	15%	13%	9%

Source CAA



aircraft movements →

Movements by Aircraft Type 2008

Aircraft Type	Arrivals	Departures	Total Movements	Aircraft Type	Arrivals	Departures	Total Movements
A124	4	4	8	B214	1	1	2
A139	4	4	8	B350	1	1	2
A300	1	1	2	B407	6	6	12
A306	168	168	336	B430	1	1	2
A30B	213	218	431	B461	54	57	111
A310	96	96	192	B462	1	1	2
A318	3	3	6	B721	3	3	6
A319	1,305	1,308	2,613	B722	2,893	2,941	5,834
A320	14,499	14,546	29,045	B727	-	1	1
A321	1,615	1,622	3,237	B732	5	7	12
A332	5,016	5,036	10,052	B733	99	101	200
A333	498	498	996	B735	31	31	62
A342	4	4	8	B737	438	449	887
A343	4,447	4,462	8,909	B738	3,724	3,738	7,462
A345	44	44	88	B741	131	133	264
A346	11	11	22	B742	450	457	907
AC11	1	1	2	B743	11	11	22
AC90	1	1	2	B744	792	799	1,591
AN72	1	1	2	B74S	44	53	97
AS32	1	1	2	B752	27	28	55
AT45	2	2	4	B762	1	1	2
B06	2	2	4	B763	1,139	1,146	2,285
B105	2	2	4	B767	1	1	2
B12	1	1	2	B772	683	683	1,366
B190	1,031	1,032	2,063	B773	82	83	165
B212	5	5	10	B77W	43	43	86

Aircraft Type	Arrivals	Departures	Total Movements	Aircraft Type	Arrivals	Departures	Total Movements
BA11	8	8	16	C56X	120	131	251
BE18	1	1	2	C650	2	2	4
BE20	497	527	1,024	C680	54	55	109
BE30	2	2	4	C750	8	8	16
BE35	3	3	6	CAT	1	1	2
BE40	1	1	2	CL2T	1	1	2
BN2P	2	2	4	CL30	27	29	56
C130	653	665	1,318	CL60	310	330	640
C160	2	2	4	CN35	4	4	8
C17	95	95	190	CRJ2	13	15	28
C172	3	3	6	D228	1	1	2
C182	21	21	42	DA40	11	11	22
C2	393	415	808	DA42	7	7	14
C206	1	1	2	DC10	50	50	100
C208	10	11	21	DC8	1	1	2
C25A	5	5	10	DC85	1	1	2
C25B	5	5	10	DC86	1,022	1,074	2,096
C30J	140	140	280	DC87	19	19	38
C340	1	1	2	DC93	178	186	364
C47	1	1	2	DC95	8	8	16
C5	31	31	62	DH8C	3	3	6
C501	3	3	6	DHC6	1	1	2
C510	2	2	4	DV20	3	3	6
C525	3	3	6	E135	131	140	271
C550	10	10	20	E170	189	189	378
C560	209	209	418	E190	162	162	324

aircraft movements →

Movements by Aircraft Type 2008

Aircraft Type	Arrivals	Departures	Total Movements	Aircraft Type	Arrivals	Departures	Total Movements
EA50	2	2	4	H60	702	727	1,429
EH10	1	1	2	HAR	2	2	4
F100	29	29	58	HEL	5	5	10
F27	140	140	280	IL76	135	145	280
F2TH	24	24	48	J328	1	1	2
F5	1	1	2	JS41	4	4	8
F50	1	1	2	K35R	1	1	2
F900	52	52	104	L101	1	1	2
FA10	1	1	2	LJ31	3	3	6
FA20	17	17	34	LJ35	136	136	272
FA50	7	7	14	LJ45	3	3	6
FA7X	4	4	8	LJ55	-	1	1
G150	1	1	2	LJ60	29	30	59
GALX	7	7	14	LYNX	24	24	48
GL5T	4	4	8	M20T	1	1	2
GLEX	28	28	56	MD11	300	300	600
GLF3	53	54	107	MD83	26	26	52
GLF4	180	187	367	MD90	292	292	584
GLF5	124	128	252	NIM	2	2	4
H2	1	1	2	P180	15	15	30
H25B	292	309	601	P28A	36	36	72
H25C	1	1	2	P3	2	2	4
H46	38	38	76	P46T	1	1	2
H47	5	5	10	P68	2	2	4
H53	277	306	583	P68C	1	1	2
H53S	11	13	24	PA34	6	6	12

Aircraft Type	Arrivals	Departures	Total Movements
PC12	1	1	2
PC21	1	1	2
PC6T	2	2	4
PRM1	38	42	80
R721	1	1	2
R722	56	60	116
RJ1H	1	1	2
RJ85	50	51	101
S61	1	1	2
S61R	1	1	2
S92	4	4	8
SF34	2	2	4
SH33	11	11	22
SR20	1	1	2
SR22	14	14	28
SW3	2	2	4
SW4	40	49	89
T134	1	1	2
T154	10	10	20
TBM7	1	1	2
TRIS	-	1	1
UH1	1	1	2
VC10	2	2	4
Y12	1	1	2
GRAND TOTAL*	47,338	47,837	95,175

Source CAA

* Grand total represents audited movements

cargo and mail →

Total Cargo Throughput by Airline 2008

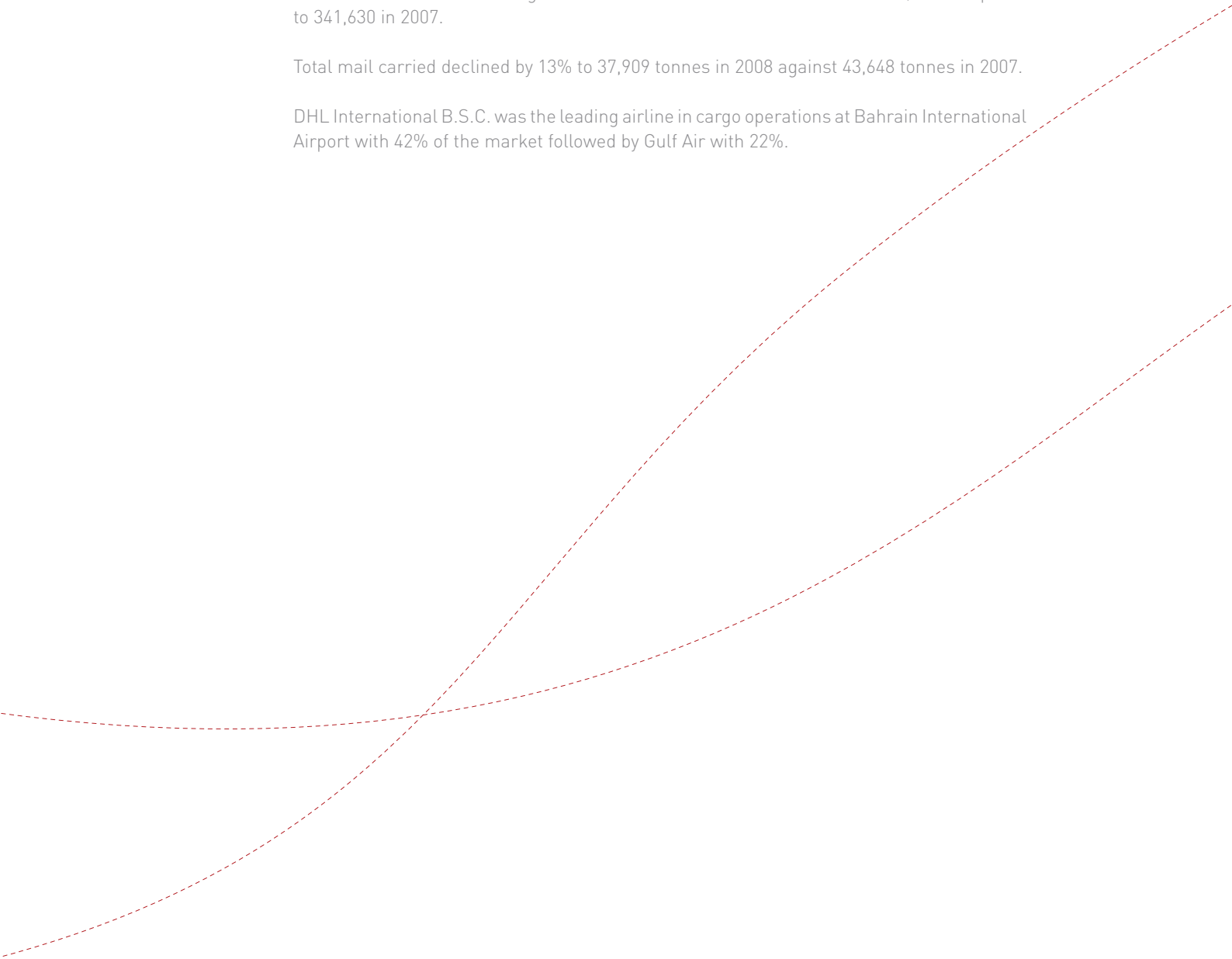
Total Mail Throughput by Airline 2008

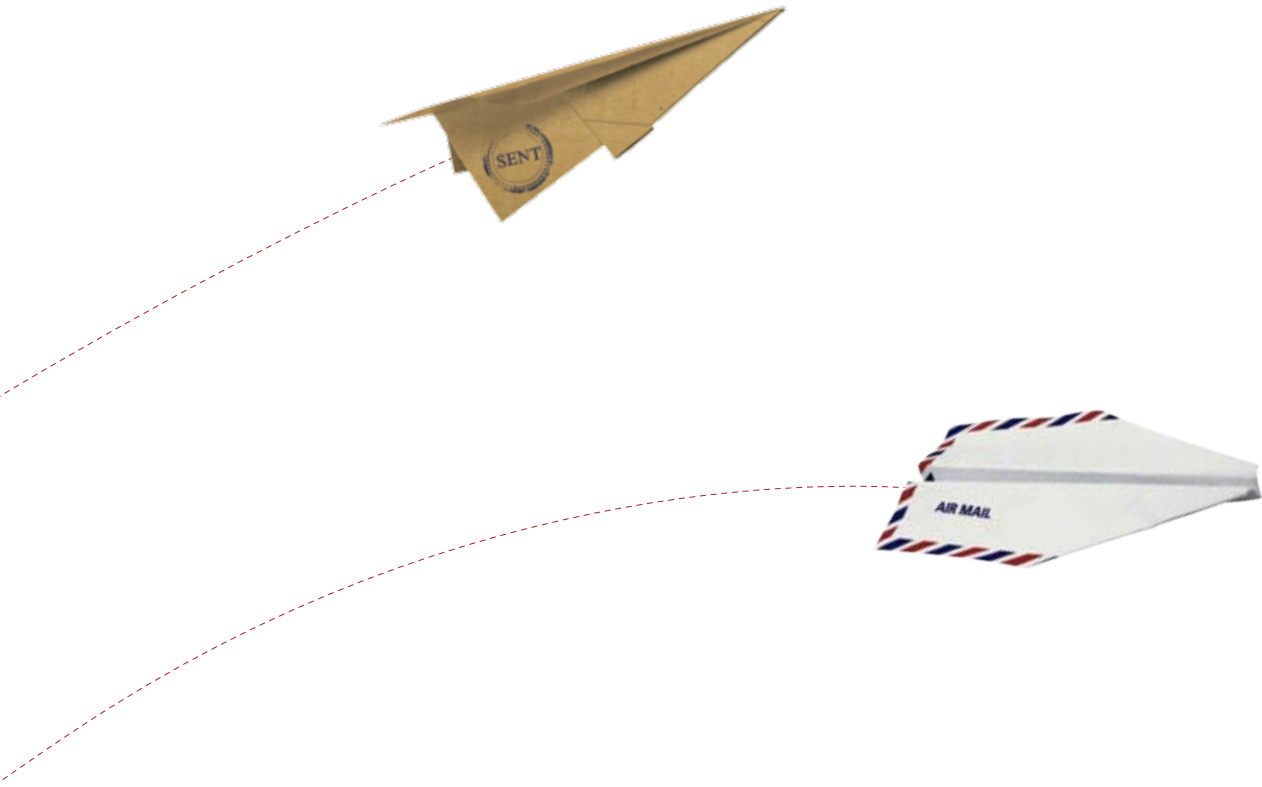
Top 10 Airlines and Total Cargo & Mail Throughput 2008

Due to the global economic crisis, almost all sectors were badly affected. The cargo sector in the aviation business was severely affected worldwide. Bahrain International Airport recorded a 3% decline in cargo where the total tonnes carried reached 332,798 compared to 341,630 in 2007.

Total mail carried declined by 13% to 37,909 tonnes in 2008 against 43,648 tonnes in 2007.

DHL International B.S.C. was the leading airline in cargo operations at Bahrain International Airport with 42% of the market followed by Gulf Air with 22%.





cargo and mail →

Total Cargo Throughput by Airline (Tonnes) 2008

AIRLINE	Import	Export	Transshipment	Total
COMMERCIAL				
AIRLINES				
AIR FRANCE	5,159	391	85	5,636
AIR INDIA	-	-	-	-
AIR INDIA EXPRESS	484	3	2	489
AIR LANKA	1,174	732	758	2,664
ALIA	71	25	19	115
ARABIA AIRLINES	235	-	2	237
BAHRAIN AIR	272	-	11	283
BRITISH AIRWAYS	1,959	844	2,189	4,992
CARGOLUX	456	322	-	778
CATHAY PACIFIC	1,641	112	16	1,769
CYPRUS AIRWAYS	30	-	3	33
DHL	34,523	67,607	2,363	104,493
EGYPT AIR	244	7	-	252
EMIRATES AIRLINES	10,528	2,186	28	12,742
ETHIOPIAN AIRLINES	82	17	2	101
ETIHAD AIRWAYS	4,476	554	125	5,156
GH TRANSPORT	109	-	-	109
GULF AIR	21,466	1,413	38,313	61,193
INDIAN AIRLINES	41	5	-	46
IRAN AIR	177	3	1	181
JET AIRWAYS	1,844	45	1	1,890
KALITTA	2,052	-	165	2,217
KLM	2,157	509	12	2,678

AIRLINE	Import	Export	Transshipment	Total
COMMERCIAL				
AIRLINES				
KUWAIT AIRWAYS	476	357	16	848
LUFTHANSA	3,337	166	58	3,561
MALAYSIAN AIRLINES	347	203	-	549
MARTINAIR	1,717	191	2	1,909
MONARCH	33	-	-	33
OMAN AIR	192	2	2	196
PAKISTAN AIRLINES	148	7	-	155
PWC LOGISTICS	562	-	21	583
QATAR AIRWAYS	4,484	867	39	5,390
SAUDI ARABIAN AIRLINES	59	59	-	118
SINGAPORE AIRLINES	337	105	-	442
TURKISH AIRLINES	92	12	3	107
VOLGA DNPR	57	-	-	57
YEMEN AIRWAYS	16	25	0	41
OTHER AIRLINES	13,475	1,108	1	14,584
TOTAL AIRLINES	114,511	77,876	44,237	236,625

cargo and mail →

Total Cargo Throughput by Airline (Tonnes) 2008

AIRLINE	Import	Export	Transshipment	Total
TRUCKS				
AIR FRANCE TRUCKS	-	-	1,096	1,096
AIRLANKA TRUCKS	-	-	177	177
ALIA TRUCKS	-	-	49	49
BRITISH AIRWAYS TRUCKING	-	-	122	122
CARGOLUX TRUCKS	24	-	-	24
CATHAY PACIFIC TRUCKS	-	-	433	433
EGYPT AIR TRUCKS	-	-	11	11
EMIRATES AIRLINES TRUCKS	-	-	7,435	7,435
GULF AIR TRUCKS	7	-	4,538	4,544
KLM TRUCKS	-	-	195	195
KUWAIT AIRWAYS TRUCKS	-	-	347	347
LUFTHANSA TRUCKS	-	-	100	100
QATAR AIRWAYS TRUCKS	-	-	2,473	2,473
OTHER TRUCKS				-
TOTAL TRUCKS	31	-	16,974	17,006
TOTAL COMMERCIAL	114,543	77,876	61,211	253,630
MILITARY				
ROYAL AIR FORCE	217	213	-	430
US NAVY	10,675	6,841	-	17,516
TOTAL MILITARY	10,891	7,055	-	17,946
TOTAL OPERATIONS	34,339	26,883	-	61,222
GRAND TOTAL	159,773	111,814	61,211	332,798

Source: CAA, BAS & DHL

Total Mail Throughput by Airline (Tonnes) 2008

AIRLINE	Import	Export	Transshipment	Total
AIR LANKA	17	-	-	17
ALIA	6	7	-	13
BRITISH AIRWAYS	12	1,615	-	1,627
CATHAY PACIFIC	20	10	-	31
CYPRUS AIRWAYS	2	-	-	2
DHL	8,252	18,736	-	26,988
EGYPT AIR	15	-	2	17
EMIRATES AIRLINES	668	1,407	12	2,087
ETIHAD AIRWAYS	31	-	-	31
GULF AIR	1,905	2,794	711	5,409
IRAN AIR	-	-	-	-
KLM ROYAL DUTCH AIRLINES	47	194	-	242
KUWAIT AIRWAYS	104	-	-	105
LUFTHANSA	7	379	8	394
OMAN AIR	3	-	-	3
PAKISTAN AIRLINES	2	1	-	3
QATAR AIRWAYS	492	377	-	869
SAUDI ARABIAN AIRLINES	29	21	1	51
TURKISH AIRLINES	1	10	-	11
YEMEN AIRWAYS	-	1	-	1
OTHERS	3	3	-	6
GRAND TOTAL	11,618	25,556	735	37,909

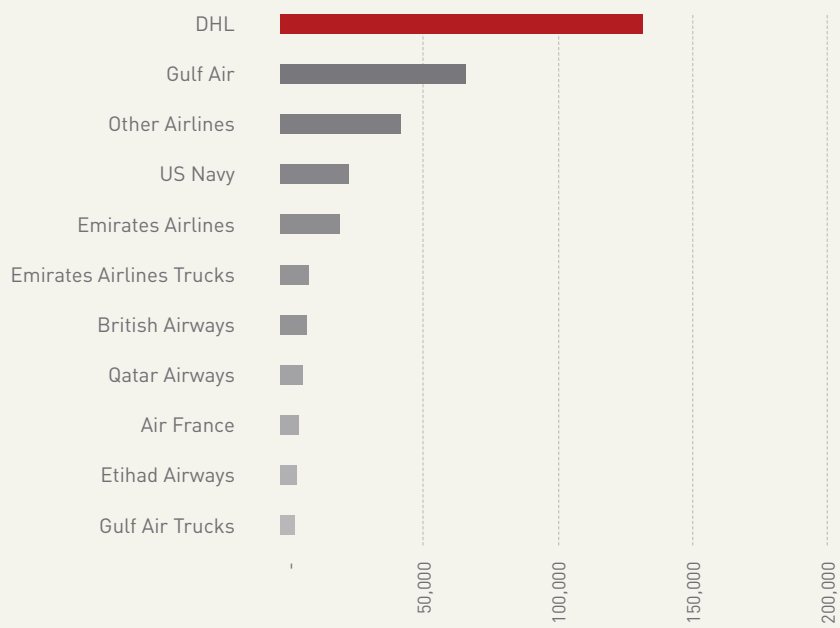
Source: CAA, BAS & DHL

cargo and mail →

Top 10 Airlines and Total Cargo & Mail Throughput (Tonnes) 2008

	Airline	Total Weight (Tonnes)	% Share
1	DHL	131,489	42%
2	GULF AIR	66,602	22%
3	US NAVY	17,516	6%
4	EMIRATES AIRLINES	14,829	5%
5	EMIRATES AIRLINES TRUCKS	7,435	2%
6	BRITISH AIRWAYS	6,620	2%
7	QATAR AIRWAYS	6,259	2%
8	AIR FRANCE	5,636	2%
9	ETIHAD AIRWAYS	5,187	2%
10	GULF AIR TRUCKS	4,544	1%
	OTHER AIRLINES	43,377	14%
	GRAND TOTAL	309,493	100%

Source: CAA, BAS & DHL



immigration statistics →

Total Passengers through Immigration by Nationality 2007-2008

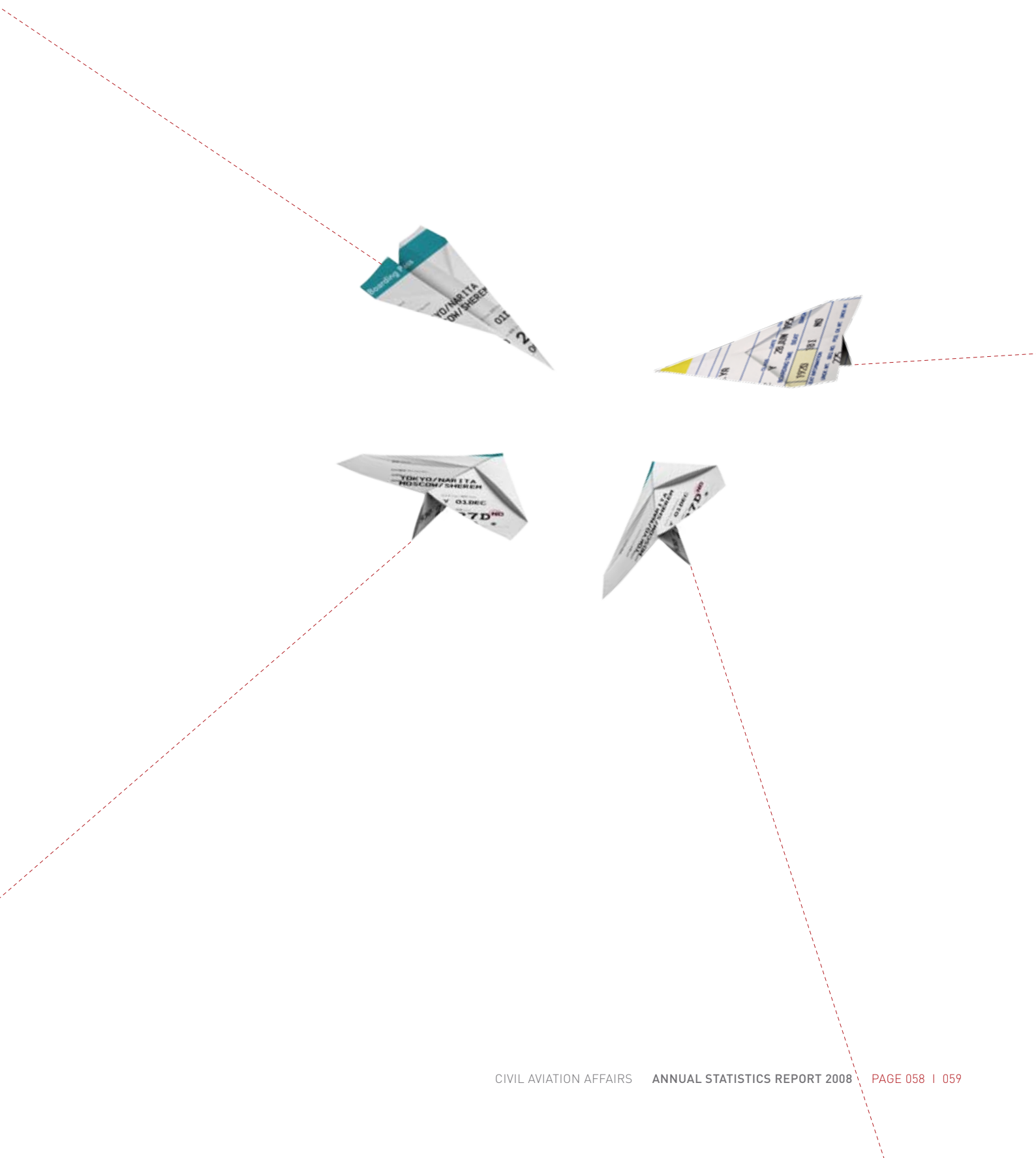
Total Passengers through Immigration by Country 2007-2008

Bahrain International Airport works closely with all Government authorities concerned, one of which is the Ministry of Interior who provide monthly statistics of passengers embarking and disembarking in the Kingdom of Bahrain.

Immigration figures have shown significant growth of 13% where passengers reached 4,166,871 measured up to 3,681,610 in 2007.

Top three nationalities were Indians representing 19% of total passengers, Bahraini and Saudi nationals represented 18% and 9% respectively.

Immigration statistics by country showed that passengers arriving to and departing from Bahrain were mainly from United Arab Emirates corresponding to 23% of total passengers. The next most significant numbers were from India at 15% and from Qatar at 8%.



immigration statistics →

Total Passengers through Immigration by Nationality 2007-2008

Nationality	2008		Total Passengers		Growth
	Arrivals	Departures	2008	2007	
Australia	17,084	16,806	33,890	35,566	-5%
Bahrain	364,953	367,155	732,108	645,386	13%
Bangladesh	51,163	24,079	75,242	94,009	-20%
Belgium	4,154	4,157	8,311	7,845	6%
Canada	26,608	26,134	52,742	45,731	15%
Egypt	45,210	41,738	86,948	81,074	7%
Ethiopia	12,775	7,023	19,798	13,421	48%
France	34,871	34,730	69,601	49,162	42%
Germany	22,880	22,731	45,611	46,368	-2%
Greece	6,333	6,324	12,657	10,041	26%
India	458,605	340,299	798,904	664,712	20%
Indonesia	10,891	9,678	20,569	31,672	-35%
Iran	7,776	7,269	15,045	13,311	13%
Iraq	8,484	8,321	16,805	14,213	18%
Ireland	7,650	7,540	15,190	16,985	-11%
Italy	10,724	10,707	21,431	19,478	10%
Japan	9,879	9,674	19,553	18,659	5%
Jordan	33,100	31,907	65,007	58,522	11%
Kuwait	76,430	74,418	150,848	110,146	37%
Lebanon	33,380	32,815	66,195	55,579	19%
Malaysia	21,616	20,712	42,328	29,933	41%
Morocco	8,811	8,315	17,126	17,689	-3%
Nepal	37,137	16,964	54,101	50,417	7%
Netherlands	8,675	8,873	17,548	17,821	-2%

Source: CAA & IMMIG

Nationality	2008		Total Passengers		Growth
	Arrivals	Departures	2008	2007	
New Zealand	4,184	4,043	8,227	6,827	21%
Oman	19,774	19,721	39,495	35,404	12%
Pakistan	75,800	57,359	133,159	130,066	2%
Palestine	5,364	5,136	10,500	8,990	17%
Philippines	106,759	65,562	172,321	162,088	6%
Qatar	53,515	53,006	106,521	108,274	-2%
Republic of China	18,639	13,995	32,634	18,187	79%
Saudi Arabia	183,189	175,497	358,686	327,198	10%
Singapore	3,548	3,493	7,041	6,855	3%
South Africa	10,753	9,958	20,711	20,654	0%
South Korea	8,872	7,972	16,844	11,458	47%
Sri Lanka	12,507	11,281	23,788	23,669	1%
Sudan	15,382	11,269	26,651	22,357	19%
Sweden	3,501	3,472	6,973	6,378	9%
Switzerland	3,945	3,899	7,844	7,278	8%
Syria	16,987	15,977	32,964	28,967	14%
Thailand	12,435	11,492	23,927	19,952	20%
Turkey	10,776	10,016	20,792	17,181	21%
U.A.E	46,807	46,702	93,509	64,910	44%
United Kingdom	131,573	130,567	262,140	236,644	11%
United States	83,989	81,204	165,193	154,413	7%
Yemen	10,381	8,381	18,762	16,339	15%
Other Nationalities	61,278	59,353	120,631	99,781	21%
TOTAL	2,219,147	1,947,724	4,166,871	3,681,610	13%

Source: CAA & IMMIG

immigration statistics →

Total Passengers through Immigration by Country 2007-2008

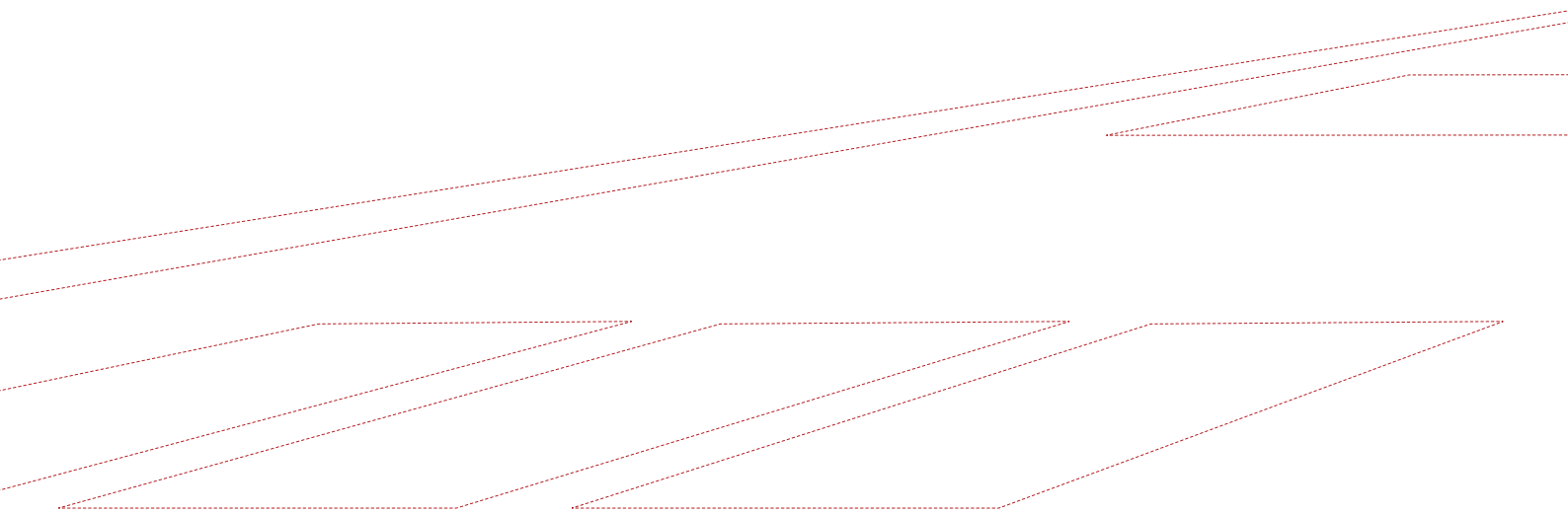
Country	2008		Total Passengers		Growth
	Arrivals	Departures	2008	2007	
Australia	4,583	1,948	6,531	9,572	-32%
Bangladesh	49,592	21,521	71,113	86,236	-18%
Canada	6,146	1,945	8,091	6,325	28%
China	14,368	8,287	22,655	8,737	159%
Cyprus	4,304	10,311	14,615	11,349	29%
Ecuador	36	12	48	4,669	-99%
Egypt	53,309	57,665	110,974	104,252	6%
Ethiopia	12,146	6,092	18,238	11,599	57%
France	18,754	31,259	50,013	36,700	36%
Germany	22,283	35,194	57,477	63,833	-10%
Greece	5,197	9,591	14,788	16,782	-12%
Hong Kong	5,753	11,829	17,582	22,907	-23%
India	393,584	244,796	638,380	498,624	28%
Indonesia	8,882	4,443	13,325	20,000	-33%
Iran	72,406	72,332	144,738	129,758	12%
Iraq	10,805	9,614	20,419	3,924	420%
Ireland	2,332	867	3,199	8,667	-63%
Italy	5,536	2,741	8,277	6,391	30%
Japan	4,777	1,252	6,029	5,011	20%
Jordan	41,721	47,351	89,072	81,770	9%
Kuwait	140,583	146,496	287,079	249,811	15%
Lebanon	34,242	39,781	74,023	47,056	57%
Malaysia	35,238	17,541	52,779	42,608	24%
Morocco	5,385	4,568	9,953	7,920	26%

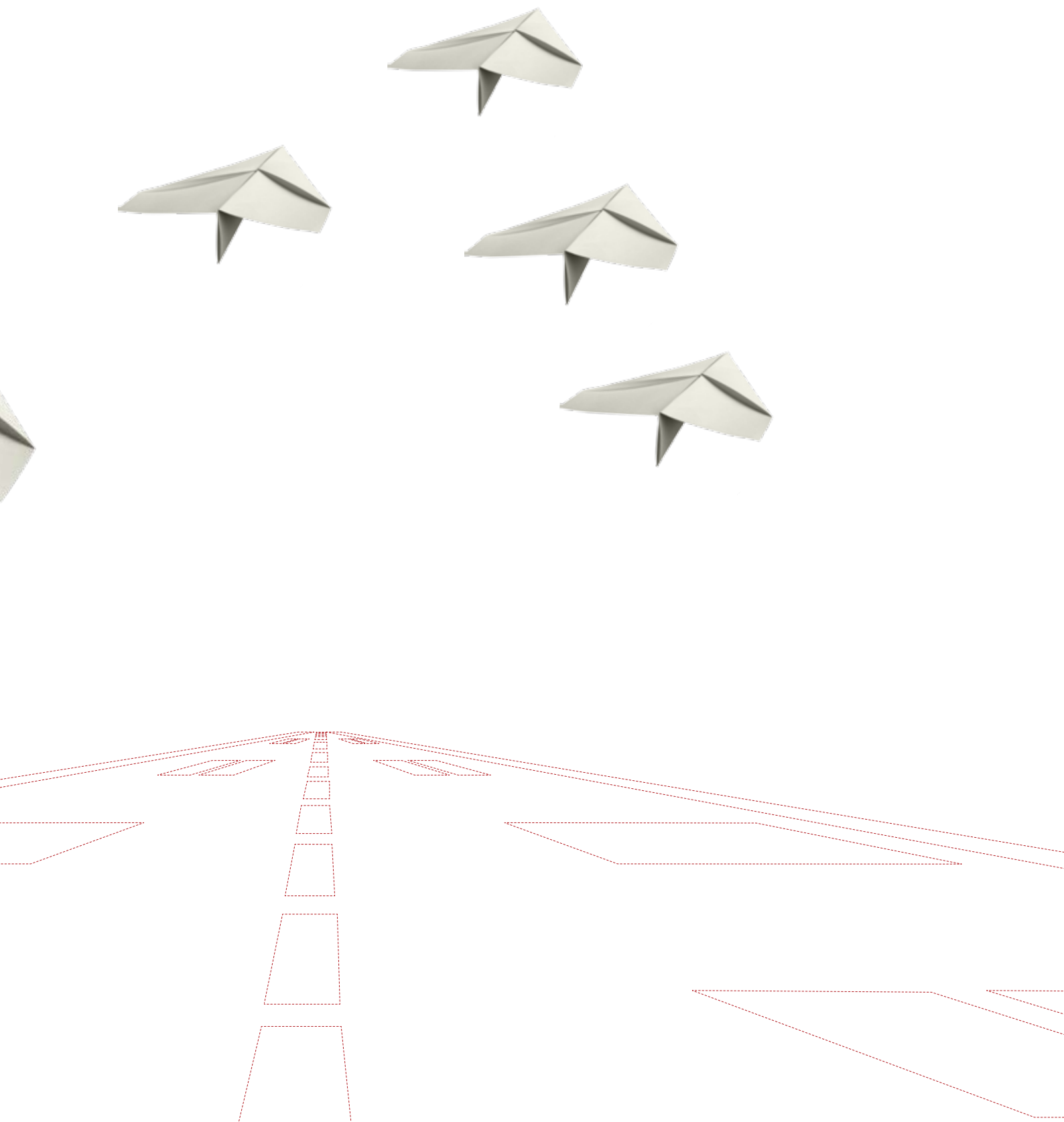
Source: CAA & IMMIG

Country	2008		Total Passengers		Growth
	Arrivals	Departures	2008	2007	
Nepal	35,669	13,594	49,263	46,250	7%
Netherlands	13,218	23,309	36,527	43,716	-16%
Oman	32,690	36,957	69,647	70,295	-1%
Pakistan	66,668	37,596	104,264	99,899	4%
Philippines	94,410	30,694	125,104	122,806	2%
Qatar	147,693	172,422	320,115	308,100	4%
Saudi Arabia	68,225	87,957	156,182	150,410	4%
Singapore	3,043	2,124	5,167	7,518	-31%
South Africa	4,236	2,049	6,285	8,397	-25%
South Korea	5,545	1,485	7,030	3,855	82%
Sri Lanka	12,056	11,962	24,018	20,701	16%
Sudan	12,073	8,755	20,828	17,653	18%
Switzerland	2,471	1,434	3,905	3,620	8%
Syria	32,817	33,940	66,757	58,787	14%
Thailand	44,582	27,540	72,122	56,577	27%
Tunisia	3,303	3,265	6,568	4,639	42%
Turkey	24,657	33,166	57,823	38,827	49%
U.A.E	461,790	485,729	947,519	846,520	12%
United Kingdom	105,343	108,471	213,814	201,713	6%
United States	29,461	12,548	42,009	35,531	18%
Yemen	9,684	9,434	19,118	15,634	22%
Others Countries	48,073	25,335	73,408	35,661	106%
TOTAL	2,209,669	1,957,202	4,166,871	3,681,610	13%

Source: CAA & IMMIG

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