



الطيران المدني
CIVIL AVIATION



مملكة البحرين
Kingdom of Bahrain

وزارة المواصلات
MINISTRY OF TRANSPORTATION



MOVING BAHRAIN FORWARD

Annual Statistics Report 2012



<http://www.caa.gov.bh>



**His Royal Highness
Prince Khalifa bin Salman
Al Khalifa**
The Prime Minister of the
Kingdom of Bahrain



**His Majesty
King Hamad bin Isa
Al Khalifa**
The King of the
Kingdom of Bahrain



**His Royal Highness
Prince Salman bin Hamad
Al Khalifa**
The Crown Prince,
Deputy Supreme Commander
and First Deputy Prime Minister



MOVING BAHRAIN FORWARD

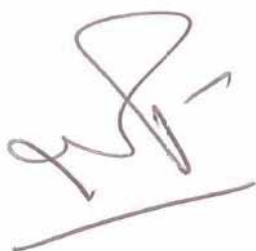
While 2012 was another challenging year for the global aviation industry, the Kingdom of Bahrain witnessed growth in passenger traffic at the Bahrain International Airport, for both incoming and outgoing passengers. This is testament to the high efficiency and services provided for passengers and airlines alike.

The continued growth in passenger traffic at the Airport demonstrates ongoing initiatives by the Ministry of Transportation's Civil Aviation Affairs (CAA) to provide an environment that is conducive to travel and internationally compliant. During the year, we increased our focus on the Kingdom of Bahrain's regulatory framework and strengthened our partnerships with airlines and stakeholders. Moreover, on a national level, Royal Decree 70 for the year 2012 was issued, whereby the civil aviation regulatory role has been integrated with the other transportation modes – land and sea transportation; as part of a bigger strategy to enhance the productivity and efficiency of the sector and improve the quality of land, sea, and air transport and postal services based on Bahrain's Economic Vision 2030.

Spurred by the positive growth in 2012, I am pleased to announce that the Kingdom's new Civil Aviation Law has been approved by the legislative authorities and will soon be implemented in Bahrain. The updated law will introduce new standards for safety and security that are in line with international requirements, thereby making our airport and airspace even safer. I am confident that when this law comes into effect, it will assist in raising the civil aviation industry's profile at a national and international level by addressing main issues, particularly those pertaining to aviation safety and security.

The core driver of our business is keeping our customers happy. To this end, we will further develop our infrastructure in order to provide best-in-class services and to be at par with international best practice. Moreover, further attention will be concentrated on strengthening policies, mainly those related to aviation safety and security. Critical to this success are our partnerships with our stakeholders, to whom I would like to express my gratitude for their support and work in serving the Kingdom's aviation sector. I would also like to convey my appreciation to the CAA team, whose expertise and dedication has guided the growth of the industry.

Bahrain's transport and communications sector is expected to grow by 4.6% per year until 2014. The Ministry of Transportation looks forward to playing a key role in this growth, and moving Bahrain forward.

A handwritten signature in black ink, consisting of stylized, overlapping loops and lines, positioned above a horizontal underline.

Kamal bin Ahmed Mohammed

Minister of Transportation



EXECUTIVE SUMMARY


In 2012, Bahrain International Airport recorded an increase of 9% over 2011, with 8.5 million passengers using the airport. Passengers arriving through Immigration increased by 10% and departing passengers by 9%. The number of passengers transferring also increased by 9% whilst only 212,251 transit passengers came through the airport in 2012, which was a reduction of 6%.

The International Air Transport Association (IATA) announced full year traffic data for 2012 showing a 5.3% year-on-year increase in passenger demand and a 1.5% fall for cargo.

Middle East airlines contributed almost a third of the total expansion in international passenger markets with 15.4% growth over 2011. The region's carriers increased the connectivity of their expanding hubs with significant increase in both network and frequency.

Total cargo handled at the airport reached 256,826 tonnes which is 6% less than 2011's figure and reflects the downturn in business activity regionally and locally. Mail throughput, however, registered 5,560 tonnes which is 3% more than 2011. A total of 167,542 tonnes of cargo was imported in 2012, a decline of 1% over 2011 and exported cargo also declined by 14% to 89,284 tonnes.

Intra GCC and the Indian Subcontinent routes continued to provide the largest volume of traffic with Dubai remaining the most popular destination, with total traffic increasing by 17% to 1,257,470. Meanwhile traffic to Doha increased by 18%; Riyadh by 38%; Dammam 34%; Abu Dhabi 30%; and Kuwait 28%. Traffic to Colombo also grew by 46% reflecting increased loads by both Gulf Air and other carriers. Traffic to Frankfurt declined by 14% and to Manila by 2%. The Gulf region, Middle East and African and Indian Subcontinent increased by 21%, 16% and 21% respectively. Passenger numbers on South East Asia routes declined by 20%.



Gulf Air carried 5,382,409 passengers in 2012, which is a growth of 9% from 2011, and represents 63% of the total traffic through the airport, whilst Bahrain Air carried 653,393 passengers, an increase of 15% over last year and with an increase in market share to 8%.

There were 105,931 aircraft movements at the airport, 2% more than 2011.

A total of 186,410,374 U.S. gallons of fuel were uplifted by airlines in 2012, which was 4% less than 2011.

The overall outlook for 2013 is one of modest growth as business activity and investment potential within the Middle East Region begin to show some signs of recovery following the events of 2012 namely the Formula 1 Gulf Air Bahrain Grand Prix (F1), the session of the Gulf Co-operation Council Summit and resumption of operations to Iraq which had a significant impact on air traffic and cargo movements.

Ahmed Al Nemat

Acting Undersecretary for Civil Aviation Affairs

Ministry of Transportation

DEFINITIONS

PASSENGERS

Arriving Passengers (Arrivals):

All passengers who land at an airport and pass through Immigration.

Departing Passengers (Departures):

All passengers who pass through Immigration prior to departure from the airport.

Disembarking Passengers:

All passengers who disembark from an aircraft including transfer passengers but excluding transit.

Embarking Passengers:

All passengers who board an aircraft including those who have transferred from other aircraft, but excluding transit.

Transfer Passengers:

Passengers flying into and out of an airport on different aircraft, or on the same aircraft in which they arrived bearing the same aircraft registration and flight number.

Direct Transit Passengers:

Passengers stopping temporarily at the designated airport and departing on the same aircraft bearing different flight numbers, and whose main purpose for using the airport was to effect a transfer.

Total Passengers:

All passengers - arrivals / departures / transit / i.e all disembarking / embarking and transit.

FREIGHT

Mail:

Is the weight of letter mail carried.

Cargo:

Is a flight carrying solely freight and/or mail and associated cargo attendants.

MOVEMENTS

Aircraft Movements:

An aircraft or take-off or landing at an airport. For airport purpose one arrival and one departure are counted as two movements.

Commercial Movements:

Landing or take-offs of aircraft engaged on the transport of passengers, cargo or mail on commercial terms.

Military Movements:

Movements exclusively for military purposes using military aircraft.

Private Movements:

Movements for purely non-commercial purposes by private owners or other private aircrafts operators.

Sources:

Air Transport Directorate, Civil Aviation Affairs (CAA)

Traffic Department, Bahrain Airport Services Company (BAS)

Statistics Department, Ministry of Interior (IMMG)

Administration & Accounts, Bahrain Aviation Fueling Company (BAFCO)

Operations Support Department, DHL Aviation (E.E.M.E.A)

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REFERENCES

Civil Aviation Affairs

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TRAFFIC STATISTICS

- **Airport Traffic Summary and Average Growth by Month (2011-2012)**
- **Airport Traffic Statistics (2000-2012)**
- **Traffic Statistics and Trends (2000-2012)**
- **Aviation Fuel Uplift Summary (2011-2012)**



TRAFFIC STATISTICS

Passenger traffic through Bahrain International Airport exceeded 8.4 million in 2012. Arriving passengers through Immigration increased by 10% and departing passengers also increased by 9%. Transit passengers were 6% lower than in 2011 whilst the number of transfer passengers increased by 9%. The number of arriving aircraft increased by 3% whilst departing aircraft increased by 2%. Bahrain Flight Information Region (F.I.R.) continued to grow and the number of flights reached 606,526 in comparison to 572,469 in 2011.

Air cargo continued to experience reduced business activity with total cargo and mail handled through the airport declining by 6% with a total of 262,386 tonnes in 2012.

Total fuel sales in 2012 was 186,410,374 U.S. gallons at Bahrain International Airport, a 4% decline in comparison to 193,346,354 U.S. gallons in 2011.



TRAFFIC STATISTICS

AIRPORT TRAFFIC SUMMARY BY MONTH (2011-2012)

	January	February	March	April	May	June	July
AIRCRAFT MOVEMENTS							
ARRIVALS	4,557	4,142	4,516	4,339	4,359	4,196	4,322
DEPARTURES	4,608	4,197	4,562	4,385	4,424	4,229	4,361
TOTAL	9,165	8,339	9,078	8,724	8,783	8,425	8,683
F.I.R. MOVEMENTS	49,012	45,646	49,437	48,473	49,184	49,649	51,305
OVERFLYING	39,847	37,307	40,359	39,749	40,401	41,224	42,622
FUEL (000's USG)	15,919	14,313	15,383	15,309	15,217	16,175	16,499
PASSENGER TRAFFIC							
THROUGH AIRPORT							
DISEMBARKING	358,139	318,645	342,084	319,152	317,234	340,663	386,033
EMBARKING	346,632	297,784	341,832	312,719	305,261	377,404	374,033
TRANSIT	14,317	15,410	22,913	22,988	18,672	16,813	16,665
TOTAL	719,088	631,839	706,829	654,859	641,167	734,880	776,731
THROUGH IMMIGRATION							
ARRIVALS	181,517	161,440	167,639	167,018	160,717	166,887	200,337
DEPARTURES	165,939	137,395	160,604	151,570	143,554	197,284	178,958
TOTAL	347,456	298,835	328,243	318,588	304,271	364,171	379,295
TRANSFERS	357,315	317,594	355,673	313,283	318,224	353,896	380,771
CARGO (TONNES)							
IMPORT	12,411	12,658	14,071	14,108	12,878	14,087	16,376
EXPORT	7,247	7,214	8,021	8,590	7,239	7,362	8,309
TOTAL	19,658	19,872	22,092	22,698	20,117	21,449	24,685
BAS TRANSSHIPMENT(CARGO)	4,012	3,379	4,288	3,642	3,835	4,067	4,342
DHL TRANSSHIPMENT(CARGO)	4,031	4,618	5,395	4,533	4,494	4,574	4,576
TOTAL	8,043	7,997	9,683	8,175	8,329	8,641	8,918
MAIL (TONNES)							
IMPORT	269	209	284	275	312	298	229
EXPORT	242	207	200	231	295	221	198
TOTAL	511	416	484	506	607	519	427
BAS TRANSSHIPMENT (MAIL)	81	73	59	85	72	73	85

Source: CAA, BAS, IMMG, BAFCO & DHL



August	September	October	November	December	TOTAL 2012	TOTAL 2011	% Change
4,299	4,405	4,589	4,373	4,587	52,684	51,378	3%
4,338	4,446	4,642	4,416	4,639	53,247	52,041	2%
8,637	8,851	9,231	8,789	9,226	105,931	103,419	2%
50,395	51,301	55,569	54,310	52,245	606,526	572,469	6%
41,758	42,450	46,338	45,521	43,019	500,595	469,050	7%
16,059	15,086	16,198	14,705	15,546	186,410	193,346	-4%
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354,651	366,196	351,990	357,115	349,159	4,161,061	3,789,750	10%
351,500	316,942	380,979	328,023	372,845	4,105,954	3,778,450	9%
18,110	17,538	18,361	14,759	15,705	212,251	225,327	-6%
724,261	700,676	751,330	699,897	737,709	8,479,266	7,793,527	9%
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181,382	196,832	177,369	182,441	167,587	2,111,166	1,924,901	10%
169,677	141,660	195,793	147,719	188,427	1,978,580	1,819,289	9%
351,059	338,492	373,162	330,160	356,014	4,089,746	3,744,190	9%
355,092	344,646	359,807	354,978	365,990	4,177,269	3,824,010	9%
<hr/>							
13,929	13,817	13,690	13,937	15,580	167,542	169,602	-1%
6,657	6,540	7,524	6,522	8,059	89,284	104,233	-14%
20,586	20,357	21,214	20,459	23,639	256,826	273,835	-6%
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4,184	4,686	4,185	3,946	3,980	48,546	22,745	113%
3,777	3,669	3,520	2,413	2,112	47,712	49,034	-3%
7,961	8,355	7,705	6,359	6,092	96,258	71,779	34%
<hr/>							
280	148	195	246	288	3,033	2,557	19%
167	168	178	201	220	2,527	2,848	-11%
447	316	373	447	508	5,560	5,405	3%
78	61	83	65	76	891	954	-7%

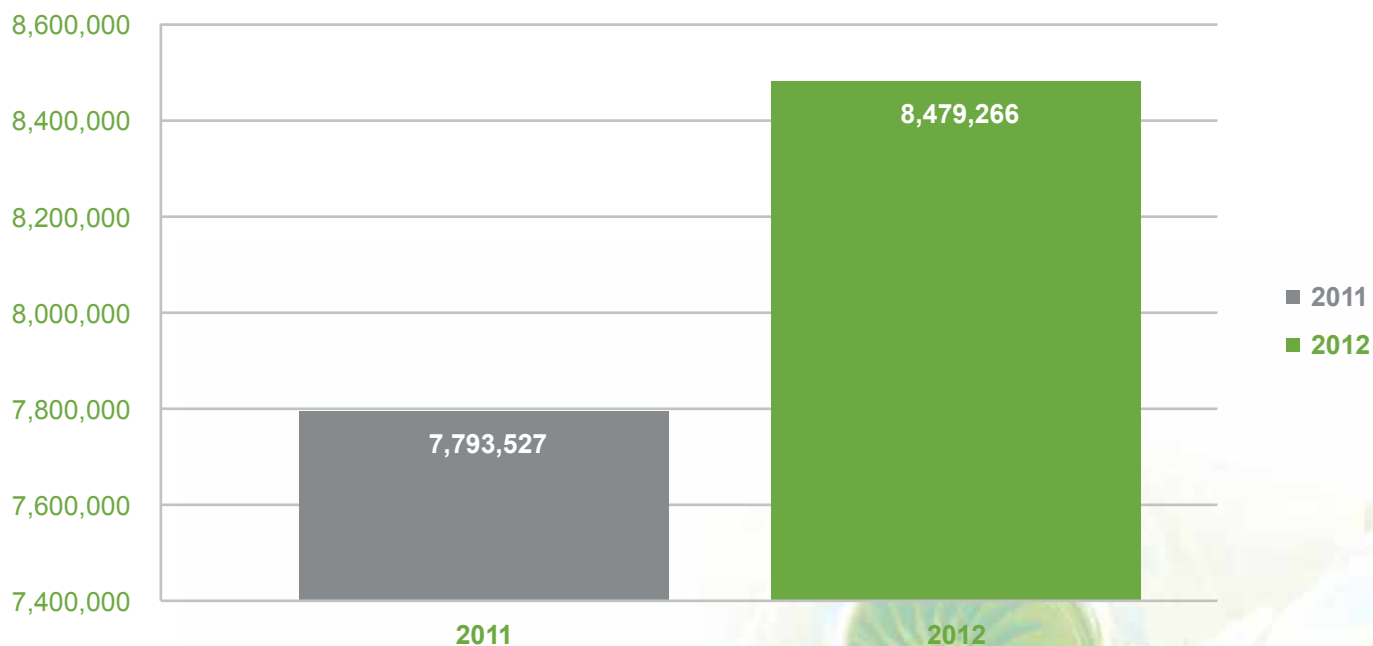


TRAFFIC STATISTICS

AIRPORT TRAFFIC STATISTICS AND AVERAGE GROWTH (2000 - 2012)

	2000	2001	2002	2003	2004	2005
TOTAL PASSENGER MOVEMENTS	3,930,585	3,991,623	4,147,105	4,296,979	5,144,290	5,581,503
GROWTH	15.02%	1.55%	3.90%	3.61%	19.72%	8.50%
TOTAL AIRCRAFT MOVEMENTS	60,072	60,490	61,965	69,493	72,530	73,891
GROWTH	9.69%	0.70%	2.44%	12.15%	4.37%	1.88%
TOTAL CARGO AND MAIL (TONNES)	150,498	156,821	180,682	237,673	301,906	334,832
GROWTH	33.19%	4.20%	15.22%	31.54%	27.03%	10.91%
TOTAL F.I.R MOVEMENTS	199,582	218,112	235,135	278,603	292,265	319,948
GROWTH	8.77%	9.28%	7.80%	18.49%	4.90%	9.47%
OVER FLIGHTS	139,510	157,622	173,170	209,110	219,735	246,057
GROWTH	8.37%	12.98%	9.86%	20.75%	5.08%	11.98%
TOTAL FUEL UPLIFTED (000's USG)	117,747	125,925	137,734	153,835	170,361	181,926
GROWTH	6.90%	6.95%	9.38%	11.69%	10.74%	6.79%

TOTAL PASSENGER MOVEMENTS

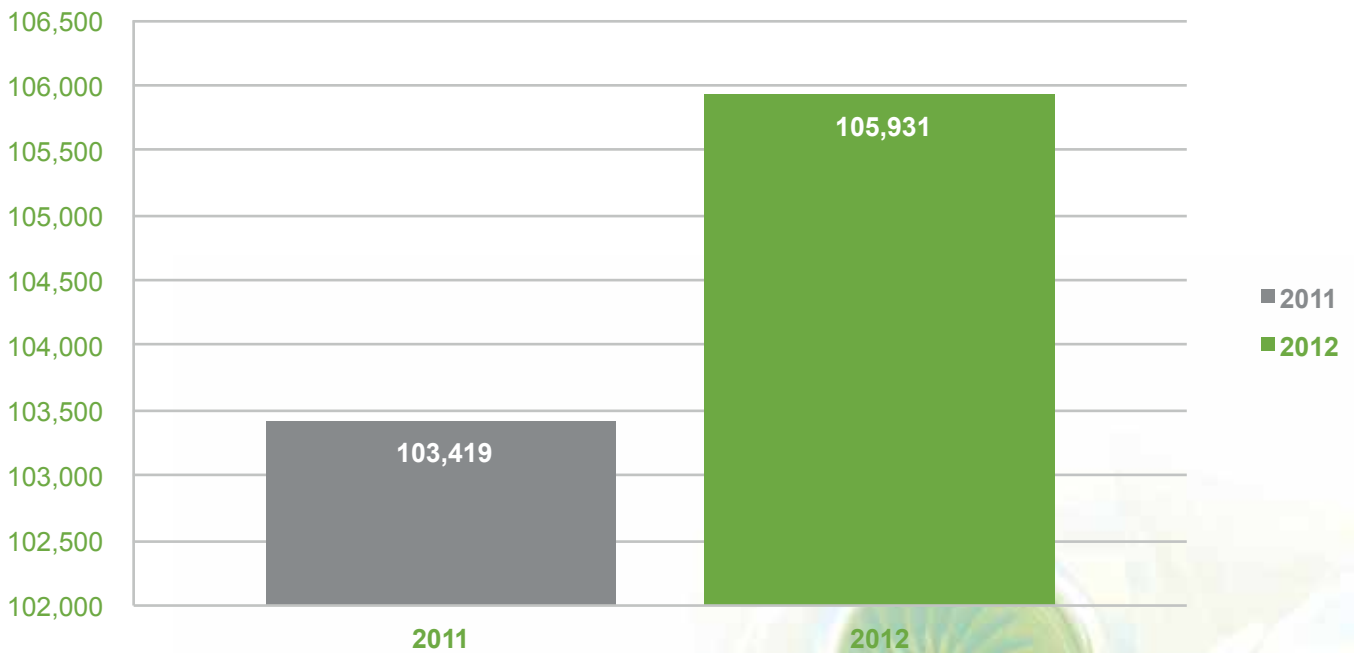


Source: CAA, BAS, BAFCO & DHL



2006	2007	2008	2009	2010	2011	2012	Average Growth %
6,696,025	7,320,039	8,758,068	9,053,631	8,898,197	7,793,527	8,479,266	
19.97%	9.32%	19.65%	3.37%	-1.72%	-12.41%	8.80%	8%
80,538	87,417	101,203	103,727	106,356	103,419	105,931	
9.00%	8.54%	15.77%	2.49%	2.53%	-2.76%	2.43%	5%
357,277	385,278	369,822	342,734	329,937	279,240	262,386	
6.70%	7.84%	-4.01%	-7.32%	-3.73%	-15.37%	-6.04%	8%
352,078	402,697	452,246	487,409	534,170	572,469	606,526	
10.04%	14.38%	12.30%	7.78%	9.59%	7.17%	5.95%	10%
271,540	315,280	351,043	383,682	427,814	469,050	500,595	
10.36%	16.11%	11.34%	9.30%	11.50%	9.64%	6.73%	11%
195,726	195,634	223,091	221,725	207,430	193,346	186,410	
7.59%	-0.05%	14.03%	-0.61%	-6.45%	-6.79%	-3.59%	4%

TOTAL AIRCRAFT MOVEMENTS

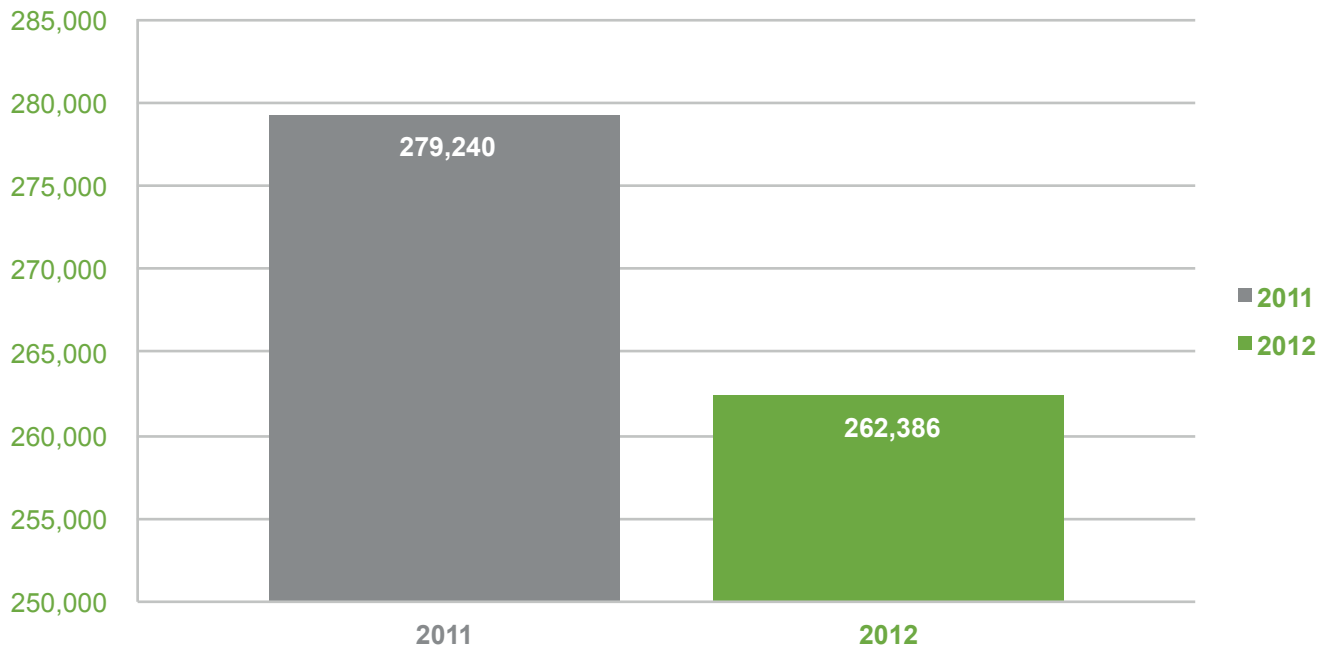


TRAFFIC STATISTICS

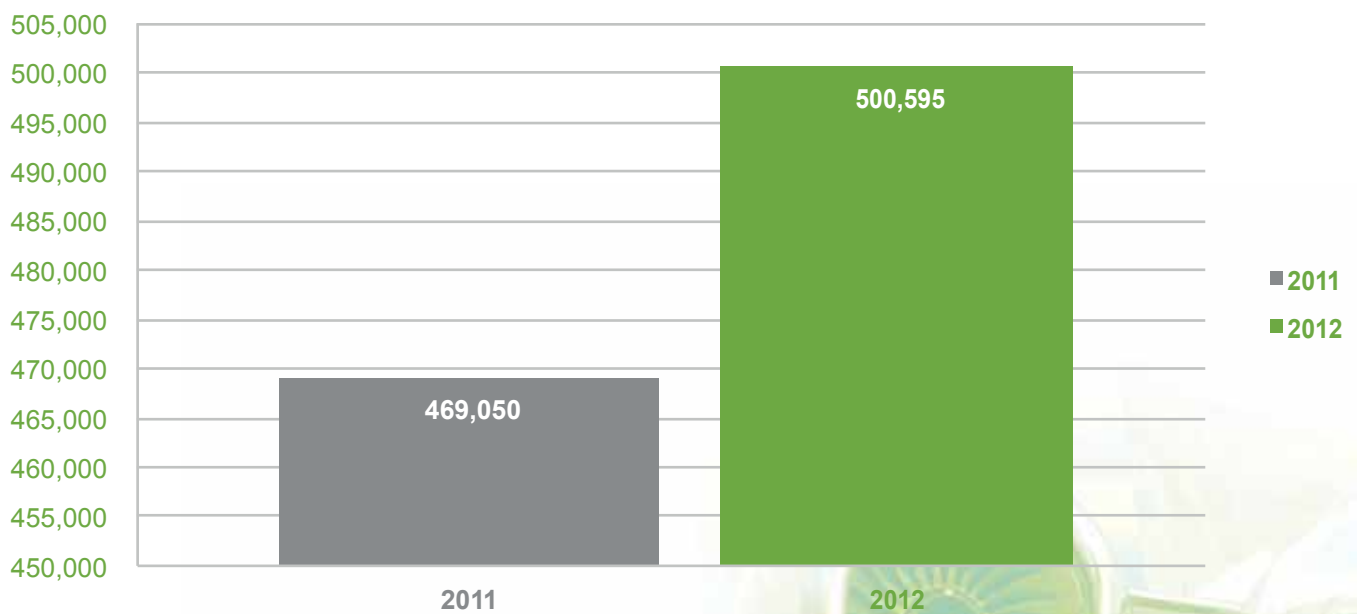
AIRPORT TRAFFIC STATISTICS AND AVERAGE GROWTH (2000 - 2012)



TOTAL CARGO AND MAIL (TONNES)



TOTAL OVER FLIGHTS

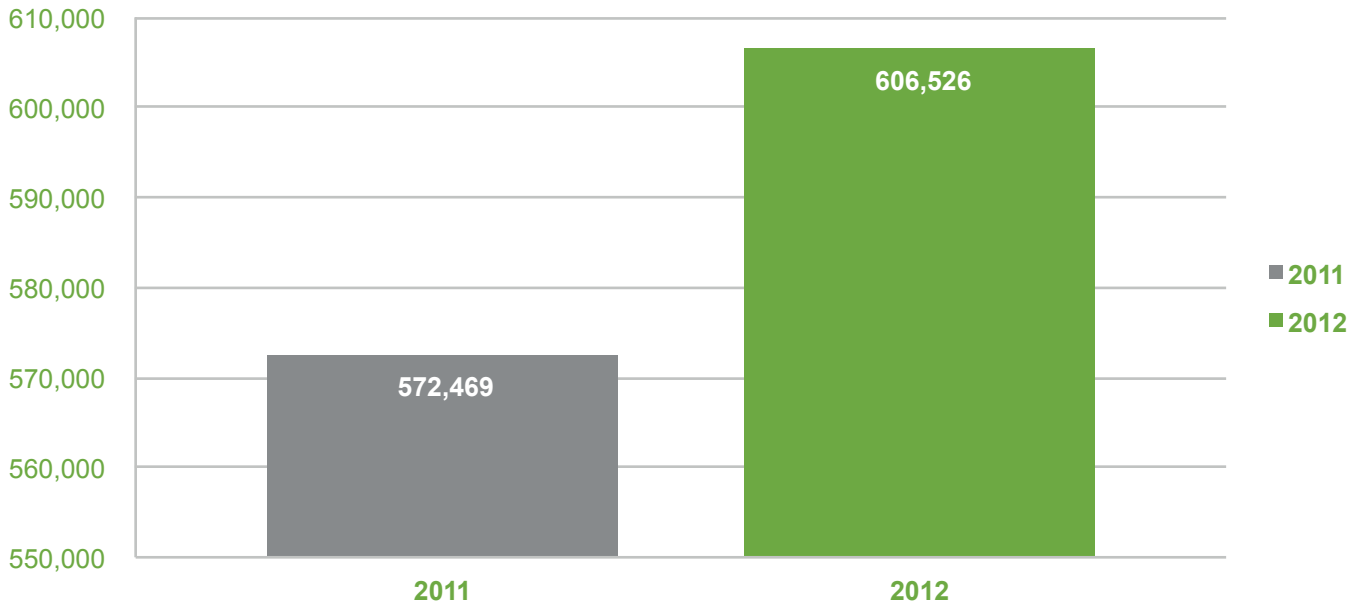


Source: CAA, BAS, BAFCO & DHL

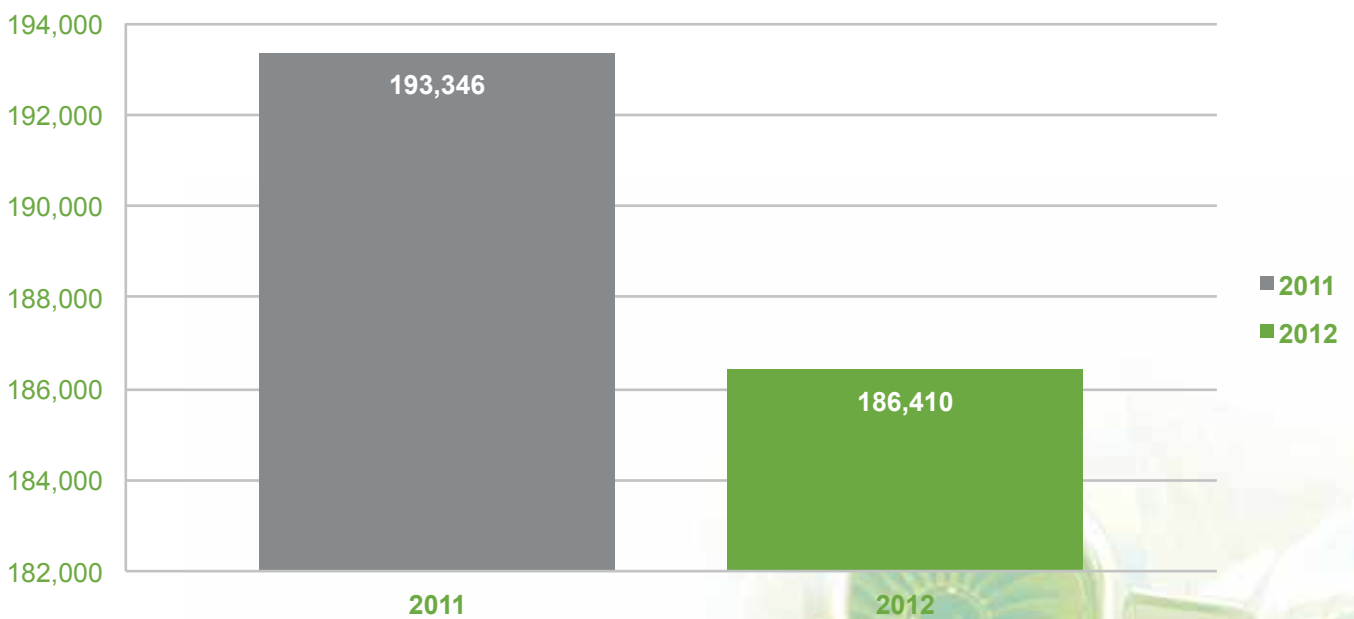




TOTAL F.I.R MOVEMENTS



TOTAL FUEL UPLIFT (000's USG)



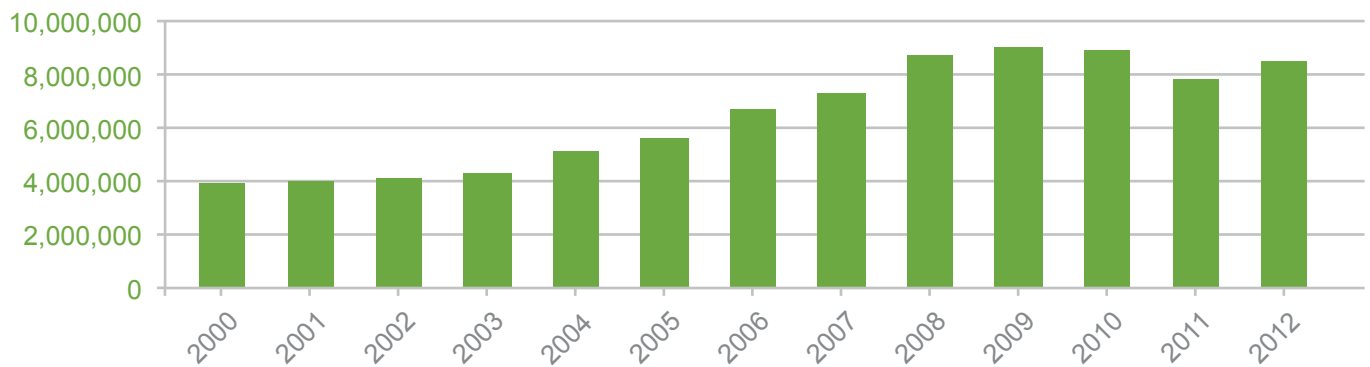
TRAFFIC STATISTICS

TRAFFIC STATISTICS AND TRENDS (2000-2012)

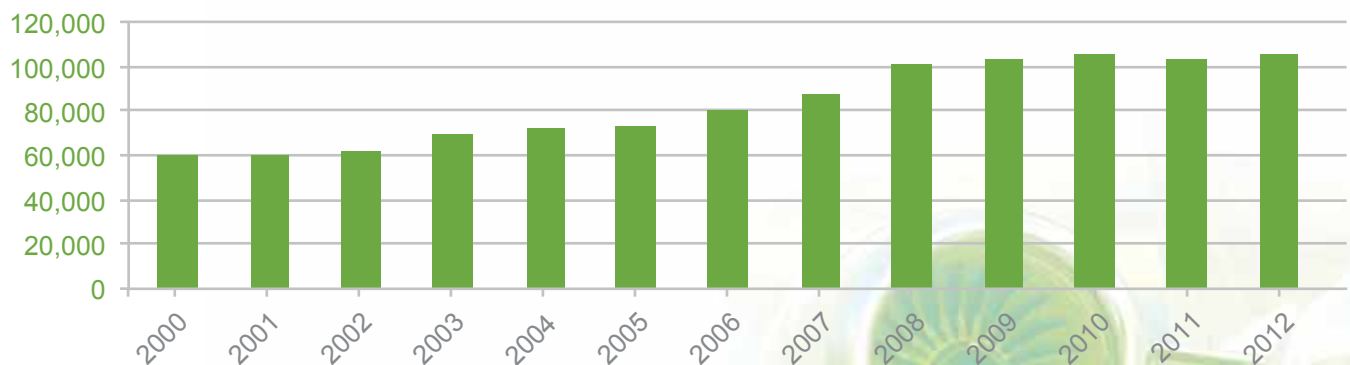


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TOTAL CARGO AND MAIL	150,498	156,821	180,682	237,673	301,906	334,832
TOTAL F.I.R MOVEMENTS	199,582	218,112	235,135	278,603	292,265	319,948

TOTAL PASSENGER MOVEMENTS



TOTAL AIRCRAFT MOVEMENTS

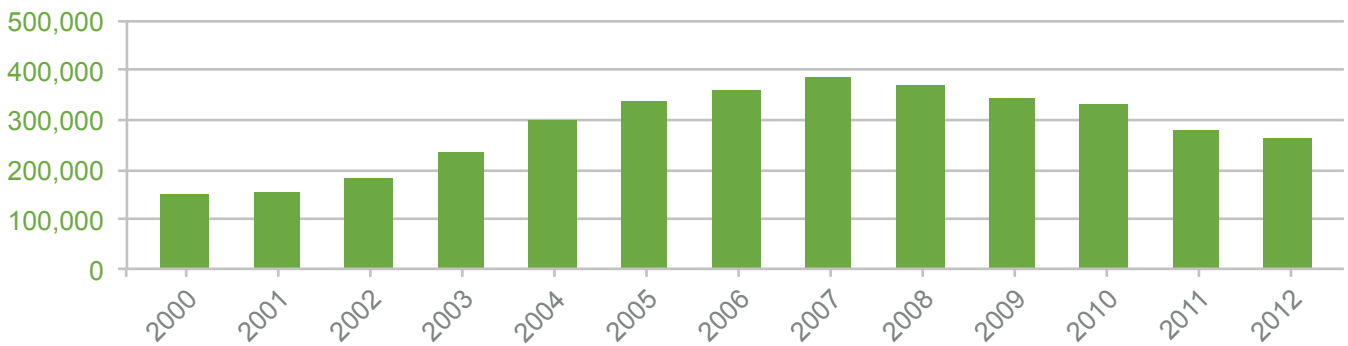


Source: CAA, BAS & DHL

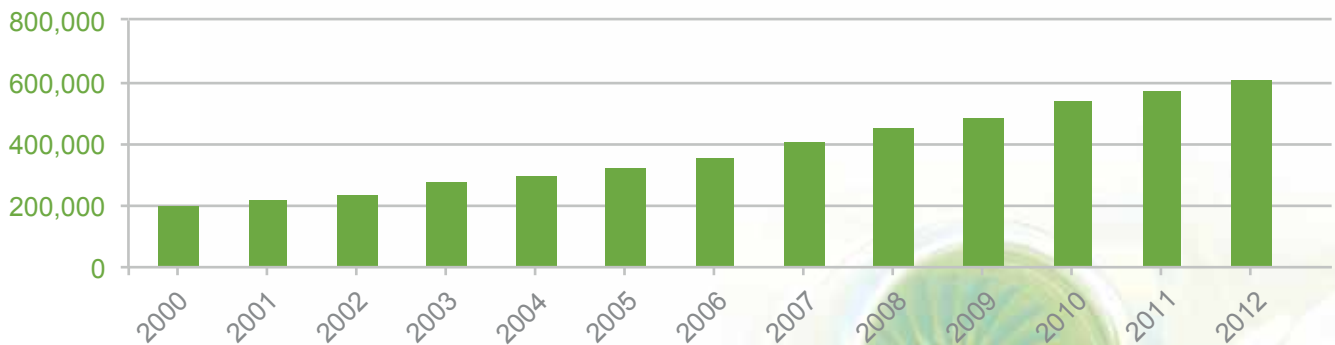


2006	2007	2008	2009	2010	2011	2012
6,696,025	7,320,039	8,758,068	9,053,631	8,898,197	7,793,527	8,479,266
80,538	87,417	101,203	103,727	106,356	103,419	105,931
357,277	385,278	369,822	342,734	329,937	279,240	262,386
352,078	402,697	452,246	487,409	534,170	572,469	606,526

TOTAL CARGO AND MAIL



TOTAL F.I.R. MOVEMENTS



TRAFFIC STATISTICS

AVIATION FUEL UPLIFT SUMMARY (2011-2012)

Month	Sales 2012	Sales 2011	Growth	Gulf Air 2012	Gulf Air 2011
JANUARY	15,919,030	15,831,701	1%	8,030,648	7,117,181
FEBRUARY	14,313,180	14,428,724	-1%	6,645,211	6,372,349
MARCH	15,383,227	13,606,504	13%	6,867,305	5,993,956
APRIL	15,309,289	13,436,966	14%	6,629,951	6,150,368
MAY	15,217,350	15,411,683	-1%	6,749,215	7,362,318
JUNE	16,174,963	16,557,495	-2%	7,419,997	7,766,839
JULY	16,499,319	18,339,541	-10%	8,005,344	8,743,381
AUGUST	16,059,295	17,222,437	-7%	7,681,554	8,269,147
SEPTEMBER	15,085,595	17,436,585	-13%	7,398,160	8,491,790
OCTOBER	16,197,535	17,111,329	-5%	7,992,786	8,301,884
NOVEMBER	14,705,115	16,624,824	-12%	7,476,289	8,220,881
DECEMBER	15,546,476	17,338,565	-10%	7,800,231	8,282,835
TOTAL	186,410,374	193,346,354	-4%	88,696,691	91,072,929
AVERAGE	15,534,198	16,112,196	-3%	7,391,391	7,589,411

Source: BAFCO



Bahrain Air 2012	Bahrain Air 2011	Gulf Air Growth	Gulf Air MKT	Bahrain Air Growth	Bahrain Air MKT
735,671	1,021,056	13%	50%	-28%	5%
719,308	860,023	4%	46%	-16%	5%
788,712	737,830	15%	45%	7%	5%
802,536	677,198	8%	43%	19%	5%
814,635	758,152	-8%	44%	7%	5%
907,927	585,085	-4%	46%	55%	6%
989,018	904,271	-8%	49%	9%	6%
873,186	660,529	-7%	48%	32%	5%
876,389	790,204	-13%	49%	11%	6%
837,788	808,897	-4%	49%	4%	5%
749,114	893,511	-9%	51%	-16%	5%
762,688	795,359	-6%	50%	-4%	5%
9,856,972	9,492,115	-3%	48%	4%	5%
821,414	791,010	-2%	48%	7%	5%

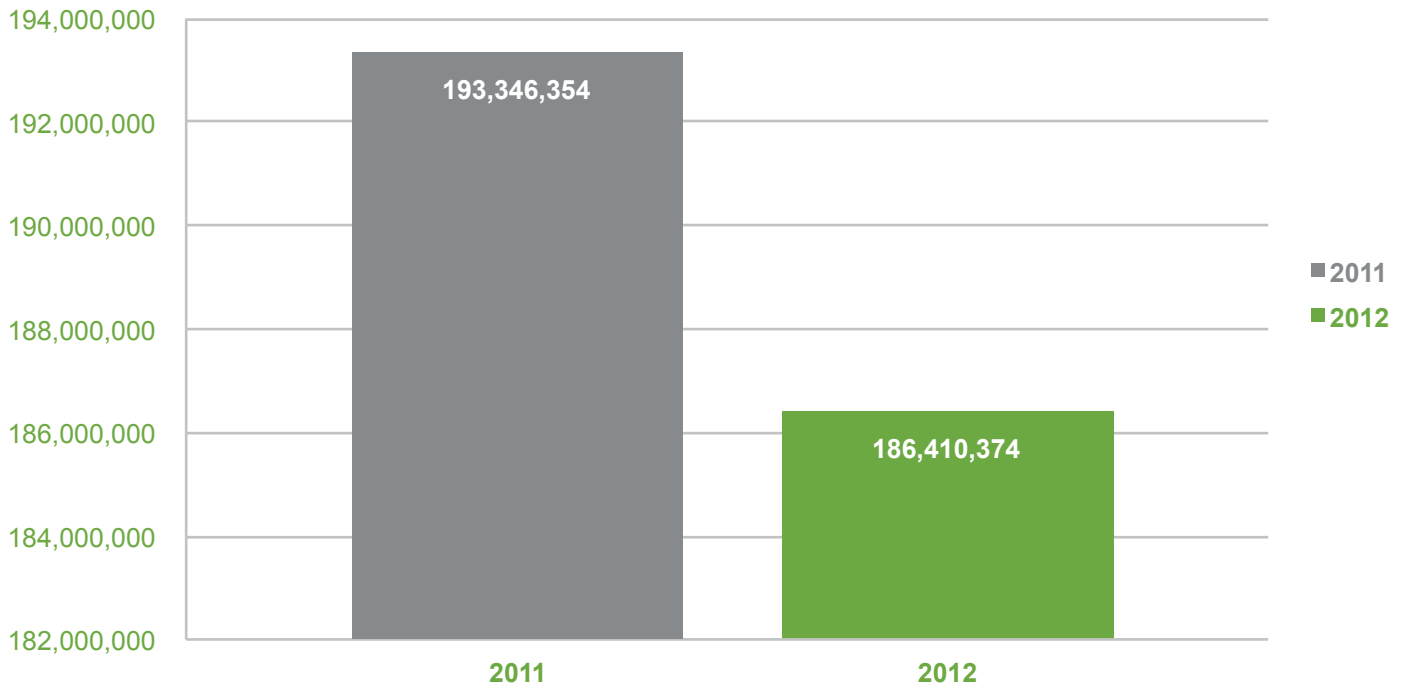


TRAFFIC STATISTICS

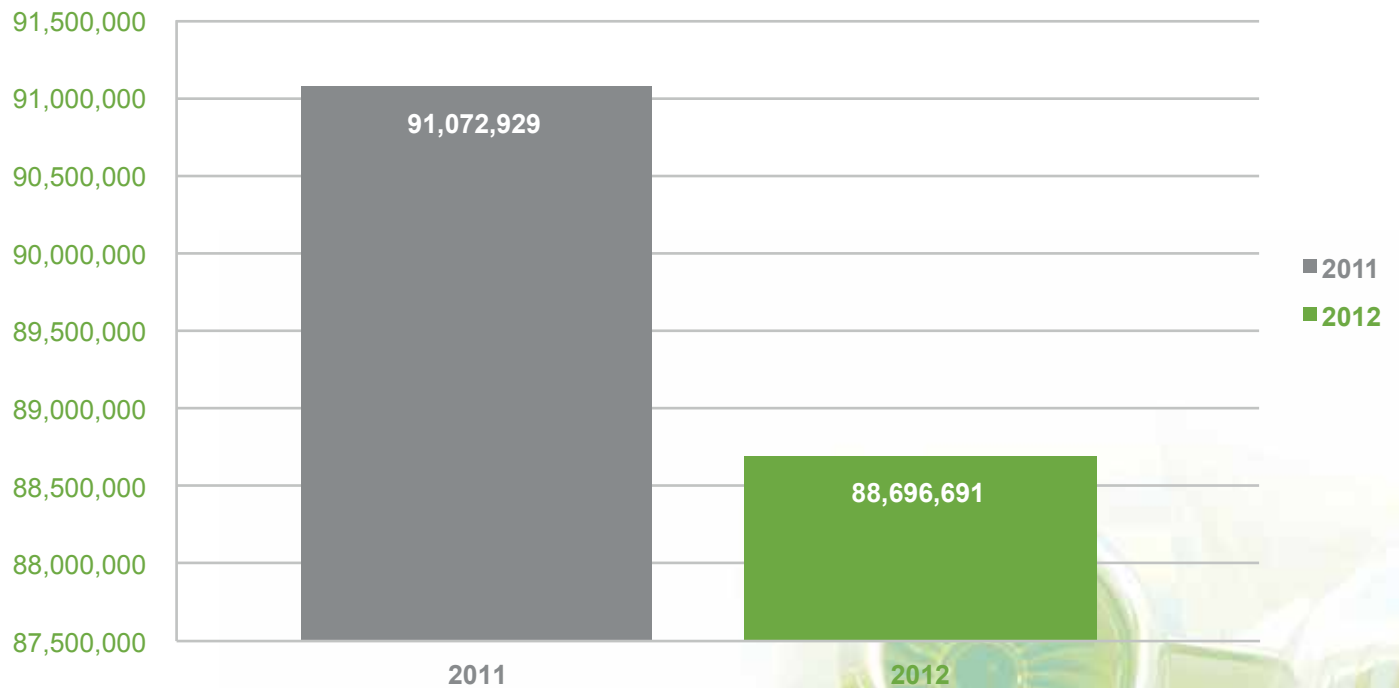
AVIATION FUEL UPLIFT SUMMARY (2011-2012)



TOTAL FUEL UPLIFT



GULF AIR FUEL UPLIFT

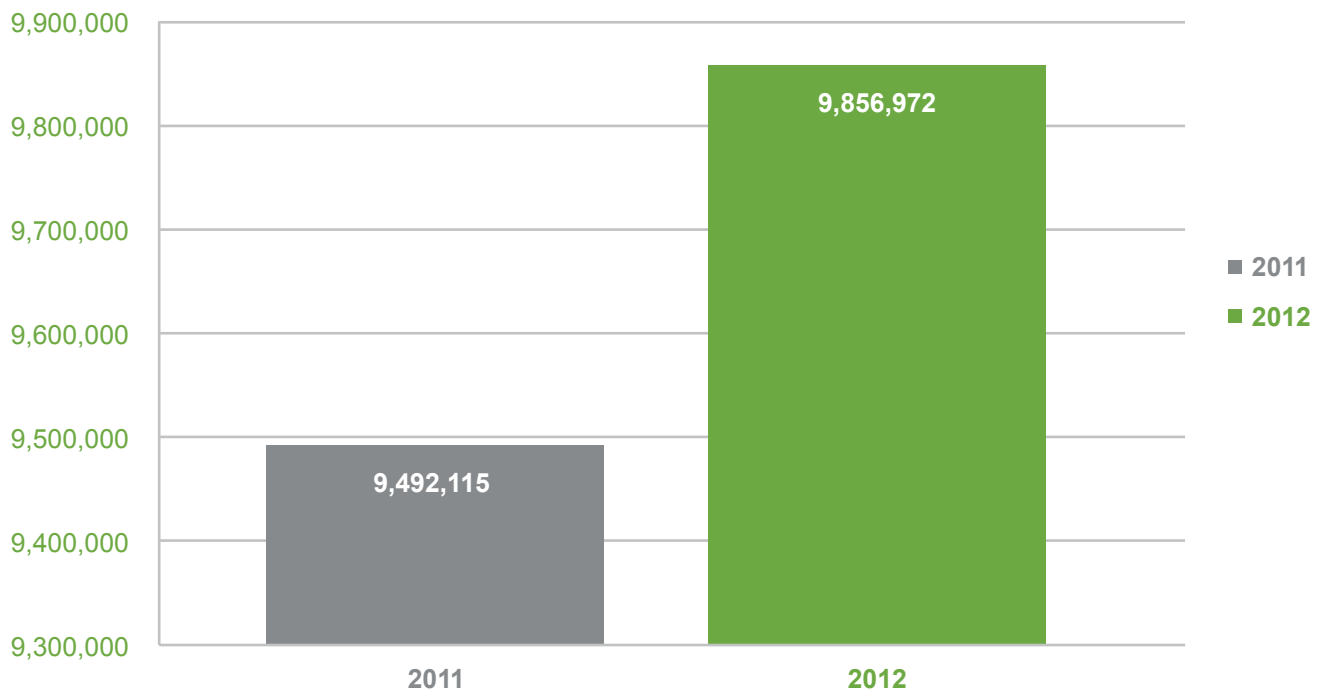


Source: BAFCO





BAHRAIN AIR FUEL UPLIFT



PASSENGER MOVEMENTS

- **Comparison of Total Passenger Traffic (2000-2012)**
- **Top 25 Destinations (2011-2012)**
- **Total Passengers by Region 2012**
- **Summary of Embarked/Disembarked Passengers by Region 2012**
- **Total Passengers by Airline and Destination (2011-2012)**



PASSENGER MOVEMENTS

In 2012 the total number of passengers increased by 9%, and Bahrain International Airport recorded an increase of 9% in the total number of passengers arriving and departing through Immigration. Transfer passengers increased by 9% and transit passengers fell by 6%.

The number of passengers travelling to the Gulf region and Indian sub-continent registered the strongest growth at 21% whilst traffic in Middle East and Africa grew by 16%. Traffic to Yemen increased by 70% over the previous year whilst traffic to India grew by 34%, Turkey by 26%, and Kuwait 28%, all registering increased growth.

The total number of passengers travelling to Europe declined by 12%; London was the busiest European destination with 334,821 passengers, which is an increase of 2% over 2011.

In the Indian sub-continent region, passenger traffic to Chennai and Cochi registered growth at 64% and 21% respectively. Colombo registered 46% growth due to significant increases in load by both Gulf Air and Mihin Lankan Airlines. Pakistan routes also achieved a 2% increase while Manila continued to be the busiest route in the South East Asia region with 234,520 passengers.

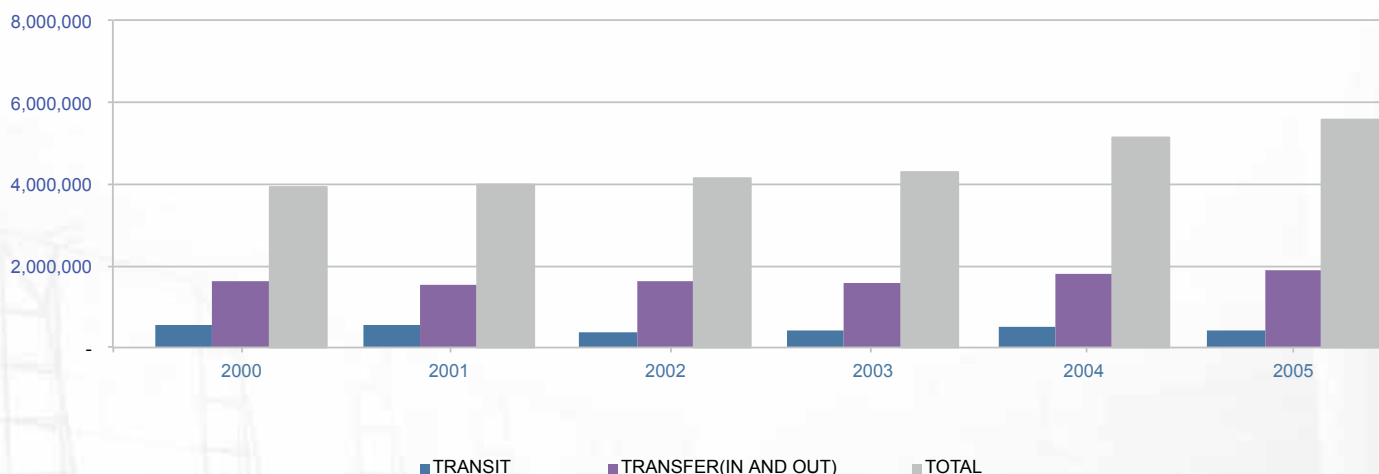


PASSENGER MOVEMENTS

COMPARISON OF TOTAL PASSENGER TRAFFIC (2000-2012)

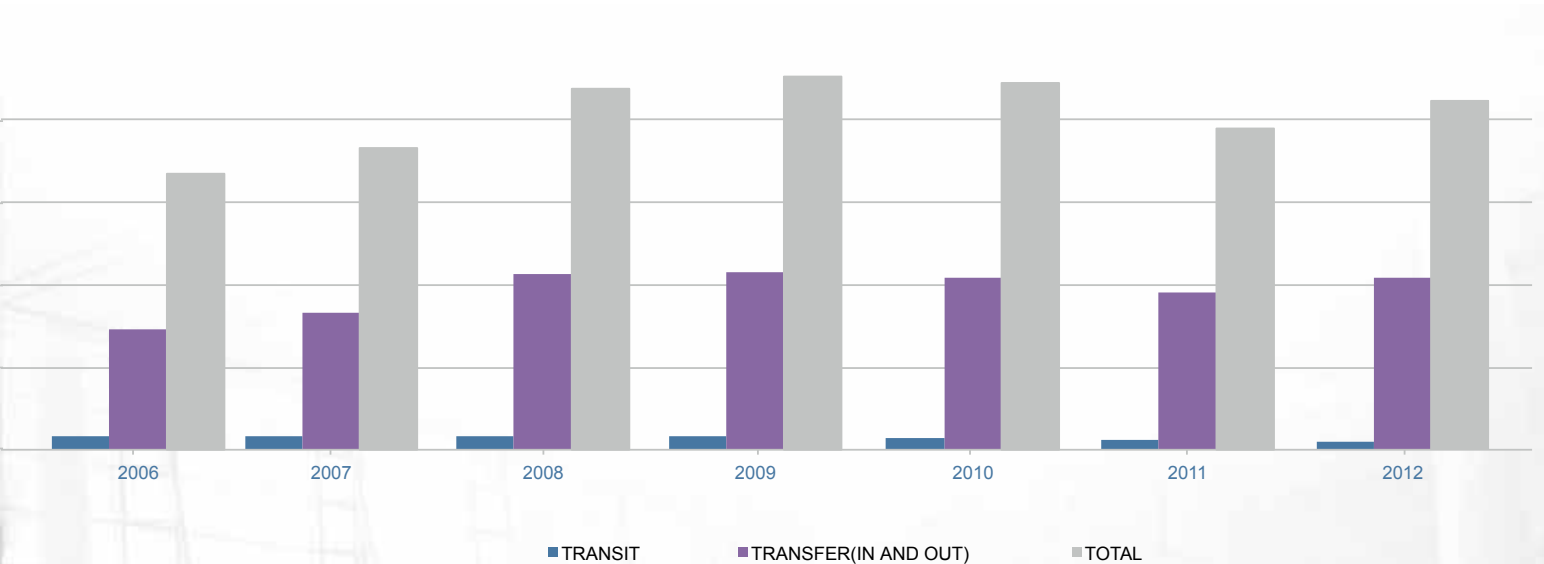
	2000	2001	2002	2003	2004	2005
ARRIVALS (through Immigration)	917,402	991,047	1,153,335	1,221,996	1,461,831	1,693,207
GROWTH %	7%	8%	16%	6%	20%	16%
DEPARTURES (through Immigration)	852,283	907,604	1,014,824	1,075,304	1,334,523	1,571,974
GROWTH %	9%	6%	12%	6%	24%	18%
TRANSFER (IN AND OUT)	1,610,661	1,545,924	1,607,054	1,589,656	1,820,784	1,904,650
GROWTH %	25%	-4%	4%	-1%	15%	5%
TRANSIT	550,236	547,048	371,892	410,023	527,152	411,672
GROWTH %	12%	-1%	-32%	10%	29%	-22%
TOTAL PASSENGERS	3,930,585	3,991,623	4,147,105	4,296,979	5,144,290	5,581,503
GROWTH %	15%	2%	4%	4%	20%	8%

TRANSIT, TRANSFER AND TOTAL PASSENGERS 2000-2012



Source: CAA, BAS & IMMIG

	2006	2007	2008	2009	2010	2011	2012
	1,834,158	1,966,922	2,218,536	2,337,737	2,279,952	1,924,901	2,111,166
	8%	7%	13%	5%	-2%	-16%	10%
	1,605,162	1,714,688	1,948,335	2,102,824	2,137,770	1,819,289	1,978,580
	2%	7%	14%	8%	2%	-15%	9%
	2,923,045	3,302,019	4,244,571	4,296,413	4,180,173	3,824,010	4,177,269
	53%	13%	29%	1%	-3%	-9%	9%
	333,660	336,410	346,626	316,657	300,377	225,327	212,251
	-19%	1%	3%	-9%	-5%	-25%	-6%
	6,696,025	7,320,039	8,758,068	9,053,631	8,898,272	7,793,527	8,479,266
	20%	9%	20%	3%	-2%	-12%	9%



PASSENGER MOVEMENTS

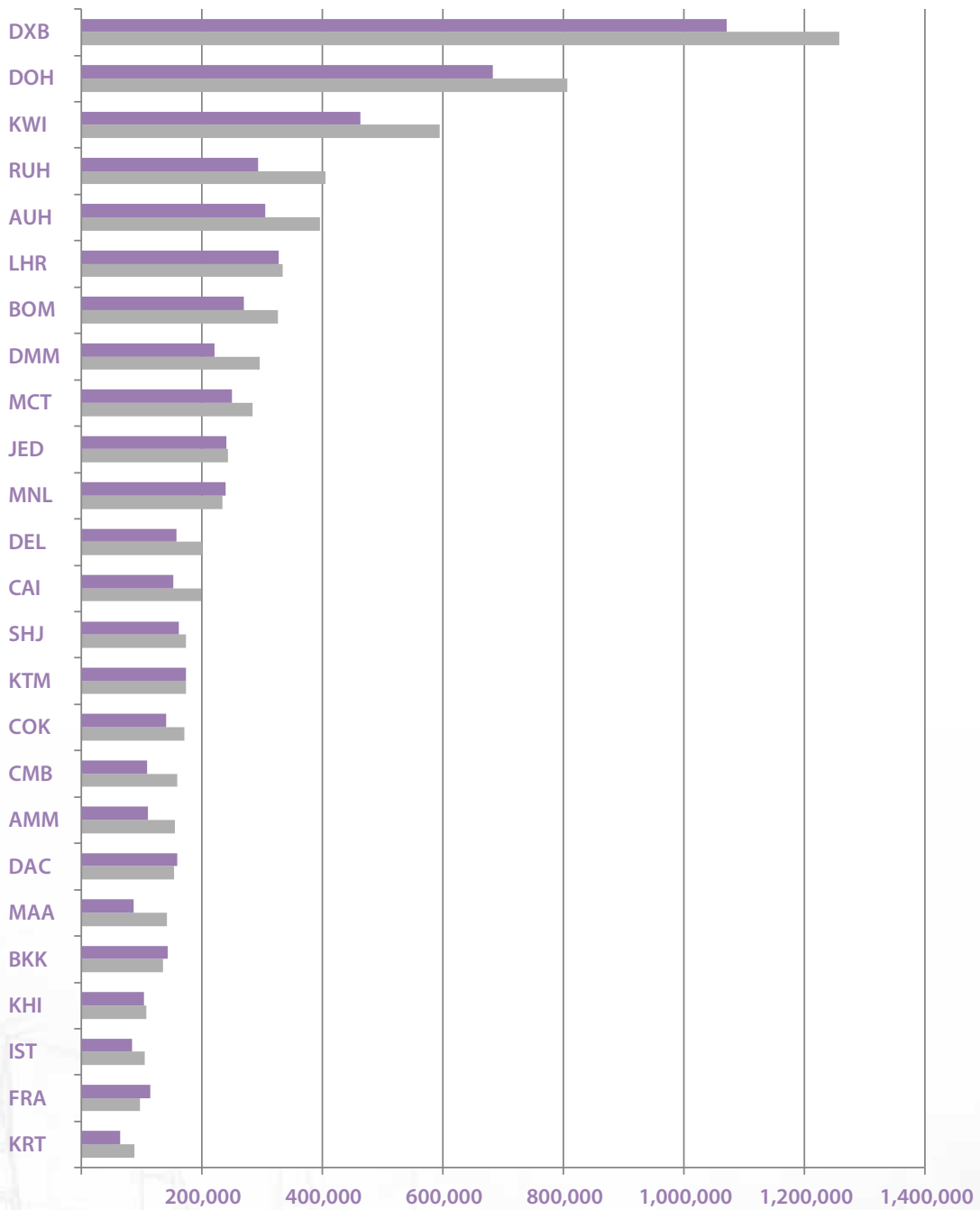
TOP 25 DESTINATIONS (2011-2012)

Destination	Airport	2012	2011	% Growth
DXB	Dubai International	1,257,470	1,071,096	17%
DOH	Doha International	806,195	682,592	18%
KWI	Kuwait International	594,142	463,129	28%
RUH	Riyadh K. Khaled	405,620	293,768	38%
AUH	Abu Dhabi International	395,727	304,933	30%
LHR	London Heathrow	334,472	328,358	2%
BOM	Mumbai	326,886	269,513	21%
DMM	Dammam King Fahad	295,521	221,160	34%
MCT	Muscat Seeb	284,599	250,447	14%
JED	Jeddah King Abdul Aziz	243,641	241,521	1%
MNL	Manila Ninoy International	234,520	239,833	-2%
DEL	New Delhi Indira Gandhi	199,843	158,419	26%
CAI	Cairo International	199,236	153,008	30%
SHJ	Sharjah	174,431	161,345	8%
KTM	Kathmandu Tribhuvan	173,377	173,488	0%
COK	Cochi International	170,651	140,600	21%
CMB	Colombo	160,002	109,770	46%
AMM	Amman Queen Alia	155,976	110,655	41%
DAC	Dhaka Zia International	154,523	159,550	-3%
MAA	Chennai/Madras	142,013	86,618	64%
BKK	Bangkok International	135,704	143,633	-6%
KHI	Karachi Moh'd Aatham Khan	108,631	103,701	5%
IST	Istanbul	105,934	84,133	26%
FRA	Frankfurt International	98,018	114,137	-14%
KRT	Khartoum	87,739	63,998	37%
TOTAL		7,244,871	6,129,405	18%
OTHERS		1,234,395	1,664,122	-26%
GRAND TOTAL		8,479,266	7,793,527	9%

Source: CAA & BAS

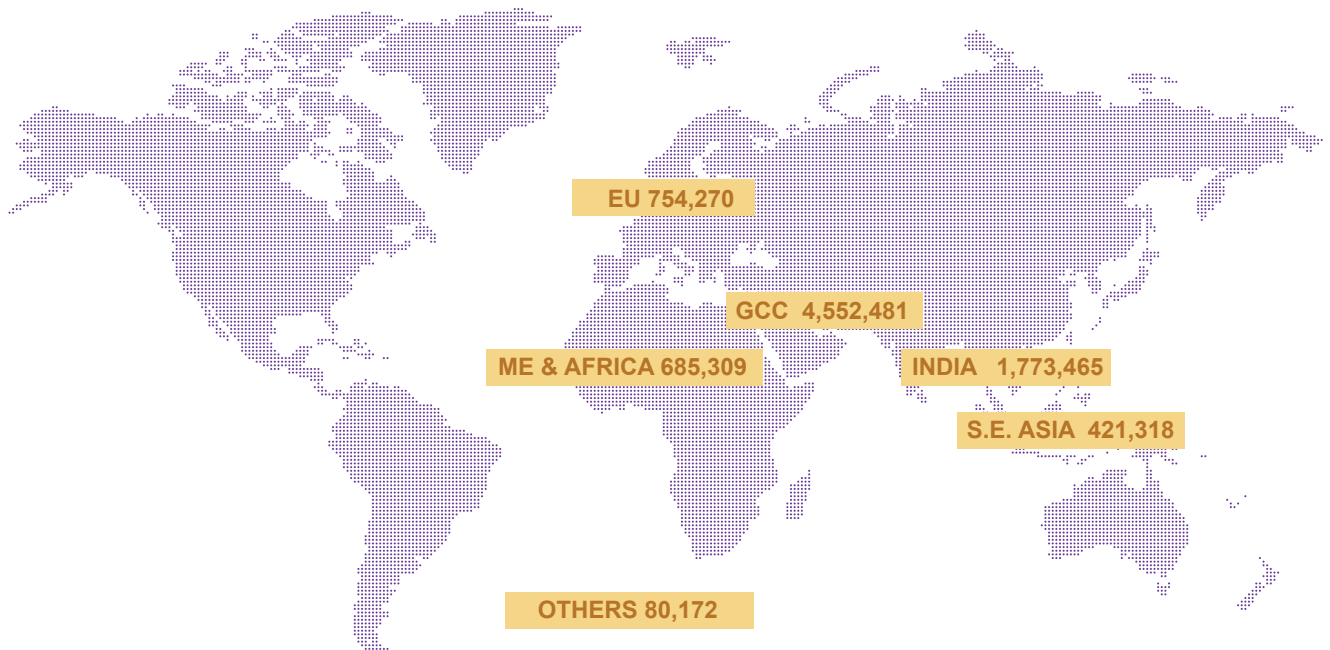
Top 25 Destinations

■ 2011
■ 2012



PASSENGER MOVEMENTS

TOTAL PASSENGERS BY REGION 2012



Source: BAS

PASSENGER MOVEMENTS

SUMMARY OF EMBARKED/DISEMBARKED PASSENGERS BY REGION 2012

2012			
Region	Disembarked	Embarked	TOTAL 2012
GULF REGION	2,318,516	2,233,965	4,552,481
MIDDLE EAST & AFRICA	337,571	347,738	685,309
EUROPE	348,983	405,287	754,270
INDIAN SUB CONTINENT	916,823	856,642	1,773,465
SOUTH EAST ASIA	207,791	213,527	421,318
OTHERS	31,377	48,795	80,172
TRANSIT			212,251
GRAND TOTAL	4,161,061	4,105,954	8,479,266

PASSENGER MOVEMENTS

TOTAL PASSENGERS BY AIRLINE AND DESTINATION (2011-2012)

Gulf Region	Airline	Arrivals	Departures	TOTAL	TOTAL	
City		2012	2012	2012	2011	% Growth
KUWAIT						
KUWAIT(KWI)	BAHRAIN AIR(BN)	25,511	22,096	47,607	0	0%
KUWAIT(KWI)	ETHIOPIAN AIRLINES(ET)	0	0	0	4,155	-100%
KUWAIT(KWI)	GULF AIR(GF)	210,682	203,151	413,833	286,487	44%
KUWAIT(KWI)	JAZEERA AIRWAYS(J9)	32,623	27,063	59,686	70,942	-16%
KUWAIT(KWI)	KLM(KL)	3,190	434	3,624	16,557	-78%
KUWAIT(KWI)	KUWAIT AIRWAYS(KU)	11,331	12,313	23,644	45,970	-49%
KUWAIT(KWI)	UNITED AIRLINES(UA)	35,535	8,964	44,499	37,200	20%
KUWAIT(KWI)	OTHERS	541	708	1,249	1,818	-31%
TOTAL		319,413	274,729	594,142	463,129	28%
OMAN						
MUSCAT(MCT)	GULF AIR(GF)	87,161	84,035	171,196	152,853	12%
MUSCAT(MCT)	OMAN AIR(WY)	52,015	54,885	106,900	97,274	10%
MUSCAT(MCT)	TURKISH AIRLINES(TK)	4,340	2,100	6,440	0	0%
OTHERS	OTHERS	18	45	63	320	-80%
TOTAL		143,534	141,065	284,599	250,447	14%
QATAR						
DOHA(DOH)	BRITISH AIRWAYS(BA)	11,798	10,301	22,099	19,232	15%
DOHA(DOH)	BAHRAIN AIR(BN)	42,298	48,004	90,302	84,526	7%
DOHA(DOH)	GULF AIR(GF)	169,738	175,003	344,741	262,913	31%
DOHA(DOH)	AIR INDIA EXPRESS(IX)	10,682	101	10,783	24,149	-55%
DOHA(DOH)	PAKISTAN INTL. AIRLINES(PK)	0	0	0	1,573	-100%
DOHA(DOH)	QATAR AIRWAYS(QR)	157,047	154,897	311,944	281,226	11%
DOHA(DOH)	SYRIAN ARAB AIRLINES(RB)	288	0	288	601	-52%
DOHA(DOH)	SRILANKAN AIRLINES(UL)	0	0	0	2,680	-100%
DOHA(DOH)	OMAN AIR(WY)	696	19	715	2,215	-68%
DOHA(DOH)	LUFTHANSA(LH)	23,987	632	24,619	2,371	938%
DOHA(DOH)	OTHERS	159	545	704	1,106	-36%
TOTAL		416,693	389,502	806,195	682,592	18%
REPUBLIC OF YEMEN						
ADEN(ADE)	GULF AIR(GF)	10,675	9,625	20,300	21,273	-5%
ADEN(ADE)	FELIX AIRWAYS (FO)	1,863	720	2,583	0	0%
SANNAA(SAH)	GULF AIR(GF)	15,388	13,609	28,997	8,986	223%
SANNAA(SAH)	OTHERS	0	782	782	706	11%
TOTAL		27,926	24,736	52,662	30,965	70%

Source: BAS

Gulf Region	Airline	Arrivals	Departures	TOTAL	TOTAL	
City		2012	2012	2012	2011	% Growth
SAUDI ARABIA						
DAMMAM(DMM)	BAHRAIN AIR(BN)	5,325	4,280	9,605	12,402	-23%
DAMMAM(DMM)	GULF AIR(GF)	135,526	150,031	285,557	201,969	41%
DAMMAM(DMM)	LUFTHANSA(LH)	0	0	0	6,700	-100%
DAMMAM(DMM)	OTHERS	322	37	359	89	303%
JEDDAH(JED)	BAHRAIN AIR(BN)	7,922	9,398	17,320	36,537	-53%
JEDDAH(JED)	GULF AIR(GF)	99,473	99,440	198,913	181,923	9%
JEDDAH(JED)	SAUDI ARABIAN AIRLINES(SV)	12,836	14,076	26,912	22,712	18%
JEDDAH(JED)	OTHERS	242	254	496	349	42%
MADINAH(MED)	BAHRAIN AIR(BN)	0	0	0	132	-100%
MADINAH(MED)	GULF AIR(GF)	19,387	21,920	41,307	35,160	17%
RIYADH(RUH)	BAHRAIN AIR(BN)	27,271	34,053	61,324	23,272	164%
RIYADH(RUH)	CATHAY PACIFIC(CX)	6,299	0	6,299	11,077	-43%
RIYADH(RUH)	GULF AIR(GF)	138,562	162,285	300,847	228,080	32%
RIYADH(RUH)	SAUDI ARABIAN AIRLINES(SV)	17,789	19,361	37,150	30,228	23%
RIYADH(RUH)	OTHERS	214	408	622	1,111	-44%
OTHERS	OTHERS	0	377	377	922	-59%
TOTAL		471,168	515,920	987,088	792,663	25%

U.A.E

ABU DHABI(AUH)	ETIHAD AIRWAYS(EY)	99,217	105,086	204,303	157,379	30%
ABU DHABI(AUH)	GULF AIR(GF)	94,227	87,342	181,569	147,025	23%
ABU DHABI(AUH)	KLM (KL)	9,082	321	9,403	0	0%
ABU DHABI(AUH)	OTHERS	88	364	452	529	-15%
DUBAI(DXB)	BAHRAIN AIR(BN)	59,298	63,047	122,345	119,021	3%
DUBAI(DXB)	EMIRATES AIRLINES(EK)	187,359	177,042	364,401	318,576	14%
DUBAI(DXB)	FLY DUBAI	88,723	89,800	178,523	120,400	48%
DUBAI(DXB)	GULF AIR(GF)	306,797	279,344	586,141	499,639	17%
DUBAI(DXB)	JAZEERA AIRWAYS (J9)	411	125	536	0	0%
DUBAI(DXB)	OTHERS	4,267	1,257	5,524	13,460	-59%
OTHERS	OTHERS	49	118	167	0	0%
SHARJAH(SHJ)	AIR ARABIA(G9)	90,264	84,167	174,431	161,345	8%
TOTAL		939,782	888,013	1,827,795	1,537,374	19%
TOTAL REGION		2,318,516	2,233,965	4,552,481	3,757,170	21%

PASSENGER MOVEMENTS

TOTAL PASSENGERS BY AIRLINE AND DESTINATION (2011-2012)

Middle East & Africa	Airline	Arrivals	Departures	TOTAL	TOTAL	
CITY		2012	2012	2012	2011	% Growth
EGYPT						
CAIRO(CAI)	GULF AIR(GF)	78,685	80,816	159,501	124,306	28%
CAIRO(CAI)	EGYPT AIR(MS)	19,995	19,370	39,365	28,607	38%
CAIRO(CAI)	OTHERS	275	95	370	95	289%
OTHERS	OTHERS	2,279	2,554	4,833	17,735	-73%
TOTAL		101,234	102,835	204,069	170,743	20%
ETHIOPIA						
ADDIS ABABA(ADD)	ETHIOPIAN AIRLINES(ET)	0	0	0	9,531	0%
ADDIS ABABA(ADD)	GULF AIR(GF)	25,999	29,572	55,571	47,071	18%
TOTAL		25,999	29,572	55,571	56,602	-2%
IRAN						
IMAM KHOMEINI INTL(IKA)	GULF AIR(GF)	0	0	0	11,849	-100%
MASHAD(MHD)	IRAN AIR(IR)	0	0	0	3,345	-100%
MASHAD(MHD)	GULF AIR(GF)	0	0	0	10,591	-100%
MASHAD(MHD)	MAHAN AIR(IRM)	0	0	0	1,346	-100%
SHIRAZ(SYZ)	IRAN AIR(IR)	0	0	0	852	-100%
SHIRAZ(SYZ)	GULF AIR(GF)	0	0	0	12,755	-100%
OTHERS	OTHERS	0	15	15	3,305	-100%
TOTAL		0	15	15	44,043	-100%
IRAQ						
BAGHDAD(BGW)	BAHRAIN AIR(BN)	0	0	0	1,396	-100%
BAGHDAD(BGW)	GULF AIR(GF)	2,797	5,848	8,645	10,796	-20%
BAGHDAD(BGW)	IRAQ AIRWAYS(IA)	361	1,564	1,925	2,751	-30%
IRBIL(EBL)	GULF AIR(GF)	412	644	1,056	7,062	-85%
NAJAF(NJF)	BAHRAIN AIR(BN)	0	0	0	13,161	-100%
NAJAF(NJF)	GULF AIR(GF)	8,458	18,117	26,575	18,920	40%
NAJAF(NJF)	IRAQ AIRWAYS(IA)	2,722	10,592	13,314	11,858	12%
OTHERS	OTHERS	10	1,048	1,058	260	307%
TOTAL		14,760	37,813	52,573	66,204	-21%

Source: BAS

Middle East & Africa	Airline	Arrivals	Departures	TOTAL	TOTAL	
CITY		2012	2012	2012	2011	% Growth
JORDAN						
AMMAN(AMM)	BAHRAIN AIR(BN)	16,881	16,475	33,356	17,617	89%
AMMAN(AMM)	GULF AIR(GF)	63,974	53,569	117,543	71,346	65%
AMMAN(AMM)	ROYAL JORDANIAN(RJ)	2,806	2,204	5,010	21,605	-77%
AMMAN(AMM)	OTHERS	16	51	67	87	-23%
TOTAL		83,677	72,299	155,976	110,655	41%
LEBANON						
BEIRUT(BEY)	BAHRAIN AIR(BN)	10,898	11,046	21,944	19,338	13%
BEIRUT(BEY)	GULF AIR(GF)	34,741	29,819	64,560	48,787	32%
OTHERS	OTHERS	30	7	37	1,283	-97%
TOTAL		45,669	40,872	86,541	69,408	25%
SUDAN						
KHARTOUM(KRT)	BAHRAIN AIR(BN)	10,756	9,870	20,626	22,111	-7%
KHARTOUM(KRT)	GULF AIR(GF)	34,089	33,024	67,113	41,887	60%
TOTAL		44,845	42,894	87,739	63,998	37%
KENYA						
NAIROBI(NBO)	GULF AIR(GF)	14,272	13,665	27,937	19,518	43%
TOTAL		14,272	13,665	27,937	19,518	43%
SYRIAN ARAB REPUBLIC						
ALEPPO(ALP)	GULF AIR(GF)	81	0	81	1,953	-96%
DAMASCUS(DAM)	GULF AIR(GF)	3,200	2,466	5,666	37,441	-85%
DAMASCUS(DAM)	SYRIAN ARAB AIRLINES(RB)	3,834	5,307	9,141	8,347	10%
OTHERS	OTHERS	0	0	0	7,666	-100%
TOTAL		7,115	7,773	14,888	55,407	-73%
TOTAL REGION		337,571	347,738	685,309	590,374	16%

PASSENGER MOVEMENTS

TOTAL PASSENGERS BY AIRLINE AND DESTINATION (2011-2012)

Europe	Airline	Arrivals	Departures	TOTAL	TOTAL	
CITY		2012	2012	2012	2011	% Growth
CYPRUS						
LARNACA(LCA)	GULF AIR(GF)	18,735	18,352	37,087	32,680	13%
LARNACA(LCA)	OTHERS	0	11	11	0	0%
TOTAL		18,735	18,363	37,098	32,680	14%
FRANCE						
PARIS CHARLES DE GAULLE APT(CDG)	GULF AIR(GF)	39,223	43,658	82,881	98,524	-16%
OTHERS	OTHERS	46	73	119	4,253	-97%
TOTAL		39,269	43,731	83,000	102,777	-19%
GERMANY						
FRANKFURT(FRA)	GULF AIR(GF)	35,282	37,312	72,594	94,925	-24%
FRANKFURT(FRA)	LUFTHANSA(LH)	500	24,769	25,269	18,187	39%
FRANKFURT(FRA)	OTHERS	0	155	155	1,025	-85%
OTHERS	OTHERS	364	414	778	0	0%
TOTAL		36,146	62,650	98,796	114,137	-13%
GREECE						
ATHENS(ATH)	GULF AIR(GF)	4,508	3,636	8,144	44,622	-82%
CHANIA(CHQ)	OTHERS	2,710	2,689	5,399	0	0%
TOTAL		7,218	6,325	13,543	44,622	-70%
ITALY						
ROME(ROM)	GULF AIR(GF)	13,240	15,774	29,014	1,938	1397%
MILAN(MIL)	GULF AIR(GF)	3,224	3,649	6,873	22,994	-70%
OTHERS	OTHERS	2,413	2,311	4,724	3,190	48%
TOTAL		18,877	21,734	40,611	28,122	44%
NETHERLANDS						
AMSTERDAM(AMS)	KLM (KL)	13,592	26,875	40,467	42,470	-5%
TOTAL		13,592	26,875	40,467	42,470	-5%
TURKEY						
ISTANBUL(IST)	GULF AIR(GF)	28,563	26,028	54,591	31,532	73%
ISTANBUL(IST)	TURKISH AIRLINES(TK)	26,455	24,822	51,277	47,401	8%
ISTANBUL(IST)	OTHERS	35	31	66	5,200	-99%
TOTAL		55,053	50,881	105,934	84,133	26%

Source: BAS

Europe	Airline	Arrivals	Departures	TOTAL	TOTAL	
CITY		2012	2012	2012	2011	% Growth
U.K.						
LONDON HEATHROW(LHR)	BRITISH AIRWAYS(BA)	41,501	46,009	87,510	72,459	21%
LONDON HEATHROW(LHR)	GULF AIR(GF)	118,086	128,384	246,470	255,529	-4%
OTHERS	OTHERS	506	335	841	370	127%
TOTAL		160,093	174,728	334,821	328,358	2%
TOTAL REGION		348,983	405,287	754,270	861,432	-12%

Indian Sub Continent	Airline	Arrivals	Departures	TOTAL	TOTAL	
CITY		2012	2012	2012	2011	% Growth
BANGLADESH						
DHAKA(DAC)	BIMAN-BANGLADESH(BG)	0	0	0	5,482	0%
DHAKA(DAC)	BAHRAIN AIR(BN)	197	61	258	14,417	-98%
DHAKA(DAC)	GULF AIR(GF)	80,818	73,447	154,265	139,651	10%
TOTAL		81,015	73,508	154,523	159,550	-3%

INDIA						
MUMBAI(BOM)	JET AIRWAYS(9W)	48,579	42,447	91,026	75,356	21%
MUMBAI(BOM)	BAHRAIN AIR(BN)	23,334	14,469	37,803	31,309	21%
MUMBAI(BOM)	GULF AIR(GF)	101,679	85,047	186,726	150,912	24%
MUMBAI(BOM)	AIR INDIA EXPRESS(IX)	6,633	4,698	11,331	11,936	-5%
CALICUT(CCJ)	BAHRAIN AIR(BN)	30,324	35,250	65,574	49,166	33%
CALICUT(CCJ)	AIR INDIA EXPRESS(IX)	23,820	17,331	41,151	34,440	19%
COCHIN(COK)	BAHRAIN AIR(BN)	31,695	29,984	61,679	49,333	25%
COCHIN(COK)	GULF AIR(GF)	51,474	49,289	100,763	81,248	24%
COCHIN(COK)	AIR INDIA EXPRESS(IX)	169	8,040	8,209	10,019	-18%
DELHI(DEL)	GULF AIR(GF)	89,612	94,442	184,054	158,419	16%
DELHI(DEL)	AIR INDIA	7,299	8,490	15,789	0	0%
MANGALORE(IXE)	AIR INDIA EXPRESS(IX)	5,208	9,043	14,251	8,761	63%
CHENNAI / MADRAS(MAA)	GULF AIR(GF)	75,270	66,743	142,013	86,618	64%
TRIVANDRUM(TRV)	BAHRAIN AIR(BN)	20,862	21,468	42,330	0	0%
TRIVANDRUM(TRV)	AIR INDIA EXPRESS(IX)	2,243	2,343	4,586	9,311	-51%
OTHERS	OTHERS	1,630	1,836	3,466	0	0%
TOTAL		519,831	490,920	1,010,751	756,828	34%

PASSENGER MOVEMENTS

TOTAL PASSENGERS BY AIRLINE AND DESTINATION (2011-2012)

Indian Sub Continent	Airline	Arrivals	Departures	TOTAL	TOTAL	
CITY		2012	2012	2012	2011	% Growth
NEPAL						
KATHMANDU(KTM)	BAHRAIN AIR(BN)	8,735	6,339	15,074	33,826	-55%
KATHMANDU(KTM)	GULF AIR(GF)	78,844	79,459	158,303	139,662	13%
TOTAL		87,579	85,798	173,377	173,488	0%

PAKISTAN						
ISLAMABAD(ISB)	GULF AIR(GF)	23,020	21,629	44,649	44,999	-1%
KARACHI(KHI)	GULF AIR(GF)	59,113	45,241	104,354	100,868	3%
KARACHI(KHI)	PAKISTAN INTL. AIRLINES(PK)	2,559	1,718	4,277	2,833	51%
LAHORE(LHE)	GULF AIR(GF)	35,954	33,635	69,589	68,509	2%
LAHORE(LHE)	PAKISTAN INTL. AIRLINES(PK)	5,544	4,136	9,680	9,492	2%
PESHAWAR(PEW)	GULF AIR(GF)	22,993	19,270	42,263	41,672	1%
TOTAL		149,183	125,629	274,812	268,373	2%

Indian Sub Continent	Airline	Arrivals	Departures	TOTAL	TOTAL	
CITY		2012	2012	2012	2011	% Growth
SRI LANKA						
COLOMBO(CMB)	GULF AIR(GF)	43,792	45,330	89,122	78,804	13%
COLOMBO(CMB)	MIHIN LANKA(MJ)	11,675	12,299	23,974	0	0%
COLOMBO(CMB)	SRILANKAN AIRLINES(UL)	23,748	20,096	43,844	30,334	45%
OTHERS	OTHERS	0	3,062	3,062	632	384%
TOTAL		79,215	80,787	160,002	109,770	46%
TOTAL REGION		916,823	856,642	1,773,465	1,468,009	21%

Source: BAS

South East Asia	Airline	Arrivals	Departures	TOTAL	TOTAL	
CITY		2012	2012	2012	2011	% Growth
HONG KONG						
HONGKONG(HKG)	CATHAY PACIFIC(CX)	13,072	18,763	31,835	31,138	2%
TOTAL		13,072	18,763	31,835	31,138	2%
MALAYSIA						
KUALA LUMPUR(KUL)	GULF AIR(GF)	9,454	9,805	19,259	113,955	-83%
TOTAL		9,454	9,805	19,259	113,955	-83%
PHILIPPINES						
MANILA(MNL)	GULF AIR(GF)	117,822	116,698	234,520	239,833	-2%
TOTAL		117,822	116,698	234,520	239,833	-2%
THAILAND						
BANGKOK(BKK)	GULF AIR(GF)	67,378	68,199	135,577	143,621	-6%
BANGKOK(BKK)	OTHERS	65	62	127	12	958%
TOTAL		67,443	68,261	135,704	143,633	-6%
TOTAL REGION		207,791	213,527	421,318	528,559	-20%
REGIONAL TOTAL		4,129,684	4,057,159	8,186,843	7,205,544	14%
OTHERS		31,377	48,795	80,172	362,656	-78%
TRANSIT				212,251	225,327	-6%
GRAND TOTAL		4,161,061	4,105,954	8,479,266	7,793,527	9%

AIRLINE PERFORMANCE

- **TOTAL TRAFFIC BY AIRLINE (2011-2012)**
- **TOP 10 PASSENGER AIRLINE 2012**



AIRLINE PERFORMANCE

In 2012 Gulf Air enjoyed 63% of the passenger market share; whereas Bahrain Air acquired 8% of the market. Other key airline sharing 29% of the market were Emirates Airlines, Qatar Airways, Etihad Airways, Fly Dubai, Air Arabia, British Airways, Air India Express, Oman Air and others.



AIRLINE PERFORMANCE

TOTAL TRAFFIC BY AIRLINE (2011-2012)

Commercial Airline	Arrival	Transit	Departure	TOTAL 2012	TOTAL 2011	% Growth
SAFI AIRWAYS	3,304	0	4,771	8,075	0	0%
ALNASER AIRLINE	3	0	691	694	0	0%
JET AIRWAYS	50,100	0	43,893	93,993	78,040	20%
AIR INDIA	7,299	18,789	8,523	34,611	0	100%
BRITISH AIRWAYS	53,360	36,523	56,239	146,122	126,311	16%
BIMAN-BANGLADESH	0	0	0	0	12,411	0%
BAHRAIN AIR	325,415	85	327,893	653,393	568,448	15%
CATHAY PACIFIC	22,902	21,248	19,794	63,944	90,561	-29%
EMIRATES AIRLINES	187,526	1,298	177,042	365,866	331,416	10%
ETHIOPIAN AIRLINES	0	0	0	0	25,666	-100%
ETIHAD AIRWAYS	99,171	441	104,823	204,435	166,058	23%
FELIX AIRWAYS	2,184	1,558	1,504	5,246	0	100%
FLY DUBAI	88,723	255	89,774	178,752	126,699	41%
AIR ARABIA	90,264	269	84,166	174,699	167,784	4%
GULF AIR	2,704,002	9,321	2,669,086	5,382,409	4,953,113	9%
IRAQ AIRWAYS	3,133	0	11,054	14,187	17,073	-17%
IRAN AIR	0	0	0	0	4,197	-100%
AIR INDIA EXPRESS	48,593	47,163	41,117	136,873	156,976	-13%
YEMENIA-YEMEN AIRWAYS	0	0	0	0	8,540	-100%
JAZEERA AIRWAYS	33,134	312	27,084	60,530	67,285	-10%
KLM	25,542	16,666	27,225	69,433	87,090	-20%
KUWAIT AIRWAYS	11,376	223	12,213	23,812	50,542	-53%
LUFTHANSA	19,366	485	20,855	40,706	26,264	55%
MIHIN LANK	11,675	0	12,204	23,879	0	100%
EGYPT AIR	19,515	0	19,366	38,881	28,914	34%
PAKISTAN INTL. AIRLINES	8,028	2,533	5,640	16,201	16,105	1%
QATAR AIRWAYS	157,047	3,018	154,897	314,962	292,610	8%
SYRIAN ARAB AIRLINES	4,390	651	4,475	9,516	9,223	3%
ROYAL JORDANIAN	2,806	0	2,204	5,010	22,638	-78%
SAUDI ARABIAN AIRLINES	30,625	0	33,768	64,393	55,903	15%
TURKISH AIRLINES	29,347	33,202	26,611	89,160	48,582	84%
UNITED AIRLINES	35,535	0	31,948	67,483	54,622	24%
SRILANKAN AIRLINES	23,561	69	23,003	46,633	37,882	23%
OMAN AIR	52,601	1,625	54,619	108,845	109,207	0%
OTHER COMMERCIAL	435	10,301	276	11,012	30,539	-64%
TOTAL	4,150,962	206,035	4,096,758	8,453,755	7,770,699	9%

Source: BAS

Executive Airlines	Disembarked	Transit	Embarked	TOTAL 2012	TOTAL 2011	% Growth
BAHRAIN V.V.I.P	2,122	14	1,749	3,885	4,327	-10%
BAHRAIN ROYAL FLIGHT	0	0	0	0	75	-100%
BEX AIR	738	18	508	1,264	1,484	-15%
TOTAL	2,860	32	2,257	5,149	5,886	-13%
PRIVATE FLIGHTS	1,452	1,489	1,489	4,430	1,961	126%
TOTAL	1,452	1,489	1,489	4,430	1,961	126%
US AIR FORCE	5,787	4,695	5,450	15,932	14,981	6%
TOTAL	5,787	4,695	5,450	15,932	14,981	6%
GRAND TOTAL	4,161,061	212,251	4,105,954	8,479,266	7,793,527	9%



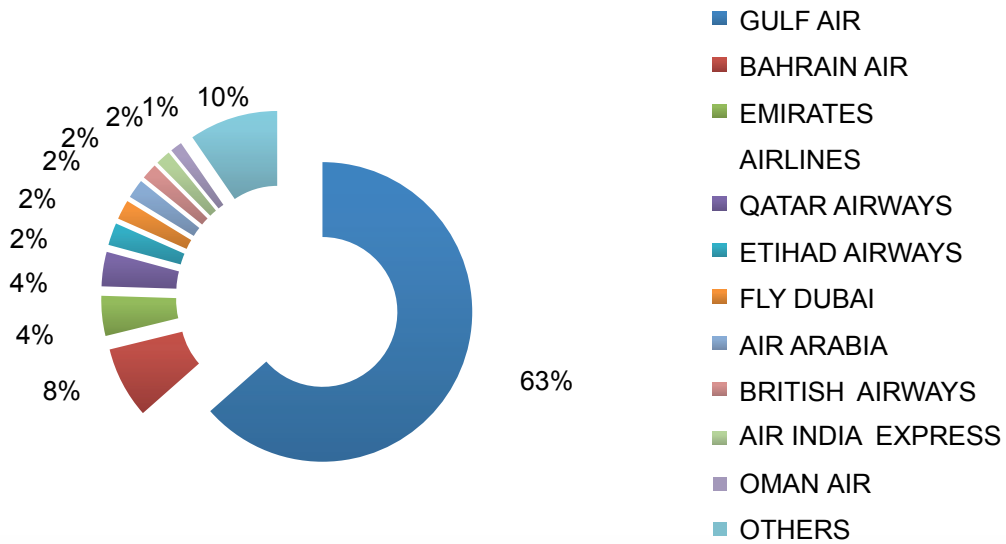
AIRLINE PERFORMANCE

TOP 10 PASSENGER AIRLINES 2012

No.	Airlines	TOTAL PASSENGERS	% Share
1	GULF AIR	5,382,409	63%
2	BAHRAIN AIR	653,393	8%
3	EMIRATES AIRLINES	365,866	4%
4	QATAR AIRWAYS	314,962	4%
5	ETIHAD AIRWAYS	204,435	2%
6	FLY DUBAI	178,752	2%
7	AIR ARABIA	174,699	2%
8	BRITISH AIRWAYS	146,122	2%
9	AIR INDIA EXPRESS	136,873	2%
10	OMAN AIR	108,845	1%
11	OTHERS	812,910	10%
	GRAND TOTAL	8,479,266	100%

Source: BAS

AIRLINE PERFORMANCE



AIRCRAFT MOVEMENTS

- **Total Aircraft Movements (2000-2012)**
- **Total Aircraft Movements by Nature (2004-2012)**
- **Total Aircraft Movements by Type 2012**



AIRCRAFT MOVEMENTS

The number of Aircraft Movements through Bahrain International Airport was 105,931 in 2012, a 2% growth over the previous year. Passenger flights continued to share 81% of the total movements, whereas cargo flights, private and other flights were 9%, 0.4% and 9% respectively.

The main aircraft type handled via Bahrain International Airport was the A320 achieving 37,249 movements followed by the A332 reaching 12,917 and the A319 reaching 8,749 movements.



AIRCRAFT MOVEMENTS

TOTAL AIRCRAFT MOVEMENTS (2000 - 2012)

Year	Arrivals	Departures	TOTAL
2000	29,942	30,130	60,072
2001	30,167	30,323	60,490
2002	30,797	31,168	61,965
2003	34,518	34,975	69,493
2004	35,989	36,541	72,530
2005	36,674	37,217	73,891
2006	40,124	40,414	80,538
2007	43,476	43,941	87,417
2008	50,353	50,850	101,203
2009	51,602	52,125	103,727
2010	53,453	52,903	106,356
2011	51,378	52,041	103,419
2012	52,684	53,247	105,931

TOTAL AIRCRAFT MOVEMENTS (2000-2012)



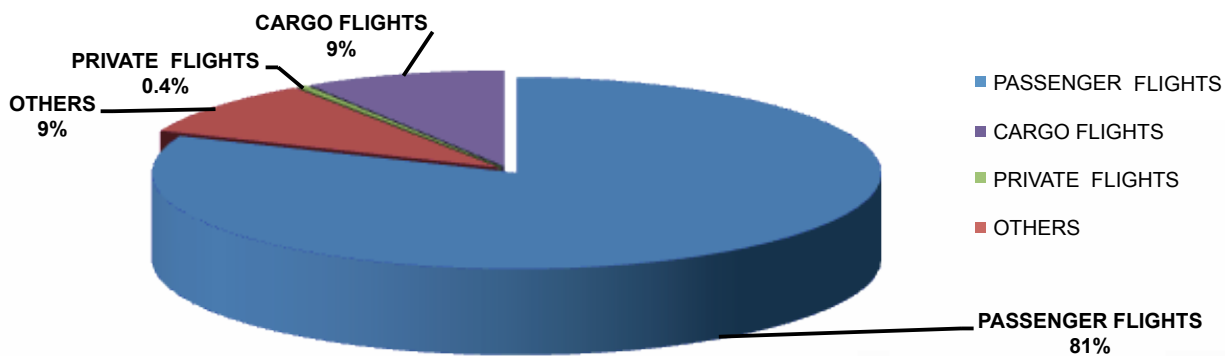
Source: CAA

AIRCRAFT MOVEMENTS

TOTAL AIRCRAFT MOVEMENTS BY NATURE (2004-2012)

Sector	2004	2005	2006	2007	2008	2009	2010	2011	2012
PASSENGER FLIGHTS	57%	60%	67%	69%	76%	80%	78%	77%	81%
CARGO FLIGHTS	20%	18%	16%	17%	14%	11%	12%	13%	9%
PRIVATE FLIGHTS	1%	2%	1%	1%	1%	0.5%	0.3%	0.3%	0.4%
OTHERS	21%	19%	15%	13%	9%	9%	10%	10%	9%

AIRCRAFT MOVEMENTS



AIRCRAFT MOVEMENTS

AIRCRAFT MOVEMENTS BY TYPE 2012

AC-Type	Arrival	Departures	TOTAL
A124	2	2	4
A306	170	171	341
A30B	350	368	718
A310	24	24	48
A318	1	1	2
A319	4,360	4,389	8,749
A320	18,592	18,657	37,249
A321	2,813	2,817	5,630
A332	6,445	6,472	12,917
A333	571	571	1,142
A343	382	394	776
A345	44	45	89
A346	75	75	150
A388	1	1	2
AC90	2	3	5
AN12	11	11	22
AN26	2	2	4
AN32	1	1	2
AS50	2	2	4
AT45	1	1	2
AT72	2	2	4
B190	539	540	1,079
B212	89	90	179
B350	29	30	59
B412	1	1	2
B429	7	7	14
B430	2	2	4
B461	62	69	131
B722	854	880	1,734
B733	225	235	460
B734	3	3	6
B735	6	6	12
B737	843	860	1,703
B738	2,190	2,199	4,389
B739	111	111	222
B742	464	473	937
B743	1	1	2
B744	713	721	1,434
B745	1	1	2
B748	49	50	99
B74S	20	25	45
B752	633	645	1,278

Source: CAA

AC-Type	Arrival	Departures	TOTAL
B762	533	565	1,098
B763	297	303	600
B772	1,141	1,141	2,282
B773	31	32	63
B77L	718	729	1,447
B77W	196	197	393
BE20	421	448	869
BE30	2	2	4
BE40	2	2	4
BE3B	2	2	4
BE40	72	72	144
BE95	1	1	2
BE9L	1	1	2
BN2T	2	2	4
C130	549	563	1,112
C140	1	1	2
C160	1	1	2
C17	171	172	343
C172	4	4	8
C182	3	3	6
C2	477	508	985
C208	4	5	9
C25B	1	1	2
C30J	19	19	38
C400	1	1	2
C402	1	1	2
C404	2	2	4
C425	1	1	2
C5	20	20	40
C550	2	2	4
C560	101	101	202
C56X	2	2	4
C680	5	5	10
C750	2	2	4
CL30	6	6	12
CL60	150	150	300
CN35	1	1	2
COL4	2	2	4
CRJ2	5	5	10
CRJ7	71	72	143
CRJ9	24	26	50
D228	1	1	2
D328	37	37	74
DC10	25	26	51
DC3	1	1	2

AIRCRAFT MOVEMENTS

AIRCRAFT MOVEMENTS BY TYPE 2012

AC-Type	Arrival	Departures	TOTAL
DC86	40	40	80
DC87	12	12	24
DC93	9	9	18
DH8B	1	1	2
DH8C	1	1	2
DO28	2	2	4
E135	77	84	161
E170	2,547	2,564	5,111
E190	2,097	2,102	4,199
E2	1	1	2
E50P	1	1	2
E55P	2	2	4
EA30	1	1	2
EA50	1	1	2
F22	1	1	2
F27	6	6	12
F2TH	8	8	16
F900	7	8	15
FA50	2	2	4
FA7X	10	10	20
G150	36	39	75
GALX	1	1	2
GL5T	6	6	12
GLEX	63	69	132
GLF2	2	2	4
GLF3	11	11	22
GLF4	202	218	420
GLF5	107	114	221
H25B	201	218	419
H46	1	1	2
H53	297	328	625
H53S	1	1	2
H60	553	583	1,136
HEL	2	2	4
IL76	19	19	38
J328	1	1	2
L101	1	1	2
L410	1	1	2
LJ35	41	41	82
LJ45	5	5	10
LJ55	1	1	2
LJ60	14	14	28
LYNX	12	12	24
M20P	1	1	2
MD11	93	93	186
MD82	5	5	10

Source: CAA

AC-Type	Arrival	Departures	TOTAL
P180	24	24	48
P28A	46	46	92
P3	1	1	2
P32R	1	1	2
P68	1	1	2
P750	1	1	2
PA28	7	7	14
PA31	3	3	6
PA34	2	2	4
PA44	1	1	2
PA46	2	2	4
PAY1	1	1	2
PRM1	2	2	4
R722	61	66	127
RJ1H	98	98	196
RJ85	34	38	72
S330	1	1	2
S61	1	1	2
S61R	3	3	6
S76	1	1	2
S92	4	4	8
SA15	1	1	2
SR22	1	1	2
T204	49	50	99
TBM8	1	1	2
V22	32	33	65
WT9	1	1	2
Total	52,684	53,247	105,931

CARGO AND MAIL

- **Total Cargo Throughput by Airline (Tonnes) 2011-2012**
- **Total Mail Throughput by Airline 2011-2012**
- **Top 10 Airlines Total Cargo and Mail Market Share 2012**



CARGO AND MAIL

Air Cargo and Mail continued to suffer due to the global recession. Cargo handled at Bahrain International Airport in 2012 registered 359,535 tonnes, which is 2% lower than the previous year (351,973 tonnes).

DHL Middle East B.S.C. continued to carry the highest volume of cargo in 2012 with a 57% market share. Cargo and mail tonnage on Gulf Air declined by 6% during 2012.



CARGO AND MAIL

TOTAL CARGO THROUGHPUT BY AIRLINE (TONNES)2011-2012

Commercial Airlines	Import	Export	Transshipment	TOTAL 2012	TOTAL 2011	Growth %
AIR FRANCE	28	0	0	28	466	-94%
AIR INDIA EXPRESS	93	21	0	114	102	12%
ALIA	13	5	0	18	97	-81%
ARABIA AIRLINES	604	269	2	875	646	35%
ATLAS AIR	158	282	0	440	87	406%
BAHRAIN AIR	2,325	226	531	3,082	1,659	86%
BRITISH AIRWAYS	4,439	892	22	5,353	4,209	27%
CATHAY PACIFIC	1,081	110	9	1,200	1,268	-5%
DHL	87,435	71,066	47,712	206,213	136,572	51%
EGYPT AIR	95	1	0	96	109	-12%
EMIRATES	17,371	2,753	5	20,129	15,850	27%
ETIHAD AIRWAYS	8,619	228	14	8,861	6,746	31%
FLY DUBAI	244	86	1	331	98	238%
GULF AIR	16,351	912	26,286	43,549	46,167	-6%
JET AIRWAYS	1,180	265	0	1,445	1,552	-7%
KLM	1,259	476	2	1,737	1,422	22%
KUWAIT AIRWAYS	160	165	1	326	601	-46%
LUFTHANSA	1,733	148	6	1,887	1,899	-1%
MARTINAIR NV	2,046	102	0	2,148	1,816	18%
MAXIMUS AC	0	0	0	0	4	-100%
OMAN AIR	276	76	0	352	788	-55%
PAKISTAN AIRLINES	30	3	1	34	28	21%
PWC LOGISTIC	719	0	0	719	459	57%
QATAR AIRWAYS	9,165	851	5	10,021	7,933	26%
SAUDI ARABIAN AIRLINES	113	113	0	226	117	93%
TURKISH AIRLINES	250	30	0	280	404	-31%
OTHERS	1,568	1,921	1,772	5,261	86,241	-94%
TOTAL AIRLINES	157,355	81,001	76,369	314,725	317,340	-1%

Source: BAS & DHL



Trucks	Import	Export	Transshipment	TOTAL 2012	TOTAL 2011	Growth %
AIR FRANCE TRUCKS	0	0	320	320	223	43%
BA TRUCKING	0	0	32	32	216	-85%
CX TRUCKS	0	0	140	140	132	6%
EK TRUCKS	0	0	8,417	8,417	6,859	23%
ETIHAD TRUCKS	0	0	2,303	2,303	1,503	53%
GULF AIR TRUCKS	3	0	3,079	3,082	4,923	-37%
KLM TRUCKS	0	0	91	91	69	32%
KU TRUCKS	0	0	39	39	322	-88%
LUFTHANSA TRUCKS	0	0	32	32	40	-20%
QATAR AIRWAYS TRUCKS	0	0	5,359	5,359	3,359	60%
KALITTA AIR	1,189	6	77	1,272	1,643	-23%
TOTAL TRUCKS	1,192	6	19,889	21,087	19,289	9%
TOTAL COMMERCIAL	158,547	81,007	96,258	335,812	336,629	0%
MILITARY						
ROYAL AIRFORCE	40	61	0	101	239	-58%
US NAVY	8,955	8,216	0	17,171	14,151	21%
TOTAL MILITARY	8,995	8,277	0	17,272	14,390	20%
GRAND TOTAL	167,542	89,284	96,258	353,084	351,019	1%

CARGO AND MAIL

TOTAL MAIL THROUGHPUT BY AIRLINE (TONNES) 2011- 2012

Airline	Import	Export	Transshipment	TOTAL 2012	TOTAL 2011	Growth%
JET AIRWAYS	44	0	1	45	13	246%
BRITISH AIRWAYS	15	366	0	381	246	55%
CATHAY PACIFIC	20	15	0	35	39	-10%
EMIRATES	7	31	2	40	351	-89%
ETIHAD AIRWAYS	87	68	0	155	118	31%
GULF AIR	814	626	772	2,212	3,428	-35%
KLM	26	16	0	42	347	-88%
KUWAIT AIRWAYS	69	1	0	70	58	21%
LUFTHANSA	84	638	110	832	947	-12%
QATAR AIRWAYS	992	249	0	1,241	580	114%
SAUDI ARABIAN AIRLINES	33	16	0	49	32	53%
TURKISH AIRLINES	5	9	0	14	22	-36%
UNITED AIRLINES	754	216	4	974	61	1497%
OMAN AIR	2	110	0	112	69	62%
OTHERS	81	166	2	249	48	0%
GRAND TOTAL	3,033	2,527	891	6,451	6,359	1%

Source: BAS

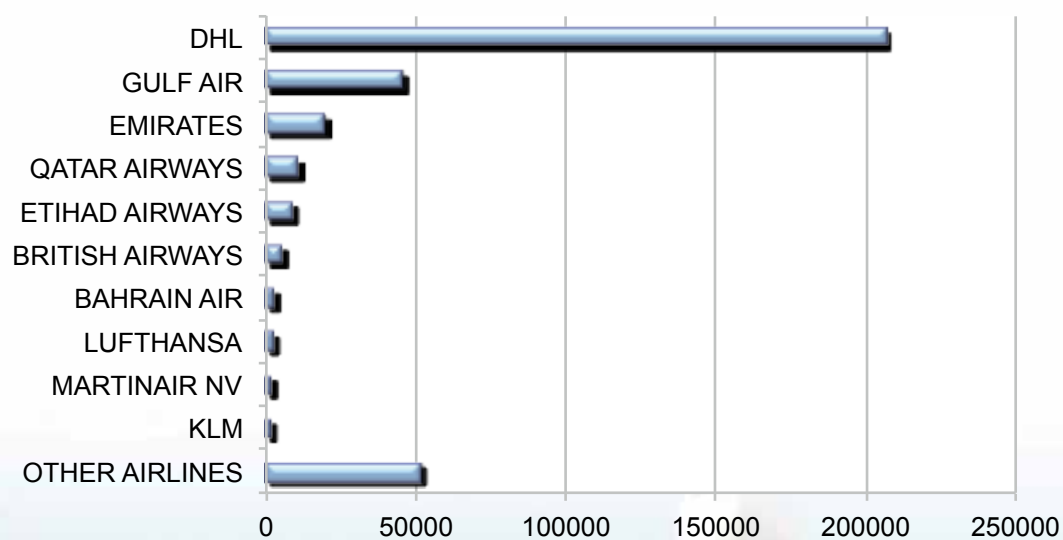


CARGO AND MAIL

TOP 10 AIRLINES TOTAL CARGO AND MAIL MARKET SHARE 2012

NO	Airline	Total Weight (Tonnes)	% Share
1	DHL	206,213	57%
2	GULF AIR	45,761	13%
3	EMIRATES	20,169	6%
4	QATAR AIRWAYS	11,262	3%
5	ETIHAD AIRWAYS	9,016	3%
6	BRITISH AIRWAYS	5,734	2%
7	BAHRAIN AIR	3,082	1%
8	LUFTHANSA	2,719	1%
9	MARTINAIR NV	2,148	1%
10	KLM	1,779	0%
11	OTHER AIRLINES	51,652	14%
GRAND TOTAL		359,535	100%

TOP 10 AIRLINES TOTAL CARGO AND MAIL (TONNES)



IMMIGRATION SUMMARY

- **Total Passengers through Immigration by Nationality (2011-2012)**



IMMIGRATION SUMMARY

Bahrain International Airport works closely with all Government authorities concerned, one of which is the Ministry of Interior as represented by the General Directorate of Nationality, Passports and Residence (GDNPR) which provides monthly statistics of passengers arriving and departing the Kingdom of Bahrain.

GDNPR's figures showed significant growth of 9% with total number of passengers reaching 4,089,746 during 2012 ; the total number of passengers arriving in the Kingdom was 2,111,166 which is an increase of 10%, and total number of passengers departing was 1,978,580 which represents an increase of 9%.

The top three nationalities passing through Immigration were Bahraini representing (24%), Saudi (10%) and Indian (4%). Other nationalities that recorded decreases in movement through Immigration were Malaysians (56%), due to closer of Air Links, Iranian (17%) and Iraqi (5%).



IMMIGRATION STATISTICS

TOTAL PASSENGERS THROUGH IMMIGRATION BY NATIONALITY (2011-2012)

Nationality	2012		TOTAL PASSENGERS		Growth
	Arrival	Departure	2012	2011	
Australia	11,529	11,692	23,221	24,411	-5%
Bahrain	483,531	497,828	981,359	813,184	21%
Bangladesh	43,083	29,631	72,714	67,079	8%
Belgium	3,708	3,721	7,429	6,454	15%
Canada	22,508	22,715	45,223	46,944	-4%
China	16,402	13,934	30,336	27,238	11%
Emirates	30,325	30,371	60,696	53,381	14%
Egypt	46,938	44,765	91,703	85,108	8%
Ethiopia	4,565	5,187	9,752	10,625	-8%
France	20,520	20,550	41,070	47,414	-13%
Germany	18,142	18,403	36,545	36,579	0%
Greece	3,360	3,334	6,694	8,013	-16%
India	420,186	366,932	787,118	753,816	4%
Indonesia	12,140	10,109	22,249	19,757	13%
Iran	2,206	2,195	4,401	5,311	-17%
Iraq	4,772	4,781	9,553	10,095	-5%
Ireland	9,180	9,268	18,448	17,209	7%
Italy	10,155	10,398	20,553	16,970	21%
Japan	8,715	8,704	17,419	14,469	20%
Jordan	31,071	29,593	60,664	56,661	7%
Kuwait	65,087	64,087	129,174	131,873	-2%
South Korea	11,716	10,306	22,022	17,943	23%
Lebanon	19,273	18,978	38,251	32,004	20%
Malaysia	6,599	6,619	13,218	29,744	-56%
Morocco	8,787	8,356	17,143	9,459	81%

Source: IMMIG

Nationality	2012		TOTAL PASSENGERS		
	Arrival	Departure	2012	2011	Growth
Nepal	26,557	13,351	39,908	47,630	-16%
Netherlands	7,278	7,532	14,810	13,365	11%
New Zealand	3,838	3,882	7,720	8,126	-5%
Oman	18,655	18,742	37,397	34,024	10%
Pakistan	79,609	65,194	144,803	134,026	8%
Palestine	4,064	3,987	8,051	6,477	24%
Philippines	81,671	50,244	131,915	122,676	8%
Qatar	44,794	44,612	89,406	67,432	33%
Russia	7,298	7,231	14,529	13,711	6%
Saudi Arabia	173,067	173,040	346,107	314,626	10%
Singapore	2,229	2,247	4,476	4,952	-10%
South Africa	7,241	7,037	14,278	15,047	-5%
Spain	5,069	5,077	10,146	7,817	30%
Sri Lanka	14,076	14,396	28,472	28,503	0%
Sudan	13,204	8,224	21,428	25,568	-16%
Syria	12,061	9,962	22,023	21,415	3%
Thailand	7,609	6,864	14,473	11,234	29%
Turkey	9,066	9,107	18,173	25,482	-29%
United Kingdom	106,657	108,849	215,506	210,794	2%
United States	108,229	105,767	213,996	179,888	19%
Yemen	14,366	11,702	26,068	18,122	44%
Other Nationalities	50,030	49,076	99,106	91,534	8%
TOTAL	2,111,166	1,978,580	4,089,746	3,744,190	9%







الطيران المدني
CIVIL AVIATION



مملكة البحرين
Kingdom of Bahrain

وزارة المواصلات
MINISTRY OF TRANSPORTATION